

# **Navy Crane Center**



# **NAVFAC P-307 Training**

## GENERAL CRANE SAFETY WEB BASED TRAINING STUDENT GUIDE NCC-GCS-05

Naval Facilities Engineering Command Navy Crane Center Norfolk Naval Shipyard, Bldg. 491 Portsmouth, VA 23709-5000 Comm. Phone: 757.967.3803, DSN: 387 Fax: 757.967.3808 https://ncc.navfac.navy.mil/

Training Only

NCC-GCS-04

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## **INTRODUCTION**

#### Welcome

Welcome to General Crane Safety.

#### Introduction

General Crane Safety is designed to acquaint prospective crane operators with Navy requirements for the safe operation of cranes and provide a knowledge base on which to build upon with on-thejob experience.

The following topics will be discussed during this training: Crane Types and Components, Operator's Daily Checklist (ODCL), Lifting Operations, Determining Load Weight, Load Weight Distribution, Sling Angle Stress, D/d Ratio, Rigging Gear Marking and Record Requirements, Rigging Gear Use, Load Charts, Crane Communications, Crane Team Concept, Safe Operations, and Crane and Rigging Accidents.

## **Course Objectives**

Upon successful completion of this course, you will be able to identify crane types and components, complete an Operator's Daily Checklist (ODCL), determine load weights, load weight distribution, and sling angle stress, identify proper selection and use of rigging gear, explain the crane team concept, identify proper crane communication methods, and identify crane and rigging accidents.

## References

A copy of the NAVFAC P-307 and Student Guides are available on the Navy Crane Center website: https://ncc.navfac.navy.mil/Popular-Links

## Welcome

## Welcome to General Crane Safety.

#### Introduction

#### Topics covered include:

- Crane Types and Components
- Operator's Daily Checklist (ODCL)
- Lifting Operations
- Determining Load Weight
- Load Weight Distribution
- Sling Angle Stress
- D/d Ratio
- Rigging Gear Marking and Record
- Requirements

#### • Rigging Gear Use

- Load Charts
- Crane Communications
- Crane Team Concept
- Safe Operations
  - Crane and Rigging Accidents

#### **Course Learning Objectives**

Upon successful completion of this course, you will be able to:

- · Identify crane types and components
- · Complete an Operator's Daily Checklist
- Determine load weights, load weight distribution, and sling angle stress
- · Identify proper selection and use of rigging gear
- · Explain the crane team concept
- · Identify proper crane communication methods
- · Identify crane and rigging accidents

#### References

Click on your choice from the reference links below.

NAVFAC P-307

View or Print Student Guides

## Getting the Most Out of this Course

To get the most out of this training, pay close attention to the narrations and information provided on each screen. There may be information in the narration that is not shown on the screen, and vice versa, there may be information on the screen that is not contained in the narration. Replay narrations and screen content as often as needed by clicking on the topic title or the tab title as applicable. Complete all knowledge checks to help reinforce your understanding of the material covered.

## Navigating the Course

As you navigate through this course, you will find several helpful tools and features that will facilitate your learning. This interactivity enables you to easily navigate and access various training aids and tools using the following buttons: The navigation buttons (top right) look like arrow heads and allow you to move forward to the next screen or back to the previous screen by clicking on the arrowhead pointing to the right or left, respectively. The 'pause' and 'continue' buttons (top right) allow you to pause and continue (or start) the course or module. The 'exit' button (top right) closes the module and returns you to the main module menu. The 'view and hide narration' links (lower right on the content screen) allow you to view and/or hide a text version of the audible narration.

## **Knowledge Checks**

These courses use various types of questions to help you retain the material presented. As you proceed through each topic, you will be asked questions in the form of knowledge checks. The knowledge checks will help you prepare for the final exam. Question types include fill in the blank, drag and drop, multiple choice - single answer, multiple choice - multiple answer, and true/false.

#### Getting the Most Out of this Course

To get the most out of this online course, you should:

✓ Pay attention to narrations and screens (narration and screen information may differ)

Replay as needed

Complete knowledge checks and learning activities

The learning activities will help reinforce your learning and prepare you for the final assessment.

#### **Navigating the Course**

Interactive navigation features help to:

- · facilitate your learning
- · access various learning tools

#### Buttons include:

- the navigation buttons which allow you to move to the next or previous screen
- · the pause and continue buttons which stop and start the course
- the exit button which closes the module
- the view narration link which allows you to view a text version of the audible narration

#### Knowledge Checks

- Most topics contain Knowledge Checks
- · Knowledge checks will help you prepare for the final exam.
- The questions asked during the presentation and on the exam will be in the form of:
  - Fill in the Blank
  - Drag and Drop
  - Multiple Choice Single Answer
     Multiple Choice Multiple Answer
- True/False

#### **Exam Directions**

When taking exams, keep the following in mind. Some questions require multiple answers and have check boxes next to the choices. Single answer questions have circles next to the choices. You can go back and review any content prior to taking a final exam. You can review and change your answers any time before you select the "Score Exam" button. A score of 80% or higher is required to pass.

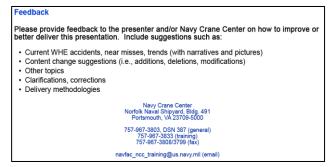
#### Feedback

Upon completion of the training or at any time during the training, please feel free to provide feedback to Navy Crane Center on how to improve or better deliver this presentation. Include suggestions such as current WHE accidents, near misses, and trends (with narratives and pictures); content changes, additions, and deletions; other topics; clarifications, corrections, and delivery methodologies. Contact information is

#### Exam Directions

Read each question carefully and select the best answer or answers.

- multiple answers square check boxes
- single answer round check circles
- Review any topic or module prior to taking a final exam.
- Final exam answers may be changed any time prior to selecting the "Score Exam" button.
- A score of 80% or higher is required to pass the final exam.



provided on the screen and in the student guide. You can come back to this screen at any time prior to passing the final exam. After passing the final exam, the course will roll up, your information will go to "My Transcripts," and the course content will no longer be available. However, you may still refer to the student guide for contact information, or you can go to the Navy Crane Center's training web page and provide feedback via the links found there.

#### Completion

You are now ready to begin your training. Navigate back to the main module menu, select the next module, and begin your training. Good luck.

#### Completion

You are now ready to begin your training.

Click on the exit button to return to the main module menu, then select and highlight a module title by clicking on it, finally click where indicated to launch the lesson.

## CRANE TYPES AND COMPONENTS

## Welcome

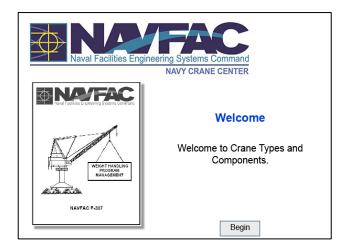
Welcome to Crane Types and Components.

## Learning Objectives

Upon successful completion of this module, you will be able to define and identify crane types, critical crane components, load bearing parts, load controlling parts, and operational safety devices.

## Category 1 Cranes

This is a list of some of the more common types of category 1 cranes. Category 1 cranes come in a wide variety of sizes and configurations and include portal cranes, hammerhead cranes, locomotive cranes, derricks, YD floating cranes\*, tower cranes, container cranes, mobile cranes, aircraft crash cranes, mobile boat hoists including self-propelled and towed types, mini-cranes, pick-and-carry cranes, rubber-tired gantry cranes, commercial truck mounted cranes (described by ASME B30.5), articulating boom cranes (described by ASME B30.22), and other hydraulic telescoping or



## Learning Objectives

Upon successful completion of this module, you will be able to define and identify:

- Crane types
- · Critical crane components
- · Load bearing parts
- · Load controlling parts
- · Operational safety devices

#### Category 1 Cranes

#### Category 1 Cranes include:

- Portal Cranes
- Hammerhead Cranes
  Locomotive Cranes
- Locomotiv
   Derricks
- YD Floating Cranes\*
- Tower Cranes
- Container Cranes
- Mobile Cranes
- Aircraft Crash Cranes
- Mobile Boat Hoists
  Mini-cranes
- Articulating boom cranes (described by ASME B30.22)
  - Other hydraulic telescoping or articulating boom cranes

· Pick-and-carry cranes

· Rubber-tired gantry cranes

 Commercial truck mounted cranes (described by ASME B30.5)

\* Other cranes on barges or floating mountings are the category of the base crane itself; for example, a 5,000-pound certified capacity barge mounted monorail, would be a category 3 crane.

articulating boom cranes (stationary or barge-mounted). They are considered category 1 cranes regardless of capacity. All category 1 cranes require a license to operate.

\*Note: Other cranes on barges or floating mountings are the category of the base crane itself; for example, a 5,000-pound certified capacity barge mounted monorail would be a category 3 crane.

## Category 1 Cranes: Floating Cranes

Here, and on the next few slides, are some pictures and descriptions of different types of category 1 cranes. Floating cranes include barge, pontoon, or hull mounted cranes with an integral base. The luffing booms are capable of continuous 360-degree rotation. They are powered by diesel-electric generators, diesel-driven hydraulic pumps, and may be self-propelled and/or tug assisted.

#### Category 1 Crane Examples

#### **Floating Cranes**

- include barge, pontoon, or hull mounted with an integral base
- luffing booms are capable of continuous 360-degree rotation
- · are powered by:
  - diesel-electric generators
  - diesel-driven hydraulic pumps
  - may be self-propelled and/or tug assisted



## Category 1 Cranes: Hammerhead Cranes

Hammerhead cranes have a rotating counterbalanced cantilevered boom equipped with one or more trolleys that move along the length of the boom. Most are supported by a pintle or turntable mounted to a traveling or fixed tower assembly.

#### **Category 1 Crane Examples**

#### Hammerhead Cranes

 have a rotating counterbalanced cantilevered boom equipped with one or more trolleys that move along the length of the boom



 are supported by a pintle or turntable mounted to a traveling or fixed tower assembly

## Category 1 Cranes: Container Cranes

Container cranes have hinged booms and main beams with traveling trolleys mounted on rails, which in turn, is mounted on a traveling gantry structure. These cranes are used at several military port activities to quickly transfer containers on and off ships.

#### Category 1 Crane Examples

#### **Container Cranes**

- have hinged booms and main beams with traveling trolleys mounted on rails
  - is mounted on a traveling gantry structure
- are used at several military port activities to quickly transfer containers



## Category 1 Cranes: Derricks

Derricks have a boom that is hinged near the base of a fixed mast. Typically, the boom rotates left and right between the mast support legs or "stiff legs." These stiff legs are capable of handling tensile and compressive forces. The pictured crane is referred to as a stiff-leg derrick and can rotate 180 degrees.

#### Category 1 Crane Examples

#### Derricks

- has a boom that is hinged near the base of a fixed mast
- boom rotates left and right between the mast support/stiff legs
  - are capable of handling tensile and compressive forces



## Category 1 Cranes: Portal Cranes

Portal cranes consist of a rotating superstructure mounted on a gantry structure. The gantry style structure allows for the free movement of traffic and materials when the crane is located on the pier. There is an operator's cab, machinery house, and a luffing boom. The primary source of power is a diesel engine that drives generators or hydraulic pumps. They are supported by wide gauge rails, allowing the portal crane to move about the facility or pier locations.

#### **Category 1 Crane Examples**

#### Portal Cranes

- rotating superstructure mounted on a gantry structure
- structure allows for the free movement of traffic and materials when the crane is located on the pier
- contains:
  - an operator's cab
  - machinery house
    luffing boom.
  - luming boom.
- diesel engine that drives generators or hydraulic pumps
- supported by wide gauge rails



## Category 1 Cranes: Mobile Cranes

The most common type of mobile crane is the truck mounted hydraulic crane. These cranes consist of a rotating superstructure mounted on a specialized truck chassis equipped with a power plant, driver's cab, and operator's cab. The primary source of power for these types of cranes are diesel engines that drive hydraulic pumps and provide electric power.

## Category 1 Crane Examples

#### Mobile Cranes

- most common type: the truck mounted hydraulic crane
- consist of a rotating superstructure mounted on a specialized truck chassis
- primary source of power: diesel engines that drive hydraulic pumps and provide electric power



#### Mobile Boat Hoist

A mobile boat hoist consists of a steel structure of rectangular box sections, supported by four sets of wheels capable of straddling and carrying boats.

#### Mobile Boat Hoist

#### Straddle type carrier:

- steel structure of rectangular box sections
- supported by four sets of wheels
- are capable of straddling and carrying boats



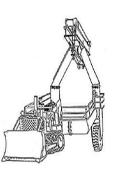
## Landing Craft Retrieval Unit

A Landing Craft Retrieval Unit, or LCRU, is a type of mobile boat hoist with self-propelled or towed carriers consisting of a wheeled steel structure capable of straddling and carrying boats.

### Mobile Boat Hoist: LCRU

#### Landing Craft Retrieval Unit:

- · Self propelled or towed
- · Steel structure on wheels
- Capable of straddling and carrying boats



## Rubber Tire Gantry Crane

A rubber-tired gantry crane may be single beamed or double beamed. Often, it resembles a mobile bridge crane with its hoist mounted on a bridge which spans two beams. As shown in the illustration, it may be configured with two hoists mounted on opposing beams which utilize a spreader bar or similar mechanism to lift loads. The gantry style legs allow the crane to hover overloads improving stability. The wheels and rubber tires may be motorized or non-motorized.

#### **Rubber Tired Gantry Crane**



- Portable elevated bridge crane or hoist(s) mounted on legs
- · Legs mounted on rubber tires
- · May be self-propelled or towed

## Category 1 Cranes: Commercial Truck Mounted Cranes

Typically, commercial truck mounted cranes are independently manufactured boom mechanisms that are subsequently attached to or mounted on commercially available trucks. These cranes are operated independent of the vehicle controls from standard ground control stations and may be powered by the truck engine or a power sending unit. The booms may rotate or articulate. Outriggers or stabilizers shall be used as required.

#### Category 1 Crane Examples Continued

#### Commercial Truck Mounted Cranes

- have manufactured booms mounted on commercial trucks
- operated independently
- may be powered by the truck or a by power sending unit
- outriggers shall be used as required

## Category 1 Cranes: Articulating Boom Cranes and other Hydraulic Telescoping or Articulating Boom Cranes

These cranes have different types of boom configurations such as telescoping, non-telescoping, and articulating. They may be mounted on flatbed trucks, trailers, stake beds, rail cars, barges, and pontoons, or may be stationary mounted on piers, wharves, and docks.

## Category 1 Cranes: Mini Cranes

Mini cranes are a type of mobile crane characterized by its extremely compact design typically designed to travel through a standard commercial single or double doorway. These cranes are typically equipped with remote or pendant controls, crawler tracks, a hydraulically telescoping and luffing boom, and spider-leg style outriggers. They are considered category 1 cranes and typically covered by ASME B30.5.

# Category 1 Crane Examples Articulating Boom Cranes and other Hydraulic

#### and other Hydraulic Telescoping or Articulating Boom Cranes

- Articulating
- Telescoping
- Non-telescoping

#### Mounts

- Flatbed Trucks
- Trailers
- Stake Beds
- Railcars
- · Barges, Pontoons
- Piers, Wharves, Docks

#### Category 1 Crane Examples

#### Mini-cranes

- a type of mobile crane with a compact design
- · typically equipped with:
  - remote or pendant controls
  - crawler tracks
  - hydraulically telescoping and luffing boom
  - spider-leg style outriggers



## Category 2 and 3 Cranes

Category 2 and category 3 cranes include overhead traveling cranes, gantry cranes, wall cranes, jib cranes, davits, pillar cranes, pillar jib cranes, stacker cranes, storage/retrieval machines when equipped with a hoist for vertical lifting, winches or base-mounted drum hoists used for vertical lifting, monorails and associated hoists, fixed overhead hoists with no trolley or bridge function, portable hoists used exclusively in a single location that is 6 months or more (12 months for shipboard availabilities), portable A-frames and portable gantries with permanently installed hoists, and pedestal mounted commercial boom assemblies attached to stake trucks, trailers, flatbeds, railcars, or stationary mounted to piers, etc.

#### Category 2 and 3 Cranes Include:

- Overhead Traveling Cranes
- Rail Mounted Gantry Cranes
- Wall Cranes
- Jib Cranes
- Davits
- Pillar Cranes
- Pillar Jib Cranes
- Stacker Cranes
- · Storage/retrieval machines equipped with a hoist
- Monorails and Associated Hoists
- Fixed Overhead Hoists with no trolley or bridge function
- Portable hoists used exclusively in a single location (6 months or more, 12 months for shipboard availabilities)
- Portable A-frames and portable gantries with permanently installed hoists
- Pedestal mounted commercial boom assemblies attached to stake trucks, trailers, flatbeds, railcranes, or stationary mounted to piers, etc.

## Category 2 and 3 Cranes: Certified Capacity

The category of a category 2 or 3 crane is determined by its certified capacity. Category 2 cranes have a certified capacity of 20,000 pounds and greater. Category 3 cranes are those with a certified capacity of less than 20,000 pounds.

#### Category 2 and 3 Cranes: Certified Capactity

Certifited Capacity Separates Category 2 and Category 3 Cranes:

- Category 2 cranes have a capacity of 20,000 lbs. or greater.
- Category 3 cranes have a capacity of less than 20,000 lbs.

## Category 2 & 3 Cranes: Bridge or OET Cranes

Here, and on the next few slides, are descriptions of several types of category 2 and 3 cranes. Bridge or Overhead Electric Traveling (OET) cranes may be cab, pendant, or radio controlled. Principal parts include the bridge, girders, end trucks, trolley, hoist, and controls. Mobility is limited to the height of the bay, length of the runway, and the span of the bridge.

#### Category 2 and 3 Crane Examples

Bridge or Overhead Electric Traveling Cranes

- may be cab, pendant, or radio controlled
- parts include the bridge, girders, end trucks, trolley, hoist, and controls
- Mobility is limited to the height of the bay, length of the runway, and the span of the bridge.



## Category 2 & 3 Cranes: Pillar Jib Cranes

Pillar jib cranes are fixed cranes consisting of a rotating vertical member with a horizontal arm supporting a trolley and hoist. Pillar jib cranes normally rotate 360 degrees.

## **Category 2 and 3 Crane Examples**

#### Pillar Jib Cranes

- fixed cranes
- consists of a rotating vertical member with a horizontal arm supporting a trolley and hoist
- normally rotate 360 degrees



## Category 2 & 3 Cranes: Jib Cranes

Jib cranes are normally category 3 cranes but can be category 2 cranes. They consist of a horizontal boom that is either cantilevered or supported by tie rods and is capable of rotating left and right. They are equipped with either powered or manual hoists and may have trolleys. They are usually mounted on a wall or column.

#### Category 2 and 3 Crane Examples

#### **Jib Cranes**

- normally category 3 cranes but can be category 2 cranes
- consist of a horizontal boom that is either cantilevered or supported by tie rods
- is capable of rotating left and right
- are equipped with either powered or manual hoists
- may have trolleys
- are usually mounted on a wall or column



# Category 2 & 3 Cranes: Trolley Mounted Overhead Hoists

Trolley Mounted Overhead Hoists typically consist of an underhung trolley with one or more drums and sheaves for wire rope or chain. They are powered manually, electrically, hydraulically, or pneumatically. Mobility is limited to the height and length of the supporting beam.

#### Category 2 and 3 Crane Examples

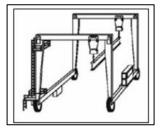
#### Trolley Mounted Overhead Hoists

- consist of an underhung trolley with one or more drums and sheaves for wire rope or chain
- · are powered either:
  - manually
    electrically
  - hydraulically
  - pneumatically
  - pneumatically
- Mobility is limited to the height and length of the supporting beam.



## Knowledge Check

- 1. Select the best answer to fill in the blank. A floating crane with a capacity of 200,000 lbs. is a \_\_\_\_\_ crane.
  - A. Category 1
  - B. Category 2
  - **C.** Category 3
- 2. Select the best answer. What is the category of this crane?
  - A. Category 1
  - **B.** Category 2
  - **C.** Category 3



- **3. Select the best answer.** What is the category of a jib crane with a capacity of less than 20,000 pounds?
  - A. Category 1
  - B. Category 2
  - C. Category 3
- 4. Select the best answer to fill in the blank. An OET Bridge crane with a capacity of 80,000 lbs. is a \_\_\_\_\_ crane.
  - A. Category 1
  - **B.** Category 2
  - **C.** Category 3
- 5. Select the best answer to fill in the blank. A commercial truck mounted crane with a capacity of 14,000 lbs. is a \_\_\_\_\_ crane.
  - A. Category 1
  - B. Category 2
  - **C.** Category 3

## Types of Power

Category 1 cranes generally use electric or hydraulic power that is supplied by a diesel engine. A collector ring system conveys electrical current from the revolving portion of the crane to the lower crane structure.

#### Category 2 and 3 Crane Power

- · may be manually-operated or power-operated
- a power-operated crane is driven by electric, pneumatic, hydraulic, or internal combustion means
- Current is carried from the building or shore power to the bridge and trolley of category 2 and 3 cranes by:
  - an insulated electrification conductor system
  - a festoon system
  - a cable track system

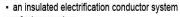


## Category 2 and 3 Crane Power

Category 2 and 3 cranes may be manually-operated or power-operated. A manually-operated crane hoist mechanism is driven by pulling an endless chain. The crane travel mechanism is driven in the same manner or by manually moving the load or hook. A power-operated crane is driven by electric, pneumatic, hydraulic, or internal combustion means. Pneumatic and hydraulic power may be delivered to the crane via pipes and/or hoses. Electricity or current is usually carried from the building or shore power to the bridge and trolley by an insulated electrification conductor system, festoon system, or cable track system.

#### Category 2 and 3 Crane Power

- may be manually-operated or power-operated
- a power-operated crane is driven by electric, pneumatic, hydraulic, or internal combustion means
- Current is carried from the building or shore power to the bridge and trolley of category 2 and 3 cranes by:



- a festoon system
- a cable track system





## Category 1 Crane Components

The principal parts of most Category 1 cranes are the boom, machinery house, roller path or rotate bearing, supporting structure, and travel system.

#### **Category 1 Crane Components**

The primary parts of most Category 1 cranes are:

- boom
- machinery house
- · roller path or rotate bearing
- supporting structure
- travel system



## Category 2 and 3 Crane Components

The principal parts of overhead traveling cranes are bridge girders, end trucks, trolley with hoisting mechanism, and operator's cab or pendant control.

#### **Category 2 and 3 Crane Components**

#### The primary parts of overhead traveling cranes are:

- · bridge girders
- · end trucks
- · trolley with hoisting mechanism
- · operator's cab or pendant control



## Critical Crane Components

Careful repair and maintenance are essential to safe crane operations. To ensure repairs are not compromised by sub-standard parts, critical crane components are clearly identified. NAVFAC P-307 Appendix F provides examples of load bearing parts, load controlling parts, and operational safety devices.

## **Critical Crane Components**

- load-bearing parts
- · load-controlling parts
- operational safety devices



## Load-Bearing Parts

Load-bearing parts support the load. Failure of a load-bearing part can cause dropping, uncontrolled shifting, or uncontrolled movement of the load. There are many different load bearing parts.

## **Load-Bearing Parts**

- · support the load
- failure can cause dropping, shifting, or uncontrolled movement

## **Examples**

Examples of load-bearing parts are wire rope, sheaves, hooks, hook blocks, hoist drum pawls, and a boom dog used to prevent unwanted rotation of a boom or hoist drum.

#### Load-Bearing Part Examples







Boom Dog

Wire Rope, Hooks, and Blocks

Sheaves



## **Carrier Frame Structures**

The carrier frame provides a working base for the upper works of the crane. The tires, wheels, and axles support the carrier frame for transporting and for lifting loads on rubber. Outriggers, stabilizers, and locking devices provide support for on-outrigger operations. Failure of any one of these components or systems can cause the load to drop or cause uncontrolled movement of the load. These are critical components that must be carefully checked before operations or testing.

#### Additional Examples

- carrier frame
- · tires, wheels, and axles
- · outrigger beams, jacks, and devices





## Load Bearing Parts on Bridge Cranes

Two examples of load-bearing parts found on bridge cranes include the bridge girders that carry the weight of the trolley including hoisting machinery and the load and the wire rope drum and hoisting machinery that lifts and supports the load. Appendix F of NAVFAC P-307 provides additional examples of loadbearing parts.

#### Load-Bearing Parts on Bridge Cranes

- · bridge girders
- wire rope drum and hoisting machinery





## Load-Controlling Parts

Load-controlling parts are crane components that position, restrain, or control movement of the load. Malfunction of these parts can cause dropping, uncontrolled shifting, or movement of the load. Shown are two examples of load controlling parts.

#### Load-Controlling Parts

- · position, restrain, or control movement
- Malfunction could cause dropping, uncontrolled shifting, or movement of the load



### Examples 1

Examples of load-controlling components are footcontrolled brakes used as secondary brakes for hoist speed control, travel gear assemblies, rotate gear assemblies, and rotate locks. Appendix F of NAVFAC P-307 provides additional examples of loadcontrolling parts.

#### Load-Controlling Parts: Examples





Foot-controlled Brakes

Travel Gear

Assemblies

Rotate Gear Assemblies

## Examples 2

Some additional examples are crane-mounted diesel engines and generators, electrical-power-distribution systems, and electrical crane-control circuits related to rotate and travel including brakes and clutches.

#### Load-Controlling Parts: Examples 2

The following must be treated as load-controlling parts:

- diesel engines and generators
- electrical power distribution system
- electrical control circuits
  - swing control
  - travel control



## Safety Devices

Safety devices are divided into two groups, general safety devices and operational safety devices. Operational safety devices affect the safe lifting and handling ability of the equipment. Operational safety devices are critical crane components. General safety devices provide protection for personnel and equipment on or in the crane operating path. Some additional examples are crane-mounted diesel engines and generators, electrical-power-distribution

## **Safety Devices**

#### General Safety Devices:

 provide protection for operations and maintenance personnel and equipment on or in the crane's operating path

#### **Operational Safety Devices:**

· affect the safe load lifting and handling capabilities of the equipment

systems, and electrical crane-control circuits related to rotate and travel including brakes and clutches.

## **General Safety Devices**

General safety devices are those devices that protect or alert the operator or personnel working in the vicinity of the crane. Some general safety devices used to warn personnel working on or around the crane are horns, bells, whistles, travel alarms, and travel warning lights.

#### General Safety Devices

#### General safety devices:

 protect or alert the operator or personnel working in the vicinity of the crane

#### General safety devices include:

- horns
- bells
- whistles
- travel alarms
- · travel warning lights

## **Operational Safety Devices: Load Moment Indicators**

Load-moment indicators are operational aids providing the crane operator necessary information to stay within the capacity of the crane. Load-moment indicators that provide shutdown capabilities are operational safety devices. They may provide the operator with load weight, boom angle, and boom length. As the operator approaches critical limits, load moment devices may sound an audible alarm, illuminate warning lights, or lock out functions that could possibly allow the operator to overload the crane. If a load moment device has lockout capability, it must be treated as an operational safety device.

#### Load-Moment Indicators

- used as operational aids
- provides overload protection
- load moment indicators with shutdown capability are operational safety devices



## **Operational Safety Devices: Angle Indicators**

Mechanical boom angle indicators are operational safety devices. These devices provide the operator with the boom angle needed to calculate the radius of the crane. Mechanical boom angle indicators are usually mounted on the boom where they can easily be read from the cab.

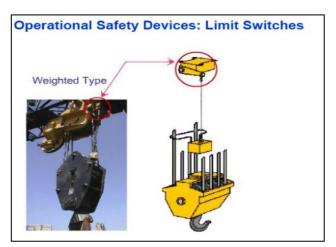
#### **Operational Safety Devices: Angle Indicators**

- Provides boom angle needed to calculate radius
- · Mounted in view of the cab



#### Limit Switches

Limit switches are operational safety devices that prevent damage to the crane if a loss of control occurs. Most cranes are equipped with limit switches. The purpose of a hoist limit switch is to prevent overtravel of the hook block and the possibility of twoblocking. Two-blocking occurs when the hook block comes in contact with the upper sheave block during hoisting of the hook or lowering the boom. Twoblocking is dangerous because it could result in damage to the crane, parting of the hoist lines, and dropping the load. These images are examples of



weighted-type hoist upper-limit switches. A spring-loaded switch opens the circuit when the hook block raises the weight. Interruption of power to the hoist function stops the upward movement of the hoist block to prevent two-blocking.

## **Over-Speed Operational Safety Devices**

Over-speed, pressure, and temperature devices on crane-mounted engines are operational safety devices. When the engine provides the power to move loads, the devices provide shutdown ability to protect the engine from damage. Appendix F of NAVFAC P-307 provides additional examples of operational safety devices.

#### **Operational Safety Devices**

Over-speed, pressure, and temperature devices are operational safety devices when:

- engine provides power to move loads
- they have shutdown capabilities



## Knowledge Check

- 6. Select the best answer. What types of power does a category 1 crane generally use, and what is its source?
  - **A.** electric or hydraulic power supplied by a diesel engine.
  - B. hydraulic and waterpower supplied by a compressor
  - C. pneumatic and electric power supplied by a backup generator
  - D. pneumatic and hydraulic power supplied by a compressor
- 7. Select the best answer to fill in the blank. Load-\_\_\_\_\_ parts are those that restrain, position, or control the movement of the load.
  - A. bearing
  - **B.** controlling
  - **C.** handling
  - **D.** lifting
  - E. operation

#### 8. Select the best answer. A hook is what type of component?

- A. general safety device
- **B.** load-bearing part
- **C.** load-controlling part
- **D.** operational safety device

### 9. Select the best answer. Hydraulic foot brakes are what type of group of components?

- A. general safety devices
- **B.** load-bearing parts
- **C.** load-controlling parts
- **D.** operational safety devices

## **10. Select the best answer to fill in the blank.** Load-\_\_\_\_\_ parts are those that support the load.

- A. bearing
- **B.** controlling
- **C.** handling
- **D.** lifting
- E. operational

## **11. Select the best answer.** How is the electrical current conveyed from the revolving portion of the crane to the lower crane structure?

- **A.** through the collector ring system
- **B.** through the electrical panels
- C. through the main circuit board
- **D.** through transistors

- **12. Select the best answer to fill in the blank.** Safety devices that provide protection for personnel and equipment are considered \_\_\_\_\_\_ safety devices.
  - A. general
  - **B.** load-bearing
  - **C.** operational
  - **D.** universal
- **13. Select the best answer to fill in the blank.** Safety devices that affect the safe load lifting and handling capabilities of equipment are considered \_\_\_\_\_\_ safety devices.
  - A. general
  - B. load-bearing
  - **C.** operational
  - **D.** universal

#### 14. Select the best answer. Which of the following does not affect the safe operation of the crane?

- A. general safety devices
- **B.** load-controlling parts
- **C.** operational safety devices
- D. load-bearing parts

#### **15. Select the best answer.** A travel alarm is what type of group of components?

- A. general safety device
- **B.** load-bearing part
- **C.** load-controlling part
- D. operational safety device

## **OPERATOR'S DAILY CHECKLIST (ODCL)**

## Welcome

Welcome to the Operator's Daily Checklist module.



## Learning Objectives

Upon successful completion of this module, you will be able to state the purpose of pre-operational checks, explain the frequency of pre-operational checks, and properly complete an Operator's Daily Checklist.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- State the purpose of the Pre-Operational Daily Checks
- Explain the frequency of the Pre-Operational Daily Checks
- Properly complete an Operator's Daily Check List (ODCL)

## Introduction

An Operators Daily Checklist or ODCL is a safety checklist. The ODCL aids the operator in doing a complete check and provides a record of inspections.

#### Introduction

An Operator's Daily Checklist (ODCL) is a safety checklist:

- · aids the operator in doing a complete check
- provides a record of inspections

## Purpose

The daily inspection conducted by the operator is a general check by sight, sound, and touch. It helps the operator identify conditions that may render the crane unsafe to operate and enhances crane reliability. The daily inspection conducted by the operator is a general check by sight, sound, and touch.

It helps the operator identify conditions that may render the crane unsafe to operate and enhances crane reliability.

#### Pre-Operational Check Purpose

- General check by:
  - sight
  - sound
- touch
- Identifies unsafe conditions
- Enhances crane reliability



### **ODCL Frequency**

A complete check of the crane is performed by the operator prior to the first use of the crane each day using a Crane Operator's Daily Checklist referred to as the ODCL. The operator signs the ODCL at the completion of this initial check. Subsequent operators review, perform operational checks (except boom limit switches), and sign the initial ODCL prior to operating the crane.

If a load is suspended from the hook for a period that spans more than one operator, and the lift cannot be practically or safely interrupted, the operator who completes the lift shall perform appropriate checks immediately upon completion of the lift unless he/she will not operate the equipment again. For operations not involving a lift, such as moving the crane to a new location, the operator needs to check only the functions to be used. When a crane is used in construction, a complete check shall be performed each shift.

A documented pre-use check is not required for noncab operated category 3 cranes; however, for bridge, wall, and gantry cranes, a documented pre-use check shall be performed at least once each calendar month the crane is in use. Note: For Special Purpose Service (SPS) category 3 cranes, the pre-use check shall be documented.

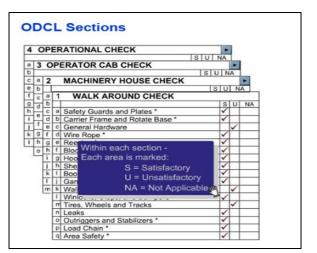
## **ODCL Sections**

A proper pre-operational check is performed in four sections: the walk around check, the machinery house/machinery area check, the operator cab check, and the operational check.

The operator shall check the items prescribed on the ODCL and may perform the check from the various groupings in parallel.

#### ODCL Frequency

- Complete check performed by the operator prior to first use each day
- Operator signs the ODCL at completion
- · Subsequent operators:
- review initial ODCL
  - · perform operational checks, except boom limit switches
- sign the initial ODCL
- When a crane is used in construction, a complete pre-use check must be performed each shift.
- A documented pre-use check is required at least once each calendar month for non-cab operated category 3 bridge, wall, and gantry cranes.



## Knowledge Check

- 1. Select the best answer. A complete check of the crane is performed by the operator prior to—
  - A. critical lifts only
  - **B.** moving the crane to a new location
  - **C.** securing the crane each day
  - **D.** the first use of the crane each day
- 2. Select the best answer. The ODCL is used to identify-
  - A. conditions that may render the crane unsafe
  - **B.** members of the current crane team
  - **C.** necessary and missing paperwork
  - **D.** who is licensed to operate the crane
- **3. Select all that apply.** What are the four sections of a properly performed pre-operational check?
  - **A.** electrical function check
  - **B.** machinery house/machinery area check
  - **C.** operational check
  - **D.** operator's cab check
  - E. stability check
  - F. walk around check
- 4. Select the best answer. What method of inspection is used in the operator's daily check of the crane?
  - A. CCI Inspection
  - B. observing the crane in operation
  - C. review of the OEM manual
  - **D.** sight, sound, and touch

## Warning Tags

Before energizing the crane, look for warning tags. You may find warning tags posted with the certification card or information, attached on the pendant controller or other types of crane controls, or on the power source of the crane.

The red danger tag prohibits operation of equipment when its operation could jeopardize the safety of personnel or endanger equipment. If you discover one, never energize the crane with a danger tag attached. Energizing equipment with a danger tag attached may result in personnel injury or equipment damage.

The yellow caution tag generally gives some type of warning, precaution, or special instructions to the operator of the crane. Most caution tags inform of hazardous conditions such as rail stops, swing interference, crane clearance problems, etc. Always read and follow the written instructions on the tag before operating the crane. If you do not understand the instructions, ask your supervisor for clarification.

A "Lockout" tag is installed to inform you that the energy has been locked out and is used to protect the person or persons who hung the tag while they are working on the affected system or component. It is intended for one shift use and is usually accompanied by a physical locking device to prevent operation.

Another tag you may find is an "Out of Service" tag. An "Out of Service" tag is normally installed to perform maintenance, testing, or inspection. When you find this tag, do not use or operate the crane. Remember, only authorized personnel may install or remove warning tags.

## Who Can Remove These Tags?

Only authorized personnel may install or remove warning tags. Who are the authorized personnel? The person who applied the tag and sometimes his or her supervisor.

#### Warning Tags

 During the crane inspection, you may find warning tag(s).

DANGER

CAUTION

OUT OF SERVICE

- If applied, these tags will generally be found:
  - with the certification information
    on crane controls
  - at a power source

Warning: Do not operate any crane which has evidence that a tag was on the crane, such as a tie wrap, wire band, empty pouch, etc.



· Only authorized personnel may install or remove warning tags.

## **Critical Crane Components**

The ODCL identifies components that are critical to the safe operation of the crane. Critical components are load-bearing parts, load-controlling parts, and operational safety devices. They are identified by an asterisk (\*) next to the item.

When an operator during the daily check of equipment or during operation observes a deficiency of a critical component or observes an operating condition that could result in uncontrolled movement, failure to move as expected from a control input, or otherwise render the crane unsafe, the operator shall immediately secure the crane from further operation and notify the supervisor of the deficiency observed. This includes leaks with greater than normal or increasing seepage. The supervisor shall immediately report the crane deficiency to the crane inspection organization for diagnosis of the deficiency and initiation of corrective repair action, including engineering resolution as necessary.

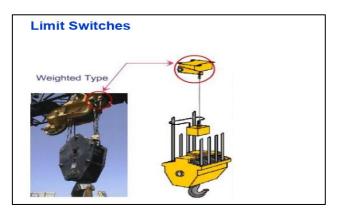
#### Critical Crane Components

1		W	AL	K AROUND CHECK		1			
				SU	NA	1			
a	2		M	ACHINERY HOUSE CHECK					
b				S	UN	IA			
¢	8	3	0	PERATOR CAB CHECK		_			
d	b				SU	NA			
e	C	8	4	OPERATIONAL CHECK					
f	d	b			S	U	NA		
g	e	c	а	Area Safety *					
h	1	a	b	Outriggers and Stabilizers *					
1	9		с	Unusual Noises		-			
i	h	e	e	Wire Rope or Chain					
k	i.	1	f	Brakes and Clutches *					
I	Ĩ	9	g	Boom Angle * Critical components					
п	k	h	h	Limit Switch . Load bearing parts					
n	1	0	1	Emergency i					
Q	m								
	Le	bac	k	General Safe · Operational safety de	vices	5			
q	A	rea	2010/2020						

## **Limit Switches**

Limit switches are operational safety devices that prevent damage to the crane if a loss of control occurs. Most cranes are equipped with limit switches. The purpose of a hoist limit switch is to prevent overtravel of the hook block and the possibility of two-blocking.

Two-blocking occurs when the hook block comes in contact with the upper sheave block during hoisting of the hook (or lowering the boom). Two-blocking is dangerous because it could result in damage to the crane, parting of the hoist lines, and dropping the load. These images are examples of weighted-type hoist upper-limit switches. A spring-loaded switch opens the circuit when the hook block raises the weight. Interruption of power to the hoist function stops the upward movement of the hoist block to prevent twoblocking.



## **Unsatisfactory Conditions**

You must give a detailed description of unsatisfactory conditions in the remarks block of the ODCL form. If an operator observes a deficiency of a critical component or observes an operating condition that could result in uncontrolled movement, failure to move as expected from a control input, or otherwise render the crane unsafe, the operator shall immediately secure the crane from further operation and notify the supervisor of the deficiency observed. This includes leaks with greater than normal or increasing seepage. The supervisor shall immediately report the crane deficiency to the crane inspection organization for diagnosis of the deficiency and initiation of corrective repair action, including engineering resolution as necessary.

The item shall be marked by the operator as unsatisfactory on the ODCL, and the deficiency shall be described in the remarks block. Minor deficiencies must be marked as unsatisfactory on the ODCL, and the operator shall describe the deficiency in the remarks block. The supervisor shall provide the ODCL to the organization responsible for corrective action.

## **Recording ODCL Results**

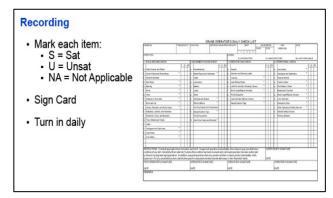
Results of the inspection must be noted on the Operator's Daily Checklist or ODCL. Each item shall be marked "S" for satisfactory, "U" for unsatisfactory, or "N/A" for not applicable. The operator signs the ODCL after performing the pre-operational check. The ODCL shall be turned in to the supervisor after the last use of the crane each day, for the supervisor's review and signature.

#### **Unsatisfactory Conditions**

- Must be described in the "Remarks" block
- · Take proper action for UNSAT items

INSTRUCTIONS – Check all applicable items indicated, prior to the first use each day. Suspend operations immediately upon observing an unsatisfactory condition of any item indicated with an asterisk (\*). Operations may continue if the condition has been reviewed and continued operation has been authorized by the activity engineering organization. For any unsatisfactory item, identify the specific components and describe the deficiency in the "Remarks" block.

REMARKS Bridge lights not working



## Knowledge Check

- 5. Select the best answer. On the ODCL, critical crane components are identified by—
  - A. ampersand (&)
  - **B.** asterisks (\*)
  - C. bold letters
  - **D.** letter color: red for critical; yellow for cautionary
- 6. Select the best answer. Critical components must be carefully examined during the ODCL. Which of the following is (are) considered critical components?
  - A. batteries
  - **B.** emergency stop button
  - **C.** windlocks, stops, and bumpers
- 7. Select the best answer. If you discover a load bearing part, load controlling part, or operational safety device that is unsatisfactory, you should—
  - A. report the situation to crane inspection
  - B. report the situation to crane maintenance
  - C. resolve the situation before continuing
  - **D.** stop, secure the crane, and notify your supervisor
- 8. Select the best answer. Whether a critical component or not, any unsatisfactory conditions must be—
  - A. delivered to maintenance and engineering for action
  - B. described in the "Remarks" block of the ODCL
- 9. Select the best answer. Each item on the ODCL shall be marked—
  - A. correct, incorrect, not applicable
  - **B.** satisfactory, unsatisfactory, or not applicable
  - **C.** serviceable, unserviceable, or not applicable
  - D. stable, unstable, or not applicable

#### **10. Select the best answer.** What is the purpose of a hoist limit switch?

- A. to cause the operator to slow down
- **B.** to cut off power to the crane when contacted
- C. to prevent overtravel of the hook block and the possibility of two-blocking
- **D.** to prevent rotation of the hook

## Walk Around Check

This is a sample walk around check section from an Operator's Daily Checklist or ODCL. Begin this check by walking around the crane and the job site observing anything that is out of order or out of place as well as any potential hazards or interference.

## Safety Guards and Plates

Check for missing safety guards and plates.

#### Walk Around Check

	S	U	NA
a Safety Guards and Plates			
b Carrier Frame and Rotate Base *			
General Hardware			
d Wire Rope *			
e Reeving *			
f Block *			
g Hook *			
h Sheaves or Sprockets *			
Boom and Jib *			-
Gantry, Pendants, and Boom Stops *			
k Walkways, Ladders, and Handrails			
Windlocks, Stops, and Bumpers			n
Tires, Wheels and Tracks			1
n Leaks			
<ul> <li>Outriggers and Stabilizers *</li> </ul>			
P Load Chain *			
q Area Safety *			

#### Safety Guards and Plates

Check for missing or damaged safety guards and plates



## Carrier Frame and Rotate Base

Check the carrier frame and rotate base thoroughly for obvious physical damage such as cracking, bending, or deformation of plates or welds. Check for cracking or flaking of paint that may indicate a crack or damage in the structure beneath. Check hook rollers, bull gear, and rotate pinion.

#### **Carrier Frame and Rotate Base**

- · Check for cracking, bending, or deformation of plates or welds
- Check for cracking or flaking of paint
- · Check hook rollers, bull gear, and the rotate pinion



## **General Hardware**

As you walk around the crane, look for missing and loose hardware, such as nuts, bolts, brackets, and fittings.

#### **General Hardware**

· Check for missing or loose nuts, bolts, brackets, and fittings



#### Wire Rope and Reeving

Visually check wire rope for unusual wear, fraying, birdcaging, corrosion, and kinking. Check end connections, where visible, for proper configuration, seating, and condition of wire rope.

Visually check to ensure wire rope is wound properly on the drum. Ensure wire rope or load chain is running true in the hook block and boom point sheaves and laying correctly on the drum or sprockets.

#### Wire Rope and Reeving

- · Visually check wire rope for:
  - · unusual wear, fraying, birdcaging, corrosion, and kinking
  - check end connections for proper configuration, seating, and condition
- · Visually check wire rope or load chain reeving:
  - ensure wire rope or load chain is running true in the hook block and boom point sheaves and laying correctly on the drum or sprockets



#### **Block and Hook**

Visually check the condition of the block and ensure all swivels rotate freely. Check the condition of the hook for cracks, excessive throat opening, or twist. If rigging gear is on the hook and cannot be easily removed, check the hook to the maximum extent possible without removing rigging gear.

#### Block and Hook

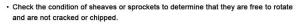
- · Check the condition of the block and ensure all swivels rotate freely
- Check the hook for cracks, excessive throat opening, or twist



## **Sheaves or Sprockets**

Check, where practical, the condition of sheaves or sprockets to determine that they are free to rotate and are not cracked or chipped.

#### Sheaves or Sprockets





#### Boom and Jib

Check the condition of the boom and jib for straightness and any evidence of physical damage, such as cracking, bending, or other deformation of the steel elements or welds.

When checking lattice booms, be especially watchful for bent lattices and dents in the main chords. It is important to have bent or dented crane boom members inspected and evaluated because they can greatly reduce the strength of a boom, possibly resulting in a sudden collapse of the boom.

#### Boom and Jib

- Check the condition of the boom and jib to determine:
- straightness
- evidence of physical damage
- cracking
- bending
- deformation of the steel elements or welds



#### Gantry, Pendants, and Boom Stops

Check the condition of the gantry, pendants, and boom stops. Check the gantry for distortion or other damage. Check boom pendants for sags or other evidence of unequal length and that the anchor pins are set. Check boom stops to ensure they are not damaged, and telescoping struts are not jammed.

#### Gantry, Pendants, and Boom Stops

- Check the gantry for distortion or other damage
- Check boom pendants for sags, unequal length, and that the anchor pins are set
- Check boom stops to ensure they are not damaged, and telescoping struts are not jammed



#### Walkways, Ladders, Handrails

Check the condition of walkways, ladders, and handrails for loose mountings, cracks, excessive rust, loose rungs, or any other signs of unsafe conditions. Ensure safety chains and gates are functional.

#### Walkways, Ladders, Handrails

- · Check walkways, ladders, and handrails for:
- loose mountings
- cracks
  excessive rust
- loose rungs
- unsafe conditions



## Wind locks, Stops, and Bumpers

Check for free action of wind locks. Check stops and bumpers on the crane for cracks or other damage.

## Tires, Wheels, and Tracks

Check the condition of tires for inflation, serious cuts, or excessive wear. If lifts on rubber are planned, check tires with a gauge for proper inflation pressure per Original Equipment Manufacturer or OEM and load charts.

Check wheels to ensure they are not loose or damaged. On track machines, look for excessive slack, broken or loose pads, or any other obvious defects.

#### Windlocks, Stops, and Bumpers

- Check for free action of windlocks
- Check stops and bumpers for cracks or other damage



#### Tires, Wheels, and Tracks

- Check tire condition for:
  - proper inflation
- serious cuts
- excessive wear
- Check wheels to ensure they are not loose or damaged.
- Check tracks for broken or loose pads or any other obvious defects.



## Leaks

Check for evidence on the crane and on the ground beneath the crane of any leakage of fuel, lubricating oil, hydraulic fluid, or engine coolant.

#### Leaks

- Check on the crane and on the ground for evidence of any leakage of:
  - fuel
  - lubricating oil
  - hydraulic fluid
  - engine coolant



## Lubrication

Check gear cases equipped with sight glasses, dipsticks, or similar for lubricant level and evidence of over or under lubrication of crane components. As noted in NAVFAC P-307 Section 3, Paragraph 3.6.3, an ODCL may be used to document lubrication of the crane.

#### Lubrication

- Check gear cases equipped with sight glasses, dipsticks, or similar for lubricant level and evidence of over or under lubrication of crane components.
- An ODCL may be used to document lubrication of the crane.



Check for damaged or deteriorated links.

## **Outriggers and Stabilizers**

Check outriggers and stabilizers for damage. If floats or pads are not permanently installed on the outriggers, ensure they are on the carrier and that they are not damaged.

#### **Outriggers and Stabilizers**



 Check outriggers and stabilizers for damage.

#### Load Chain

Check for damaged or deteriorated links



#### Festoon/Conductor Bars

Check for damaged festoons or conductor bars. Check that collector shoes are in place.

#### Festoon/Conductor Bars

- · Check for damaged festoons or conductor bars.
- · Check that collector shoes are in place.



## Area Safety

Load Chain

Check the work area and ensure that the exact locations of obstacles or hazards are known. Ensure ground conditions are sufficiently firm to support a loaded crane. Verify temporary connections are removed or cleared for operation (e.g., temporary shore power or hotel power).

#### Area Safety

- Check the work area for:
  - exact location of obstacles or hazards adequate ground loading
- Verify temporary connections such as shore power are removed or cleared for operation.



## Danger/Caution Tags

For pendant or remote operated cranes, if danger or caution tags are posted, read, understand, and follow the directions on the tags. Check the appropriate ODCL column as follows: "S," all tags are properly hung; "U," tags improperly hung or otherwise deficient; "NA," no tags.

#### Danger/Caution Tags

- For pendant or remote operated cranes, if danger or caution tags are posted, read, understand, and follow the directions on the tags.
- Check the appropriate ODCL column as follows:
   S: All tags are properly hung
  - U: Tags improperly hung or deficient
  - NA: No tags



#### Instructions

For pendant or remote operated cranes, ensure all required instructions are available on or near the pendant or remote, including backup or spare pendants/remotes (e.g., operating instructions, adverse weather operating instructions, additional activity specific instructions, etc.). Posting adjacent to the crane disconnect is acceptable. Ensure all available instructions are understood.

#### Instructions

- For pendant or remote operated cranes, ensure all required instructions are available on or near the pendant/remote (including backup or spares):
  - operating instructions
  - adverse weather operating instructions
  - additional activity specific instructions

etc.

Posting adjacent to the crane disconnect is acceptable.



## Machinery House / Machinery Area Check

This graphic represents the machinery check section of a typical ODCL. The operator shall perform a machinery house/machinery area check on those cranes and trolleys equipped with a safe access means.

For category 2 and 3 cab-operated cranes, the machinery area check shall be from the ground, the operator's cab, and the walkways.



Machinery House/Machinery Area Check

## Housekeeping

Check to ensure that the machinery house or machinery area and accesses are clean. The crane operator is responsible for the cleanliness and housekeeping of the crane. Ensure tools and authorized materials are properly stored and that waste and debris are removed.

#### Housekeeping

- Ensure that the machinery house/area and accesses are clean and free of materials
- · Store tools and materials properly
- Remove waste and debris



## **Diesel Engine and Generator**

Check the diesel engine lube oil level, radiator coolant level, hydraulic oil level, and fuel level. Check fan and drive belts for damage. Check for evidence of loose fasteners, oil or grease splashes, and any indications of overheating.

#### Diesel Engine and Generator

- Check the diesel engine for proper:
   Iube oil level
  - radiator coolant level
- hydraulic oil level
- fuel level
- · Check fan and drive belts for damage.
- · Check for evidence of:
- loose fasteners
- oil or grease splashes
- overheating



## Leaks

Inspect for excessive grease on machinery. Look for hydraulic brake fluid leaks around brake linings and cylinders. Check for lubricating oil leaks around gear cases. If there appears to be more than normal seepage, report the condition to your supervisor.

#### Leaks

- Check for leaks of:
  - Lubricating oil
  - Fuel
  - Coolant
  - Hydraulic oil
  - Grease



## Lubrication

Check gear cases equipped with sight glasses, dipsticks, or similar for lubricant level and evidence of over or under lubrication of crane components. As noted in NAVFAC P-307 Section 3, Paragraph 3.6.3, an ODCL may be used to document lubrication of the crane.

#### Lubrication

 Check gear cases equipped with sight glasses, dipsticks, or similar for lubricant level and evidence of over or under lubrication of crane components.



# Battery, Lights, and Glass

Check the battery for excessive corrosion and leakage. Check to ensure machinery house lights are working. Check for broken or missing glass in machinery house doors or windows.

# **Clutches and Brakes**

Check accessible portions of clutches and brakes for evidence of excessive heat, wear, or grease and oil on the linings. Check for evidence of loose fasteners and for missing or broken parts. If a brake is equipped with a manual release mechanism, check to ensure the mechanism is not in the released position.

### Battery, Lights, and Glass

- Check the batteries for excessive corrosion and leakage
- Check machinery house lighting
- Check for broken or missing glass



### **Clutches and Brakes**

- Check clutches and brakes for evidence of:
  - excessive heat
  - wear
  - grease and oil on the linings
  - loose fasteners
  - missing or broken parts



# **Electric Motors**

Check all motors for evidence of loose fasteners, oil or grease splashes, and any indications of overheating.

#### Electric Motors

- Inspect motors for evidence of:
- loose fasteners
- oil or grease splashes
- indications of overheating



# Auxiliary Engine and Compressor

Check lube oil level, radiator coolant level, hydraulic oil level, and fuel level. Check fan and drive belts for damage. Check for evidence of loose fasteners, oil or grease splashes, and any indication of overheating.

### Auxiliary Engine and Compressor

- Check the following on the auxiliary engine and compressor:
  - lube oil level
  - radiator coolant level
  - hydraulic oil level
  - fuel level
  - fan and drive belts for damage
- loose fasteners
- oil or grease splashes
- indication of overheating



# Danger/Caution Tags

If danger or caution tags are posted, read, understand, and follow the directions on the tags. Check the appropriate ODCL column as follows: "S," all tags are properly hung; "U," tags improperly hung or otherwise deficient; "NA," no tags.

#### Danger/Caution Tags

- If danger or caution tags are posted, read, understand, and follow the directions on the tags.
- · Check the appropriate ODCL column with:
- S: All tags are properly hung
- U: Tags improperly hung or deficient
- NA: No tags

# **Fire Extinguishers**

Ensure fire extinguishers are in place, seals are unbroken, and inspection tags are up to date.

# Hoist Drum Pawls and Ratchets

Check locking pawls and ratchets, where visible, for damage, alignment, and proper engagement.

Check locking pawls and ratchets, where visible, for damage, alignment, and proper engagement.

# Fire Extinguishers

 Ensure fire extinguishers are in place, seals are unbroken, and inspection tags are up to date.



#### Hoist Drum Pawls and Ratchets

- Check locking pawls and ratchets for:
- damage
- alignment
- proper engagement



# Knowledge Check

11. Select the best answer. Discoloration of the brake drum is usually caused by-

- A. lubrication
- B. normal operations
- **C.** overheating
- **D.** overloading the crane

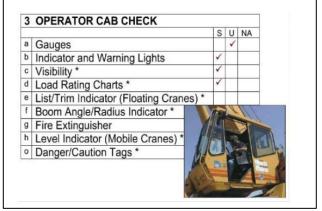
# 12. Select the best answer. During inspection, cracked or flaking paint may indicate-

- A. aluminum paint on steel components
- B. latex paint over alkyd primer
- C. poor quality paint
- D. structural damage or loose bolts

# **Operator's Cab Check**

This is a typical Operator's Cab Check section from an ODCL. The operator should enter the cab and ensure all controls are in the neutral or off position prior to starting the engine. Start the engine and check the items in the Operator Cab Check section. Operators shall not carry articles in their hands or carry large articles in their pockets when climbing ladders to access the cranes.

### **Operator's Cab Check**



# Gauges, Indicator and Warning Lights

Check gauges to ensure none are broken or missing and that they are operating normally. Check indicator and warning lights to ensure none are broken or missing and that applicable indicator and warning lights are lit. Check gauges to ensure none are broken or missing and that they are operating normally. Check indicator and warning lights to ensure none are broken or missing and that applicable indicator and warning lights are lit.

### Gauges, Indicator, and Warning Lights

- Check gauges to ensure none are broken or missing and that they are operating normally.
- Check indicator and warning lights to ensure none are broken or missing and that applicable indicator and warning lights are lit.



### Visibility

Check visibility to ensure that all windows and mirrors are clean, unbroken, and that any vandal guards have been removed from windows.

### Visibility

 Check to ensure windows and mirrors are clean and unbroken



# Load Rating Charts

Ensure that the load rating charts are posted in the operator's cab and that they are legible. Verify that the crane number is correct, the certification expiration date is not expired, and the crane capacity is listed.

The two expiration dates that are of particular importance to all crane operators are the expiration date of the certification of the crane being operated and the expiration date of the operator's license. The operator cannot operate a crane if his or her license is expired, and a crane may not be operated to perform production lifts if the crane certification is expired.

#### Load Rating Charts

- Ensure that load rating charts are posted in the operator's cab.
- · Verify the following:
  - The crane number is correct.
- The certification expiration date is not expired.
- Crane capacity is listed.

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### List and Trim Indicator

On floating cranes, check list and trim indicators to ensure the crane is level within tolerances. Ensure both list and trim bubble tubes are in their respective holders and not broken.

#### List and Trim Indicator

 On floating cranes, check list and trim indicators to ensure the crane is level within tolerances.



### **Boom Angle/Radius Indicator**

Check indicators for damage and ensure linkages are connected.

When electronic indicators are used, ensure power is supplied.

#### Boom Angle / Radius Indicator



- · Check indicator(s) for damage
- · Ensure linkages are connected

# **Fire Extinguishers**

Ensure fire extinguishers are in place, seals are unbroken, and inspection tags are up to date. Operators shall be familiar with the location, operation, and care of fire extinguishers provided.

### Level Indicator

On mobile cranes, check the level indicator for damage.

# **Danger/Caution Tags**

If danger or caution tags are posted, read, understand, and follow the directions on the tags. Check the appropriate ODCL column as follows: "S," all tags are properly hung; "U," tags improperly hung or otherwise deficient; "NA," no tags.

#### **Fire Extinguishers**

Ensure fire extinguishers are in place, seals are unbroken, and inspection tags are up to date.



Level Indicator



#### **Danger/Caution Tags**

- If danger or caution tags are posted, read, understand, and follow the directions on the tags.
- · Check the appropriate ODCL column with:
  - · S: All tags are properly hung
  - · U: Tags improperly hung or deficient
  - NA: No tags



### Instructions

Check to ensure all required instructions are available in the cab. Required instructions may include: operating instructions, Original Equipment Manufacturer operations manual, adverse weather operating instructions, and additional activity specific instructions.

#### Instructions

- · Ensure all required instructions are in the cab.
- · Required instructions may include:
  - operating instructions
  - OEM operation manual
  - adverse weather operating instructions
  - activity specific instructions

### Housekeeping

Check to ensure the operator's cab is free of clutter and unnecessary clothing, and that personal belongings, tools, maintenance products, waste, etc. are properly stored and not be permitted to lie loose about the cab or interfere with operation.

#### Housekeeping

- Ensure the cab is free of clutter and unnecessary clothing
- Personal belongings, tools, maintenance products, and waste should be properly stored



### **Operational Check**

The final check before placing the crane in service is the operational check. The operational check shall include operating the machine without load through all motions, using all controls through a range sufficient to ensure their proper operation, and verifying the proper operation of safety devices, gauges, meters, warning signals, limit switches, and other devices.

When possible, the operational check shall be conducted away from personnel and any hazardous surroundings. A qualified rigger, if present during the operational check, should control access, observe crane operation, and report any unusual noises or other indications of unsafe conditions to the crane operator.

When performing the operational check portion of the ODCL in cold weather or icy conditions, the operator should raise the blocks and boom before lowering them to avoid damage when sheaves may be frozen. Operators should inform rigging personnel to stand

#### **Operational Check**

_		S	U	NA
а	Area Safety *	1		
b	Outriggers and Stabilizers *	1		1
с	Unusual Noises			
d	Control Action *			
e	Wire Rope or Chain *	P		100
f	Brakes and Clutches *	T		3
g	Boom Angle / Radius Indicator *			N.
٦	Limit Switches *			
i	Emergency Stop *	1		
j(	Dther Operational Safety Devices *		1	-
K	General Safety Devices	-		
1	Fleeting Sheaves	6		

clear of the area below the blocks and boom prior to operation. The operator should hoist up slowly, in small increments, to break any ice and/or snow free, and monitor the sheaves to ensure proper movement and operation of the sheaves and wire rope.

Operators should inform rigging personnel to stand clear of the area below the blocks and boom prior to operation.

The operator should hoist up slowly, in small increments, to break any ice and/or snow free, and monitor the sheaves to ensure proper movement and operation of the sheaves and wire rope.

# Area Safety

Check the work area and ensure that the exact locations of obstacles or hazards are known. Ensure ground conditions are sufficiently firm to support a loaded crane. It is not expected that all possible areas of travel be checked during the pre-use check. However, before any area of travel is utilized that has not been checked during the pre-use check additional attention should be focused on obstacles and potential hazards.

#### Area Safety

Check the work area for:

- exact location of obstacles or hazards
- adequate ground loading



# **Outriggers and Stabilizers**

Prior to initial set up, check outriggers and stabilizers to ensure they function freely.

#### **Outriggers and Stabilizers**

 Prior to set up, check outriggers and stabilizers to ensure they function freely.



### **Unusual Noises**

After starting the engine, be alert for unusual noises, fluid leaks, improper functioning, incorrect readings of gauges, and loss of power or bad response to control of the engine or motors.

#### **Unusual Noises**

After starting the engine, be alert for:

- unusual noises
- fluid leaks
- improper functioning
- · incorrect readings of gauges
- loss of power



# **Controls and Control Action**

Check control mechanisms for excessive wear of components and contamination by lubricants or other foreign material. Check controls through a range sufficient to ensure that they operate freely, and that the corresponding component actuates properly when controls are activated. Check hoist controls through the full speed range.

#### **Controls and Control Action**

- Check controls to ensure they:
  - operate freely
  - actuate properly
- · Check hoist controls through the full speed range.



# Wire Rope or Chain

Check for proper paying-out of the wire rope or chain, that the wire rope or chain and hook blocks do not twist or spin, and that the wire rope or chain is running freely through the sheaves or sprockets and blocks. Check that the chain container is not overfilled, and that chain correctly enters and exits the container.

If the boom and hoist drums or load sprocket are visible from the operator's station, check for proper spooling of the wire rope on and off the drum or chain on and off the load sprocket. After lowering the hooks and the boom for limit switch tests and hook inspections, observe sections of wire rope or chain that may not be visible during the walk around check. If chain dead ends are visible, ensure it is connected to the hoist frame.

#### Wire Rope or Chain

- Check wire rope or chain to ensure there is:
- proper paying-out
- no twisting or spinning of hook blocks
- · wire rope or chain running freely through the sheaves, sprockets, or blocks
- no overfilling of chain containers and chain enter/exits correctly
- proper spooling or reeving on the drums (if visible)



### Brakes and Clutches

Check brake and clutch actions and ensure they are functioning normally and that there is no slippage, excessive play, or binding. Exercise brakes and clutches to ensure they are dry.

#### **Brakes and Clutches**

- Check brake and clutch actions to ensure there is no:
  - slippage
  - excessive play
  - binding
- Exercise brakes and clutches to ensure they are dry.

### Boom Angle/Radius Indicator

Check operation of the boom angle and/or radius indicator.

#### Boom Angle / Radius Indicator

 Check operation of the boom angle and/or radius indicator.



### Limit Switches

Checking of limit switches shall be performed at slow speed and include each upper hook hoist primary limit switch and the upper and lower boom hoist primary limit switches. Except for cranes used in construction, verifying the operation of the upper and lower boom hoist limit switches is required only during the initial check of the crane each day.

Checking of hook hoist lower limit switches is not required if the hook can be lowered to its lowest possible position, for example, bottom of drydock being worked at minimum radius, floor level for a typical building crane, while still maintaining a minimum of two wraps of rope on the hoist drum (three wraps for ungrooved drums) or extra chain for a chain hoist.

For cranes that do not have the requisite number of wraps or sufficient chain, the hook hoist lower limit switch shall be checked where operationally possible, i.e., if the crane is at a location where the limit switch can be checked (where the lower limit switch is not checked during the pre-use check, it shall be checked if the crane is subsequently relocated to a position where it can be checked). When lower limit switch checks are

#### **Limit Switches**

- Check limit switches at the slowest speed possible
- Checking of the hook hoist lower limit switches is not required if the hook can be lowered to its lowest possible position while still maintaining a minimum of two wraps of rope on the hoist drum (three wraps for un-grooved drums)



### Training Only

not required, this shall be noted on the crane operator's pendant, master switch, or operating instructions.

For cranes that have hoist overload clutches or twoblock damage prevention features, do not check the overload clutches or damage prevention features.

Note: Mobile cranes may be equipped with a type of hoist lower limit sometimes known as a third wrap detector; check as noted above. The ODCL shall be annotated to ensure that these features are not checked. Checking of secondary limit switches is not required unless a specific operation is planned where the primary limit switch will be bypassed.



Check the emergency stop or power-off button. Know its location and ensure it is working properly. If the emergency stop is checked while a motion is in operation, check at the slowest possible speed.

Note: This is not applicable to diesel engine shutdowns on portal and floating cranes.

# **Other Operational Safety Devices**

Check any other operational safety devices as directed by the activity engineering organization. Examples include deadman switches or enabling switches, for example, a mobile crane armrest or seat switch. Deadman controls are controllers that automatically stop operations when released. These pictures show two types of deadman controls: a foot switch and a push-button thumb switch on top of the controller.

### **Emergency Stop**

- Know its location
- Ensure it works properly
- If checked while a motion is in operation, check at the slowest speed possible



#### Other Operational Safety Devices

- Check operation of any other operational safety devices such as dead man controls or switches
- Note: Dead man controls refer to controllers that automatically stop operations when



### **General Safety Devices**

Check general safety devices such as sirens, horns, and travel alarms for proper operation.

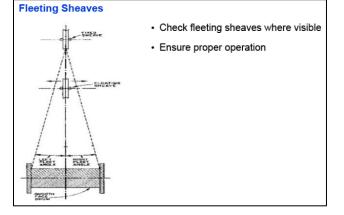
#### **General Safety Devices**

 Check sirens, horns, and travel alarms for proper operation



# **Fleeting Sheaves**

Check operation of fleeting sheaves, where visible, to ensure they travel freely on the shaft. A fleeting sheave is a sheave that moves along its supporting shaft or pin. The fleet angle is the angle formed by the lead of a rope at the extreme end of a drum with a line drawn perpendicular to the axis of the drum through the center of the nearest fixed sheave.



### Pendant or Remote Controller

For pendants or remote controllers to be used, check for proper operation including proper location of strain relief cables or mechanisms as applicable.



 For pendants or remote controllers to be used, check for proper operation, including proper location of strain relief cables or mechanisms as applicable.



### Electrification

Check operation of the electrification system: festoon(s) and/or conductor bar and collector shoes to ensure proper functioning and no obstructions exist.

#### Electrification

Check operation of the electrification system: festoon(s) and/or conductor bar and collector shoes to ensure proper functioning and no obstructions exist.



### Summary

operational check.

Performing a thorough and complete pre-operational crane check is the first step toward safe and reliable crane operations. The ODCL identifies unsafe conditions and enhances crane reliability. It verifies proper operation of the crane and is conducted once each day. The ODCL is reviewed by subsequent operators. The operational check is required once per shift. The ODCL is separated into four sections:

### **ODCL Summary**

#### Purpose

- General check
- Identifies unsafe conditions
- Enhances crane reliability

#### Importance

- · Verifies operation of the crane
- Frequency

the walk around check, machinery house or machinery area check, operator cab check, and the

- · Once each day
- · Verification by each operator

#### · Sections of the ODCL

- Walk Around Check
- · Machinery House/Machinery Area Check
- · Operator Cab Check
- Operational Check

# Knowledge Check

- **13. Select the best answer.** The crane number, certification expiration date, and certified capacity are found—
  - A. in the load lift review
  - **B.** in the OEM manual
  - **C.** in the operator's manual
  - **D.** posted in the crane maintenance area
  - E. posted on the crane

### 14. Select the best answer. Deadman controls refer to controllers that automatically—

- **A.** change operational speeds to suit conditions
- **B.** compensate for slow operator response
- C. push your hand away from the handle when the crane stops
- D. stop operations when released

### 15. Select the best answer. If you observe a red tag on a piece of equipment, you should-

- A. fix the problem and operate the equipment
- B. remove the tag and continue operations
- **C.** review the special instructions and operate accordingly
- D. under no circumstances operate this piece of equipment
- E. verify the tag was from previous work

## 16. Select the best answer. If you observe a yellow tag on a piece of equipment, you should—

- A. fix the problem and operate the equipment
- **B.** remove the tag and continue operations
- **C.** review the special instructions and operate accordingly
- D. under no circumstances operate this piece of equipment
- **E.** verify the tag was from previous work

# Completion

### Completion

Congratulations.

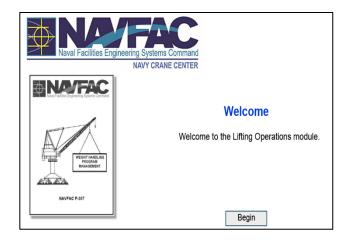
You have completed the General Crane Safety's Operator's Daily Checklist module.

Click on the Exit button to return to the main module menu.

# LIFTING OPERATIONS

### Welcome

Welcome to the Lifting Operations module.



# Learning Objectives

Upon successful completion of this module, you will be able to define critical and standard lifts, identify critical lifts, and state critical lift requirements.

### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Define the two types of lifts:
  - Critical
  - Standard
- · Identify critical lifts
- · State the critical lift requirements

# Standard Lifts

Standard lifts have a lower level of risk, and critical lift requirements are not applicable. However, the use of prepared lift plans is recommended where deemed necessary by a member of the crane team, the supervisor, or local activity overseeing the lift.

### **Standard Lifts**

### Standard lifts:

- · have a lower level of risk
- use of prepared lift plans is recommended where deemed necessary



# **Critical Lifts Overview**

Critical lifts have a moderate to high level of risk. Activities shall identify critical lifts and prepare procedures including rigging sketches where required for conducting these lifts. Procedures may be standard written instructions or detailed procedures specific to a lift.

# Critical Lifts Overview

### Critical lifts:

- · have a moderate to high risk level
- · require a written procedure (including rigging sketches where required)
- · may be standard instructions or detailed procedures

# **Critical Lifts**

Critical lifts include hazardous materials, large and complex geometric shapes, lifts of personnel, lifts exceeding 80 percent of the certified capacity of the crane's hoist and lifts exceeding 50 percent of the hoist capacity for a mobile crane mounted on a barge (excluded from this rule are lifts of ordnance with category 3 cranes and all lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails, and lifts of test weights during maintenance or testing when directed by a gualified load test director), lifts of submerged or partially submerged objects, multiple crane or multiple hook lifts on the same crane, lifts of unusually expensive or one-of-a-kind equipment or components, lifts of constrained or potentially constrained loads (a binding condition), lifts over occupied buildings or structures, and other lifts involving nonroutine operations, difficult operations, sensitive equipment, or unusual safety risks.

# **Critical Lift Procedures**

Activities shall identify critical lifts and prepare procedures (including rigging sketches where required) for conducting these lifts. Procedures may be standard written instructions or detailed procedures specific to a lift.

### Critical Lifts

- Hazardous materials
- · Large and complex geometric shapes
- Personnel lifts
- Lifts exceeding 80% of the certified capacity of the crane's hoist used for the lift (exceeding 50% hoist capacity for barge-mounted mobile cranes)
- lifts of ordnance with category 3 cranes, lifts of test weights during maintenance or testing when directed by a qualified load test director, and lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded
- · Lifts of submerged or partially submerged objects
- Multiple crane or multiple hook lifts
- · Lifts of unusually expensive or one-of-a-kind equipment or components
- · Lifts of constrained or potentially constrained loads (binding condition)
- · Lifts over occupied buildings or structures
- Other lifts including non-routine operations, difficult operations, sensitive equipment, or unusual safety risks

### Critical Lift Procedures

Activities shall:

- identify critical lifts
- · prepare procedures, including rigging sketches where required, for conducting these lifts

# **Critical Lift Procedures Continued**

A rigger supervisor, operator supervisor, or a rigging or crane operator working leader (classified as WL) shall review on-site conditions for critical lifts and shall perform a pre-job briefing before each critical lift to ensure all crane team personnel understand the required procedures for the lift. Newly assigned personnel shall be briefed by the supervisor or working leader.

A rigger supervisor, operator supervisor, or working leader shall personally supervise the following lifts: Lifts exceeding 80 percent of the certified capacity of the crane's hoist used for the lift (lifts of ordnance with category 3 cranes, lifts of test weights during maintenance or testing when directed by a qualified load test director, and lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded); multiple-hook lifts when the weight of the object being lifted exceeds 80 percent of the certified capacity of any hoist used for the lift; and lifts of ordnance involving the use of tilt fixtures.

If the lifts are repetitive in nature, the supervisor or working leader shall be present during the first evolution of the lift with each rigging crew. Subsequent identical lifts by the same crew may be done under the guidance of the Rigger-in-Charge (or RIC).

# Lifts Not Considered Critical Lifts

Lifts of ordnance with category 3 cranes and all lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded from critical lift requirements. Lifts of test weights during maintenance or testing when directed by a qualified load test director are also excluded.

When making lifts of submerged or partially submerged objects, the following lifts are not considered critical: Removal of valves, rotors, pipes, etc. from dip tanks for cleaning or coating purposes; lifting boats of known weight from the water if the boats are of open design with bilge compartments accessible for visual inspection; the boats have label plates indicating weights; and the boats have predetermined lifting points established by the OEM or the activity engineering organization; and lifting

#### Critical Lift Procedures Continued

A rigger supervisor, operator supervisor, or working leader shall:

- · review on-site conditions
- perform a pre-job briefing
- supervise:
  - lifts over 80% of the certified capacity
     lifts of ordeoneo with actogony 2 proposilities of
  - lifts of ordnance with category 3 cranes, lifts of test weights during maintenance or testing when directed by a qualified load test director, and lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded
  - multiple hook lifts when the weight exceeds 80% of the certified capacity of any hoist
  - · lifts of ordnance involving the use of tilt fixtures

### Lifts Not Considered Critical Lifts

- · lifts of ordnance with category 3 cranes
- lifts over 80% of the certified capacity made with jib cranes, pillar jib cranes, fixed overhead hoists, and monorail cranes
- · lifts of test weights during load test
- · removal of valves, rotors, pipes, etc., from dip tanks for cleaning or coating purposes
- · lifting boats of known weight with pre-determined lifting points
- lifting submerged or partially submerged objects that do not contain fluid in pockets and/or voids, is verified or known not to be stuck by suction or adhesion by corrosion, marine growth, excessive surface tension, mud, etc., and the object is verified to be clear of obstructions
- · lifts with cranes designed for lifting with coupled hooks

submerged or partially submerged objects that meet the following criteria: the object is verified to not contain fluid in pockets and/or voids that is unaccounted for in the weight of the object; the object is verified or known not to be stuck by suction or adhesion by corrosion, marine growth, excessive surface tension, mud, etc.; and the object is verified to be clear of obstructions such as other objects in the water, or underwater cables.

When making multiple-crane or multiple-hook lifts on the same crane, bridge or gantry cranes with hooks mechanically/structurally coupled together or control systems electrically/electronically connected and specifically designed for simultaneous lifting, such as jet engine test stand lifting cranes or synchronized antenna lifting cranes, are not considered critical lifts.

# Knowledge Check

- 1. Select the best answer. Detailed written procedures are required for—
  - A. all standard lifts
  - **B.** critical lifts
  - C. noncritical lifts
- 2. Select the best answer. For all critical lifts, a rigger supervisor, operator supervisor, or a rigging or crane operator working leader shall review on-site conditions and shall—
  - A. conduct a pre-job briefing
  - B. define the crane operating envelope
  - C. inspect all rigging gear
  - **D.** select the rigging gear
- 3. Select the best answer. Lifts of test weights during maintenance or load tests are—
  - A. evaluated according to the critical lift requirements
  - B. excluded from the critical lift requirements
  - C. included in the critical lift requirements
  - **D.** routine lifts because they are not critical shapes
- **4. Select the best answer.** A crane with a capacity of 100,000 pounds is performing a lift of 40,000 pounds. This is a(n)—
  - A. critical lift
  - B. hazardous lift
  - C. overload lift
  - D. standard lift

# Hazardous Materials

Lifts of hazardous materials, for example poisons, corrosives, and highly volatile substances are critical lifts. This does not include palletized unit loads of ordnance nor materials such as oxygen, acetylene, propane, diesel fuel, or gasoline in cans or tanks that are properly secured in racks or stands designed for lifting and transporting by crane.

#### Hazardous Materials

### Includes lifts of:

- poisons
- corrosives
- · highly volatile substances

#### Excluded materials:

- palletized unit loads of ordnance
- oxygen, acetylene, propane, diesel fuel, or gasoline in cans or tanks that are properly secured in racks or stands designed for lifting and transporting by crane



# Lift Requirements for Complex Geometric Shapes

Critical lifts also include large and complex shapes, for example objects with a large sail area that may be affected by winds, objects with attachment points at different levels requiring different length slings, and odd shaped objects where the center of gravity is difficult to determine.

# Lift Requirements for Personnel Lifts

Use cranes for lifting personnel only when no safer method is available. Cranes, rigging gear, and personnel platforms shall conform to OSHA requirements 29 CFR Part 1926.1431 and ASME B30.23. The total weight of the loaded personnel platform and rigging shall not exceed 50% of the rated capacity of the hoist.

A trial lift with at least the anticipated weight of all personnel and equipment to be lifted shall be performed immediately before placing personnel in the platform. A proof test of 125% of the rated capacity of the platform must be held for 5 minutes. This may be done in conjunction with the trial lift.

### Large Complex Geometrical Shapes

- · Critical lifts also include complex shapes.
- · Objects with:
  - large surface area
  - multi-level attachment points
  - difficult center of gravity



#### Personnel Lift Requirements

- · allowed only when no safer method is available
- equipment conforms to 29 CFR 1926.1431 and ASME B30.23
- · the total load less is than 50% of the rated capacity of the hoist
- trial lift of anticipated load or greater
- proof test of 125% of rated platform capacity
- tools and materials
- weight included in load
  - evenly distributed
  - secured
- · fall protection used with full body harness and shock absorbing
- lanyard attached to platform structure
- tag lines used
- · keep body inside platform
- · secure platform to structure before:
  - entering
     exiting



A body harness and shock absorbing lanyard shall be worn and attached to a structural member within the personnel platform capable of supporting the impact from a fall. The harness and anchorage system shall conform to OSHA requirements.

Tag lines shall be used unless their use creates an unsafe condition. Hoisting of the personnel platform shall be performed in a slow, controlled, cautious manner with no sudden movements of the crane. Personnel shall keep all parts of the body inside the platform during raising, lowering, and positioning.

Before personnel exit or enter a hoisted platform that is not landed, the platform shall be secured to the structure where the work is to be performed, unless securing to the structure creates an unsafe situation.

# Lift Requirements for Lifts Over 80% Capacity

Lifts exceeding 80% of the certified capacity of the crane's hoist (for example main hoist, whip hoist) planned for use (lifts exceeding 50% of the hoist capacity for a mobile crane mounted on a barge) are considered critical lifts. For variable rated cranes, this shall be at the maximum anticipated radius planned for use. Lifts of ordnance with category 3 cranes and all lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded. Lifts of test weights during maintenance or testing when directed by a qualified load test director are also excluded.

#### Lifts over 80% of Capacity

 Lifts exceeding 80% of the certified capacity of the crane's hoist (e.g., main hoist, whip hoist) planned for use are critical lifts.

#### \*Exclusions:

- lifts of ordnance with Cat. 3 cranes
  all lifts with jib cranes, pillar jib cranes, fixed overhead
- hoists, and monorails
- lifts of test weights during maintenance or testing when directed by a qualified load test director



# Submerged Lifts

Lifts of submerged or partially submerged objects are critical lifts. The following lifts are not considered critical: Removal of valves, rotors, pipes, etc., from dip tanks for cleaning or coating purposes; lifting boats of known weight from the water if the boats are of open design with bilge compartments accessible for visual inspection, the boats have label plates indicating weights, and the boats have pre-determined lifting points established by the Original Equipment Manufacturer (OEM) or the activity engineering organization; lifting submerged or partially submerged objects that meet the following criteria: the object is verified to not contain fluid in pockets and/or voids that is unaccounted for in the weight of the object; the object is verified or known to not be stuck by suction or adhesion by corrosion, marine growth, excessive surface tension, mud, etc.; and the object is verified to be clear of obstructions such as other objects in the water or underwater cables.

# Lift Requirements for Multiple Crane Lifts

Multiple-crane or multiple-hook lifts on the same crane, except for bridge or gantry cranes with hooks mechanically or structurally coupled together or control systems electrically or electronically connected, and specifically designed for simultaneous lifting such as jet engine test stand lifting cranes or synchronized antenna lifting cranes are critical lifts. These lifts require special planning, coordination, and skill.

The weight of the load and the weight carried by each crane and hook must be determined prior to the lift to avoid overloading of the cranes and/or rigging gear. One signal person must be assigned to direct and control the entire operation.

#### Submerged Lifts

#### Critical Lifts:

· lifts of submerged or partially submerged objects

#### Lifts not considered Critical:

lifts from dip tanks or lifts of boats or submerged objects of known weights where bilges
or compartments are accessible for visual inspection, verified to not contain fluids, and
clear of obstructions



#### Lift Requirements for Multiple Crane or Hook Lifts

### Require:

- planning
- coordination
- skill
- Needed Information:
- accurate load weight
- capacities for each crane
- load on each crane
- Communication:
- clear
- constant
- one person provides direction



# **Constrained Loads**

Lifts of constrained or potentially constrained loads (a binding condition) including suction caused by hydraulic conditions and loads that may be frozen to the ground are critical lifts.

Where overloading, loss of load (slack line condition) of the crane or rigging, or damage to the load is possible due to binding conditions or pre-tensioning, a portable load-indicating device with a readout readily visible to the signal person or RIC shall be used. When a loadindicating device is used, an appropriate stop point shall be established, and the load-indicating device shall be carefully monitored to ensure the stop point is not exceeded.

Chainfalls or other control means (for example, procedures, micro-drives, load position/buffer) shall be used to avoid sudden overload of the crane or rigging gear. These lifts shall be treated as critical lifts.

# Lifts Over Buildings or Structures

Lifts over occupied buildings or structures should be avoided and the activity shall check with their local safety representative for any specific restrictions. These lifts shall be treated as critical lifts unless personnel are relocated out of the fall zone. There are many factors to consider such as type of structure, weight of load, and number of floors. When the building or structure provides protection against a potentially dropped load from falling on personnel, then it may be acceptable. If the building or structure does not provide protection, then personnel shall be relocated out of the fall zone prior to commencing the lift.

### **Constrained Loads**

### Critical Lifts:

- · lifts of constrained or potentially constrained loads
- Where overloading the crane or rigging is possible, a load-indicating device shall be used.
- When necessary, chainfalls should be used to avoid sudden overload.



### Lifts Over Buildings or Structures

- · Lifts over occupied buildings or structures should be avoided.
- These lifts shall be treated as critical lifts unless personnel are relocated out of the fall zone.
- When the building or structure provides protection against a potentially dropped load from falling on personnel, it may then be acceptable.

# Other Lifts

Critical lifts also include lifts involving non-routine operations, difficult operations, sensitive equipment, or unusual safety risks.

### **Other Critical Lifts**

- · Lifts involving:
  - non-routine operations
  - difficult operations
  - sensitive equipment
- unusual safety risks



# Lifting Operations Summary

There are two types of lifts: Critical and Standard. Critical lifts have a moderate to high level of risk involved. All critical lifts require preplanning, written procedures, and supervisory oversight. Critical lift exceptions include: lifts of ordnance with category 3 cranes, lifts over 80% of the certified capacity made with jib cranes, pillar jib cranes, fixed overhead hoists, and monorail cranes, lifts of test weights during load test, removal of valves, rotors, pipes, etc., from dip tanks for cleaning or coating purposes, lifting boats of known weight with pre-determined lifting points, lifting submerged or partially submerged objects that do not contain fluid in pockets and/or voids, is verified or known to not be stuck by suction or adhesion by corrosion, marine growth, excessive surface tension, mud, etc., and the object is verified to be clear of obstructions, and lifts with cranes designed for lifting with coupled hooks.

# Lifting Operations Summary

### Two types of lifts:

- Critical
- Standard

### Standard lifts:

- ordinary in nature
- oversight not required
- directed by a rigger-in-charge

### Critical lifts:

- · moderate to high level of risk
- require:
  - preplanning
  - written procedures
  - supervisory oversight

# Knowledge Check

- 5. Select the best answer. Which of the following identifies the two basic categories of crane lifts?
  - A. Common and Uncommon
  - **B.** Complex and Non-Complex
  - C. Critical and Standard
  - D. Usual and Unusual

# 6. Select the best answer. Personnel lifts are-

- A. always considered critical lifts
- B. considered critical only under special conditions
- **C.** not considered critical if personal protective gear is worn
- D. not considered critical if personnel lifting devices are used
- 7. Select the best answer. Personnel in a man-lift platform or basket must-
  - **A.** stand with knees bent to absorb motion shock
  - **B.** wear a full body harness with a shock absorbing lanyard
  - C. wear a safety belt with a shock absorbing lanyard
  - D. wear aircraft reflective tape on their hard hat
- 8. Select the best answer. For personnel lifts, the total load must not exceed—
  - A. 50% of the hoist's rated capacity
  - **B.** 80% of the hoist's rated capacity
  - C. the gross capacity if designated as a critical lift
  - **D.** the load chart capacity

# MOBILE CRANE SET-UP

# Welcome

Welcome to Mobile Crane Set-up.



# Learning Objectives

Upon successful completion of this module, you will be able to list key considerations for traveling mobile cranes to job sites, identify job site considerations, and explain outrigger and stabilizer setup.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- List key considerations for traveling mobile cranes to job sites
- · Identify job site considerations
- Explain outrigger and stabilizer set-up

# Overview

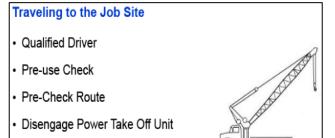
At the end of this module, you will understand the importance of proper crane set-up. Understanding proper crane set-up and a well-prepared working area for the crane is critical for the safety of every lift.



# Traveling to the Job Site

For safe travel to the job site, the driver or operator of the crane must be trained and qualified for the specific type of machine to be moved.

Prior to travel, the operator must perform a pre-use check of the machine or crane, check the travel route, disengage the power take-off unit if applicable, and check for adequate air pressure in tires.



Ensure proper air pressure

Power take-off (PTO) means a secondary engine shaft or equivalent that provides substantial auxiliary power for purposes unrelated to vehicle propulsion or normal vehicle accessories such as air conditioning, power steering, and basic electrical accessories. A typical PTO uses a secondary shaft on the engine to transmit power to a hydraulic pump that powers auxiliary equipment such as a boom.

# ODCL

A complete check of the crane shall be performed by the operator prior to the first use of the crane each day whether the crane is used in production, maintenance, testing, or being relocated. A crane Operator's Daily Checklist (ODCL) shall be used for this purpose.

The only exceptions to completion of the appropriate ODCL prior to making a lift are when a load is suspended from the hook for a period that spans more than one operator, and the lift cannot be practically or safely interrupted, or when critical continuous operations are involved where the performance of a subsequent pre-use check would adversely affect the safety and integrity of the crane operation for example docking or undocking of a ship. In those instances, the appropriate check shall be performed immediately upon completion of the lift or critical continuous operation, unless the equipment will not be operated again by that operator.

For operations not involving a lift, for example moving the crane to a new location, the operator shall check those functions applicable to the operation to be performed.

# Pre-Use Check Prior to Movement

For operations not involving a lift, for example moving the crane to a new location, the operator shall perform the walk around check, machinery house or machinery area check, operator cab check, and an operational check of those functions applicable to the operation to be performed.

#### **Operator's Daily Check List (ODCL)**

- A complete check of the crane shall be performed by the operator prior to the first use of the crane each day.
- For operations not involving a lift, the operator shall check those functions applicable to the operation to be performed.



#### Pre-Use Check Prior to Movement

Prior to moving the crane to a new location, the operator shall perform:

- · the walk around check
- the machinery house/machinery area check
- · the operator cab check
- an operational check of those functions applicable to the operation to be performed



### Checking the Route

If cranes are operated on other than Navy-owned property and when cranes transit on public roads, additional state or host nation operator certification and licensing requirements may apply. When possible, the route should be checked for hazards such as low overpasses, power lines, or questionable ground conditions.

#### **Checking the Route**

- If cranes are operated on other than Navy-owned property and when cranes transit on public roads, additional state or host nation operator certification and licensing requirements may apply.
- The route should be checked for hazards such as low overpasses, power lines, or questionable ground conditions.



# **Knowledge Check**

- 1. Select the best answer. Which of the following should be considered before traveling a mobile crane?
  - A. engineering documentation
  - **B.** number of riggers required
  - C. trained and qualified driver
- **2. Select the best answer.** Which of the following should be considered before traveling a mobile crane?
  - A. pre-use checks performed
  - B. security clearance
  - C. union requirements for drivers
- **3. Select the best answer.** Which of the following should be considered before traveling a mobile crane?
  - A. check the route for adequate clearance
  - **B.** number of riggers required
  - C. tire sizes
- 4. Select the best answer. When traveling, the rotate lock should be—
  - A. disengaged
  - B. engaged
  - C. optimized for travel
  - D. rotated

## **Site Conditions**

The success of the lift may depend on how the crane operator deals with varying job site conditions such as crane clearances, underground hazards, and proximity to overhead power lines.

### **Site Conditions**



- Consider:
  - Crane Clearances
  - Underground Hazards
  - Proximity to Overhead Power Lines

### Clearance

The crane shall be so positioned at the job site as to provide adequate clearance from all obstructions to any part of the crane in any position that it will operate. Particular attention to counterweight clearance is required. To prevent employees from entering an area where an employee could be struck, pinched, or crushed by the crane's rotating superstructure, the crane team shall erect and maintain control lines, warning lines, railings, or similar barriers to mark the boundaries of the hazard areas. Before an employee goes to a location in the hazard area that is out of the view of the operator, the employee shall ensure the operator is informed that he or she is going to that location.

Where the operator knows that an employee entered a hazardous location, the operator shall not rotate the superstructure until the operator is informed in accordance with a prearranged system of communication that the employee is in a safe position. Where any part of a crane is within the working radius of another crane, the activity shall institute a system to coordinate operations.

### Live Mast Clearance

Clearances between the live mast and obstructions may be reduced after initial setup. This illustration shows how raising the boom to a high angle on some cranes may cause the live mast to project beyond the counterweight. Setting up too close to buildings or tall structures with this crane could lead to a crane accident.



#### Live Mast Clearance

- Be aware of:
- mast clearance
- counterweight clearance



# **Underground Hazards**

Underground hazards at the worksite must be considered when setting up mobile cranes. The crane will support the load only if the ground will support the loaded crane. Avoid areas known to have buried utilities, tunnels, or pipelines as machine weight and vibration can cause them to collapse. If the bearing capacity of the ground is questionable, use additional blocking or cribbing to increase ground support and crane stability.

#### Underground Hazards

- The crane supports a load only if the ground
- supports the crane.
- Avoid:
- buried utilities
- tunnels
- pipelines
- To increase stability, use additional blocking.

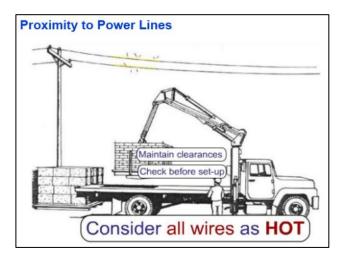


# **Power Lines**

Power line contact is the largest single cause of fatalities associated with cranes. Check for power lines before setting up or operating cranes. If any part of the crane or load could approach the distances noted in NAVFAC P-307, Figure 10-3 during a proposed operation, subparagraphs 10.13.1 through 10.13.6 shall be followed.

Where the voltage is known to be less than 350 kV, the minimum clearance shall be 20 feet. Otherwise, the minimum clearance shall be 50 feet. For power lines over 1000kV the minimum clearance shall be established by the utility owner or operator or registered professional engineer who is a qualified person with respect to electrical power transmission and distribution, but shall not be less than 50 feet.

Figure 10-3 also provides required clearance distances for operation in transit or when traveling below a power line. Paragraph 10.13.6 gives additional requirements. Treat all wires and electrical equipment as if they were hot even when they are de-energized.



# Barricading

The crane shall be so positioned at the job site as to provide adequate clearance from all obstructions to any part of the crane in any position that it will operate. Particular attention to counterweight clearance is required. Accessible areas within the swing radius of the rotating superstructure of a crane shall be barricaded to prevent personnel from being struck or crushed by the crane.



# Knowledge Check

- **5. Select the best answer.** When setting up a mobile crane, what is the minimum clearance between the rotating upper works and fixed objects?
  - A. 12 inches
  - B. 18 inches
  - **C.** 2 feet
  - D. 6 feet
  - E. Whatever the crane operator feels is safe.
- 6. Select the best answer. If the minimum clearance cannot be achieved, the crane team must—
  - A. designate a team member to guard the area when rotating
  - B. erect barricades
  - C. rotate slowly and cautiously
  - D. sound the horn to warn personnel in the area
  - E. turn on headlights

# Crane Set-Up

Many mobile cranes rely on outriggers to support the entire crane. Some use stabilizers which add stability to a crane while relying on tires for support. Stabilizers are also used on certain truck cranes with front stabilizers in addition to four outriggers. When the crane is so equipped, the operator shall set the outriggers and stabilizers, unless there is a specific authorization to operate on rubber.

When lifting on outriggers and stabilizers, the operator shall ensure the outriggers and stabilizers are properly extended, set in accordance with the OEM's requirements and recommendations, and the crane is leveled in accordance with the OEM's requirements. Improper deployment may lead to inaccurate or inconsistent crane levelness readings. Outrigger and stabilizer floats shall be securely attached to the outriggers. The operator shall check the outrigger and stabilizer pads to ensure they have satisfactory ground bearing.

# **Firm Surface**

Cranes shall not be operated or assembled or disassembled unless ground conditions are firm, drained, and graded to a sufficient extent so that in conjunction with the use of supporting materials, if necessary, the OEM's specifications for adequate support and degree of level of the crane are met.

The supporting surface must be able to support the pressure generated by a crane. A high percentage of the weight of the crane and load can be transmitted to one float, especially when rotating a heavy load directly over it. Since the area of the outrigger or stabilizer float is relatively small, it generates high pressures. On soft ground or questionable surfaces, always use blocking beneath floats. This distributes the crane's load over a larger area, decreasing the pressure.

Any blocking used to support outriggers and stabilizers shall be strong enough to prevent crushing, be of sufficient width and length to prevent shifting or toppling under load and shall be inspected before use to ensure it is free from defects. If the operator determines that

#### Crane Set-Up

When lifting on outriggers/stabilizers, the operator shall ensure:

- Outriggers/stabilizers are fully extended or deployed as specified in the load chart.
- Outriggers/stabilizers are set in accordance with the OEM's requirements and recommendations.
- The crane is leveled in accordance with the OEM's requirements.



#### Firm Supporting Surface

- · The weight of the crane and load is not always equally distributed.
- · Use blocking on soft ground.



ground conditions are unsatisfactory or questionable, work shall not proceed, and the activity engineering organization shall be notified for evaluation.

# **Outriggers Properly Extended**

Outriggers with extendable beams should be fully extended except where they have Original Equipment Manufacturer designed mid-point extension and zero extension positions for outriggers. You must use the corresponding load charts that match these outrigger positions.

# Outriggers Properly Extended



# Tires Off the Ground

When a crane is set up on outriggers, the weight of the crane must be off the carrier tires in order for the crane to pick its full rated capacity. Tires should be just clear of the ground. On some cranes with pivoting axles, one of the tires may touch the ground. In either case, the weight of the raised tires is part of the crane's counteracting weight that offsets the moment of the load. Keeping the tires as close to the supporting surface as possible provides a safeguard if an outrigger jack or beam fails. Some cranes use stabilizers in conjunction with the tires to help stabilize the crane for lifting.

### **Tires Off the Ground**



### Level Crane

A level crane is critical to the safety of every lift. The importance of this cannot be overemphasized. Operating in an out of level condition is not allowed.

### Level Crane

A level crane is critical to the safety of every lift.

### Bubble Level

In-the-cab level indicators should be used for initial setup only. Bubble type levels like this one in the crane cab should be confirmed if any doubt exists. For lifts approaching rated capacity or for load testing, it is best to confirm with a calibrated level.

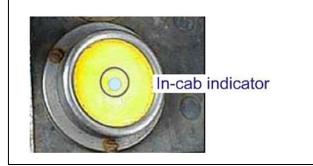
### In-Cab Level Indicators

Using a Machinist Level

Over the End

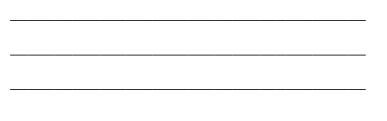
On a smooth surface near the base of the boom:

· Should be used for initial setup only



# **Machinist Level**

A level can be placed on the machined surface of the rotate base on the carrier. Normally, an area near the boom heel pins provides access. Do not place the level on the deck plate. They are often not smooth enough.



# Using the Whip Line as a Plumb Bob

The crane's whip hoist line can be used as a quick check for level. Check for level by sighting the hoist line along the centerline of the boom while positioned over the front or over the rear. Repeat this check over the side. If the whip hoist does not line up with the boom, the crane is out of level.



Over the Side

# **Outrigger Pads Pinned**

Outrigger floats or pads must be secured to the outriggers and stabilizers. If it is not secured, the cylinder may disengage the pad if the outrigger becomes light. They are usually secured with pins or quick release locking devices.

### Locking Beams

When operating a crane with mechanical outrigger locks, be sure they are locked. The type shown here is usually found on scissor-type outrigger beams that hinge at the carrier frame and are raised and lowered with a hydraulic cylinder between the frame and the beam. Some cranes use a threaded rod screwed down onto the top of a hydraulic jack cylinder to prevent bleed-off and movement. Others use cam locks.

# Summary

Take time now to review what was covered in this module. In this module, we discussed requirements for traveling mobile cranes, site considerations, and crane set-up considerations.

#### Summary

#### Traveling Mobile Cranes

- Qualified driver
- Pre-Use Check
- Pre-Check route
   Disongage power take
- Disengage power take off unit
  Ensure proper air pressure

#### Site Considerations

- Crane clearances
- Underground hazards
- Proximity to overhead power lines

### Setting Up Considerations

- Firm surface
- Outriggers properly extended
- Tires just clear of the ground
- Level crane
   leake Dede and De
- · Jacks, Pads, and Beams Locked

# Training Only



### Outrigger Pads Pinned

# Knowledge Check

- 1. Select the best answer. When setting up a mobile crane, you must have—
  - A. a crane walker
  - B. a firm supporting surface
  - C. a valid driver's license
  - **D.** jack stands
- 2. Select the best answer. When setting up a mobile crane on outriggers, the tires must be-
  - A. depressurized
  - **B.** firmly set for stability
  - C. just clear of the ground
  - **D.** rotated for flexibility
- **3. Select the best answer.** When setting up a mobile crane on outriggers, the outriggers will be—
  - A. extended as far as possible
  - B. placed according to engineering specifications
  - C. properly extended
  - D. retracted on the downside
- 4. Select the best answer. True or False: When lifting on tires, ensuring the crane is level is still necessary.
  - A. True
  - B. False

# Completion

### Completion

### Congratulations.

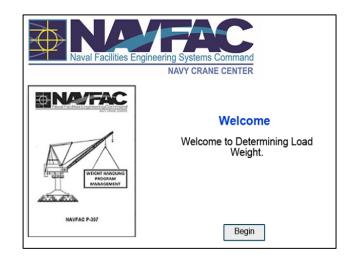
You have completed the Mobile Crane Set-Up module.

Click on the Exit button to return to the main module menu.

# **DETERMINING LOAD WEIGHT**

# Welcome

Welcome to Determining Load Weight.



# Learning Objectives

Upon successful completion of this module, you will be able to identify the importance of knowing the weight of an item, choose acceptable ways to obtain weight information, calculate area and volume of basic objects, and determine the weight of basic shapes.

### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Identify the importance of knowing the weight of an item
- · Choose acceptable ways to obtain weight information
- · Calculate area and volume of basic objects
- · Determine the weight of basic shapes

# Load Weight

Load weight determines the capacity of the crane and the rigging gear required.

If the weight is estimated to exceed 50% of the capacity of the hoist or 80% of the capacity of the rigging gear, platform/skid, below-the-hook lifting device, etc., the weight shall be verified by performing an engineering evaluation or using a local procedure approved by the certifying official or activity engineering organization. Alternatively, a Load-Indicating Device (LID) or the crane's LID or Load Moment Indicator (LMI) shall be used. For construction, loads greater than 75 percent of the hoist capacity require engineering evaluation or other reliable method.

# Load Weight

### Load Weight determines:

- · capacity of the crane required
- · capacity of the rigging gear required

# Determining Load Weight: Acceptable Methods

Load-indicating devices, label plates, documentation, engineering evaluation, and calculation are all acceptable methods of determining load weight. When using a load-indicating device (LID) to determine load weight, the rigger-in-charge shall have a reasonable estimate of the weight to be lifted. An appropriate stop point shall be established, and the load indicating device shall be carefully monitored to ensure the stop point is not exceeded.

# Acceptable Methods of Determining Load Weight

- · Load-indicating device
- · Label plates
- Documentation
- · Engineering evaluation
- Approved calculations



# Determining Weight: Unacceptable Methods

Never take word of mouth to establish load weight. Word of mouth may be used as a starting point for sizing the crane and rigging gear so the component can be weighed with a load-indicating device, but never shall it be used as the final determination of load weight.

To avoid overloading any equipment used in a crane lift, the rigger-in-charge shall know or have a reasonable estimate of the weight to be lifted. If the weight is estimated to exceed 50% of the capacity of the hoist or 80% of the capacity of the rigging gear, platform/skid, below-the-hook lifting device, etc., the weight shall be verified by performing an engineering evaluation or by using a local procedure approved by the certifying official or activity engineering organization. Alternatively, a Load-Indicating Device (LID) or the crane's LID or Load Moment Indicator (LMI) shall be used. For construction, loads greater than 75 percent of the hoist capacity require engineering evaluation or other reliable method.

# **Determining Weight: Guidelines**

When determining the weight of an object, you can always round up the dimensions and the weight, but never round down. Never mix feet and inches and double-check your answers.

# **Unacceptable Methods**

Never accept word of mouth to establish weight!

### **Guidelines for Determining Weight**

- · Round up on the dimensions
- Never mix feet and inches
- · Round up on the weight
- · Double check your answers

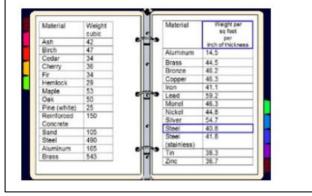
### **Standard Weights**

This is a standard chart showing the weights of various materials per square foot, per inch of thickness and weight per cubic foot of volume. This chart is used as an aid when calculating load weights.

### **Finding Weight**

Weights may be calculated using either area or volume. Find the weight of objects such as plates by multiplying the area in square feet by the material weight per square foot for a given thickness. To find the weight of threedimensional objects, multiply volume in cubic feet by the material weight per cubic foot. Which calculating method you use, will depend on the item. You may need to use both methods for complex objects.

### Standard Weights of Materials

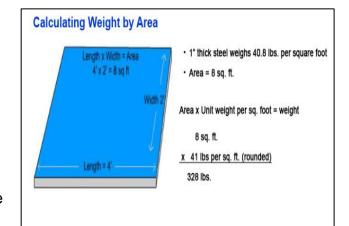


### Calculating the Weight by Area or Volume

- Using Area
  - area in square feet multiplied by material weight per square foot for a specific thickness
- Using Volume
  - volume in cubic feet multiplied by material weight per cubic foot

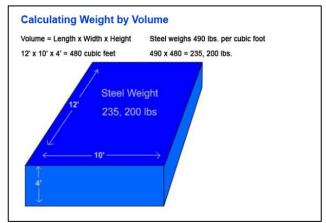
### Calculating Weight by Area

To calculate the weight of this plate, we must find the area and multiply it by the material weight per square foot. Here, we have a steel plate, 4 feet by 2 feet by 1 inch thick. The area is 8 square feet. To calculate the weight, we need to find the unit weight, or weight per square foot for the material. Using the standard material weight chart, we find steel weighs 40.8 pounds per square foot per inch of thickness. The math can be simplified by rounding to 41 pounds. Multiplying 8 square feet by 41 pounds per square foot gives us 328 pounds.



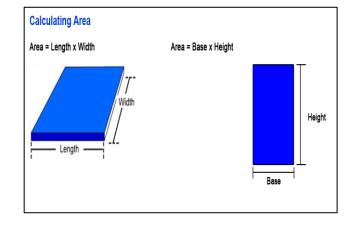
# Calculating Weight by Volume

Volume is always expressed in cubic units such as cubic inches, cubic feet, and cubic yards. Let's calculate the volume of this box. The formula is length, times width, times height. The length is 12 feet. The width is 10 feet. The height is 4 feet. When we multiply 12 times 10 times 4, the volume is 480 cubic feet. Now we can use the standard materials weight chart and multiply the standard weight by the volume.



# **Calculating Area**

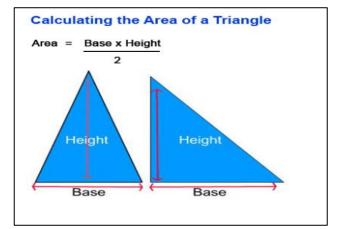
The area of a square or rectangular shaped object is determined by multiplying length times width or base times height. The area is always expressed in units of square feet or square inches.



# Calculating the Area of a Triangle

To calculate the area of a triangle, multiply the base of the triangle by the height of the triangle and then divide by 2.

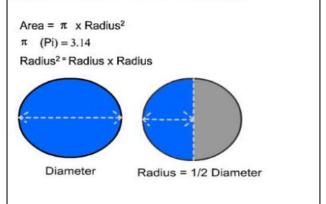
The height of a triangle is the perpendicular distance from the point opposite from the base to the base.



### Calculating the Area of a Circle

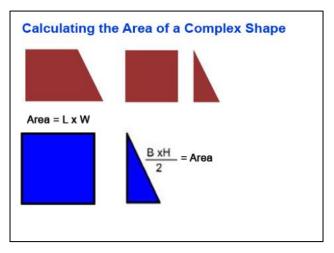
To calculate the area of a circle, multiply Pi, which is 3.14, by the radius squared. Find the radius of the circle by dividing its diameter in half. To square the radius, multiply the radius by itself. For example, if a circle has a diameter of 3 feet, the radius will be 1.5 feet. 1.5 feet times 1.5 feet equals 2.25 square feet. Therefore, the radius squared is 2.25 square feet. Pi times the radius squared would be 3.14 times 2.25 square feet, or 7.065 square feet.

### Calculating the Area of a Circle



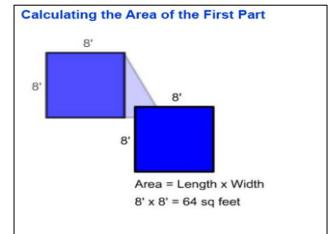
## Calculating the Area of a Complex Shape

Most complex shapes can be broken down into a series of simple shapes. To calculate the area of this complex shape, calculate the area of the square using the formula length times width. Next, calculate the area of the triangle using the formula base times the height divided by 2. Then, add the areas together to get the total area of the complex shape.



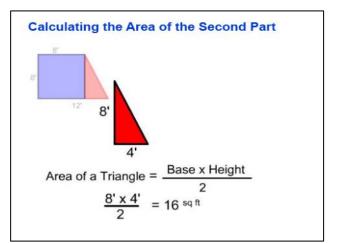
## Calculating the Area of First Part

The first step is to calculate the area of the rectangle or square as shown in this example. The formula for the area of a rectangle is length times width. The length is 8 feet, and the width is 8 feet. 8 feet times 8 feet, equals 64 square feet.



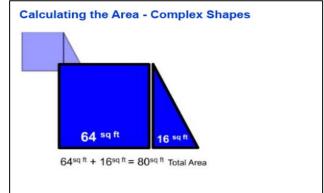
# Calculating the Area of Second Part

Next, find the area of the triangle. The formula for the area of a triangle is, base times height divided by 2. The base is 4 feet and the height is 8 feet. 4 feet times 8 feet equals  $32 \text{ ft}^2$ .  $32 \text{ ft}^2$  divided by 2 equals 16 ft<sup>2</sup>.



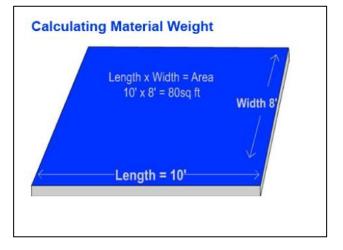
# Calculating the Area: Complex Shapes

Now that we have found the area of the two sections, all we have to do is add the area of the square to the area of the triangle to find the total area of the object. 64 square feet, plus 16 square feet, equals 80 square feet. If we know what the material is and how thick it is, we can find its weight with one more calculation.



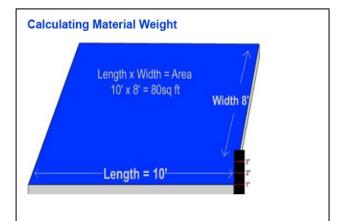
# Calculating Area and Materials Weight

To calculate the weight using area, we must find the material weight per square foot based on its thickness. Then, we simply multiply the base weight by the area of material. The area of this steel plate is 80 square feet.



# Calculating Area and Materials Weight - Step 2

Now we need to know the plate's thickness. According to the ruler, it is 1 inch thick.



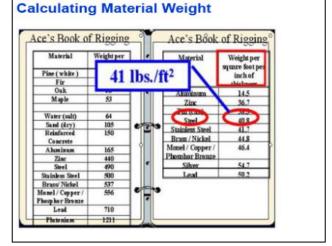
# Calculating Area and Materials Weight - Step 3

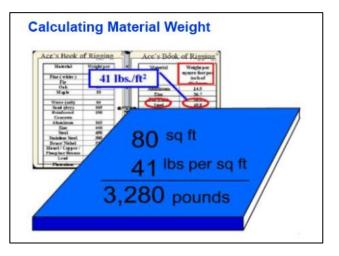
We can find the weight of common materials listed in several reference books available from various industry sources. Here, in Ace's Book of Rigging, we find these tables. Material weight per cubic foot is in the left table. In the right table, unit weights are listed by weight per square foot, per inch of material thickness. We will use the table on the right since the material weights here are based on the thickness of material.

We find steel listed in the "Materials" column. The unit weight is 40.8 pounds per square foot, per inch thickness of steel plate. Now, let's apply the rule we learned earlier in the lesson to make the math easier and give us a safety margin in our calculations. What was the rule on rounding that we should apply to this unit of weight? Round up! So, 40.8 pounds per square foot is rounded up to 41 pounds per square foot.

# Calculating Area and Materials Weight - Step 4

To calculate the weight of the plate, multiply the area 80 square feet by the unit weight of 41 pounds per square foot. The weight of the plate is 3,280 pounds. If a 1-inch-thick steel plate weighs 41 pounds per square foot, a 2-inch-thick steel plate would weigh 82 pounds per square foot. What would 1/2-inch-thick steel plate weigh per square foot? It would weigh 20.5 pounds.

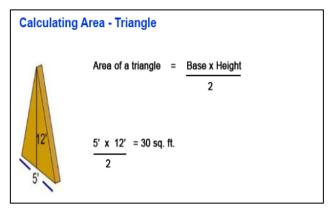




### Calculating Triangle Area

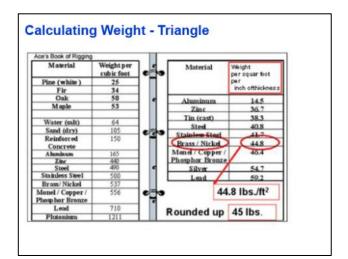
In this example, we have a triangular shape. How do we find the area of this plate?

Multiply the base times the height and divide by 2. 12 times 5, divided by 2. The area of this plate is 30 square feet.



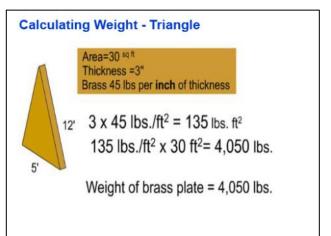
### Calculating Triangle Weight

To find the weight of this plate, we have to multiply the area (30 square feet) by the unit weight of the material per inch of thickness. The material is brass, and the thickness is 3 inches. To find the total weight of the material, we need to reference a table or chart to obtain the unit weight.



### Calculating Triangle Weight

We now know that brass weighs 45 pounds per square foot, per inch of thickness. We multiply the thickness, 3 inches, by the unit weight of 45 pounds. The material weighs 135 pounds per square foot. Next, we multiply the area, 30 square feet, times the weight per square foot, 135 pounds. We find that this item weighs 4,050 pounds.



## Calculating the Area of a Circle - Example

To calculate the area of a circle, multiply Pi, 3.14, by the radius squared. This steel plate is 4 feet in diameter. Therefore, the radius is 2 feet. The plate is 1 ½ inches thick.

To find the area, multiply Pi, or 3.14 times the radius squared. 3.14 times 2, times 2 equals 12.56 square feet.

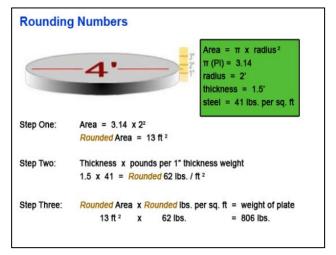
To find the weight per square foot, multiply the plate thickness, 1 ½ inches, times the weight of 1 square foot of 1-inch thick steel. 1.5 times 41 equals 61.5 pounds.

To find the weight, multiply the area, 12.56 times the unit weight of 1  $\frac{1}{2}$  inch thick steel plate which is 61.5 pounds. The weight of this circular steel plate is 772.44 pounds.

Calculati	ng Weight - Circle	
	- <b>1</b> • <b>Γ</b> (Pi) = 3.14	
	radius = 2'	
	thickness = 1.5' steel = 41 lbs, per sq. ft	
Stop Ope:	Aron = 3.14 × 32	
Step One:	Area = 3.14 x 2 <sup>2</sup> Area = 12.56 ft.	
	Alea - 12.00 IL	
Step Two:	Thickness x pounds per 1" thickness weight	
	1.5 x 41 = 61.5 lbs. / ft <sup>2</sup>	
Step Three:	Area x lbs. per sq. ft = weight of plate	
	$12.65 \text{ ft}^2 \times 61.5 \text{ lbs.} = 772.44 \text{ lbs.}$	

### Calculating the Area of a Circle - Rounding

Rounding numbers make calculations easier. Always round up. Rounding up gives a larger area and heavier weight, therefore an added safety margin. Round up the plate area and the weight. The area 12.56 square feet rounded is 13 square feet. The weight 61.5 pounds rounded is 62 pounds. 13 times 62 equals 806 pounds.

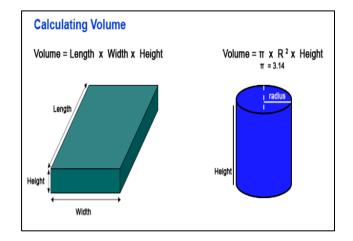


### Knowledge Check

- 1. Select the best answer. To find the weight of a piece of aluminum plate, you would multiply—
  - A. cubic feet times material weight per cubic foot
  - B. square feet times material weight per square foot based on a specific thickness
- **2.** Select the best answer. A triangular shaped 1-inch-thick metal plate has a base of 10 feet and a height of 15 feet. What is the area of the plate?
  - A. 75 square feet
  - **B.** 150 feet
  - **C.** 1,500 feet
  - **D.** 1,500 square feet
- **3.** Select the best answer. A circular shaped ½ inch thick aluminum plate has a diameter of 7 feet. What is the area of the plate rounded up?
  - A. 7 square feet
  - B. 22 square feet
  - **C.** 22 feet
  - D. 39 square feet
- **4. Select the best answer.** A complex shape of 1-inch-thick aluminum plate has a rectangular area of 64 square feet and a triangular area of 16 square feet. If aluminum weighs 14 pounds per square foot, how much does the plate weigh (rounded up to the nearest hundred pounds)?
  - **A.** 1,000 pounds
  - **B.** 1,100 pounds
  - **C.** 1,200 pounds
  - **D.** 1,300 pounds
- 5. Select the best answer. A complex shape of 1-inch-thick aluminum plate measures 6 feet long on the top edge, 8 feet edge on the left edge, 12 feet long on the bottom edge ending with a 10 foot long hypotenuse connecting back to the top edge. What is the correct equation to find the area of the triangular shape?
  - A. 8 x 6/2
    B. 12 x 10/2
    C. 8 x 12/2
    D. 6 x 12/2
- 6. Select the best answer. The formula for determining the area of a triangular shaped object is—
  - **A.** Base x height / 2
  - **B.** Base x height x 2
  - **C.** Length x width x height
  - D. None of the above

## **Calculating Volume**

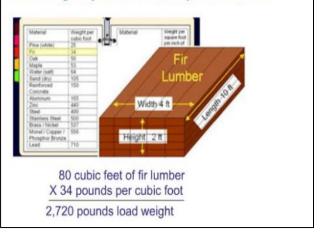
The volume of a square or rectangular object is figured as length times width multiplied by the height. The volume of a cylinder is Pi times the radius squared, times the height.



### Load Weight by Volume

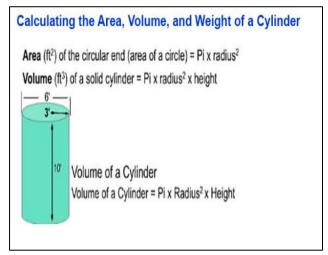
To calculate weight by volume, we need to find the unit weight or weight per cubic foot for the material. We go back to the tables to find the weight for a cubic foot of fir wood. This time we will use the table on the left since the material weights listed here are based on the weight per cubic foot of material. Using the standard material weight chart, we find that fir weighs 34 pounds per cubic foot. If the weight were listed in fractions or decimals, such as 33.8 pounds per cubic foot, we would simplify the math by rounding 33.8 up to 34 pounds. Multiplying 80 cubic feet by 34 pounds equals 2,720 pounds. This stack of lumber weighs 2,720 pounds.

### Load Weight by Volume - Example Calculation



### Volume of a Cylinder

What is the formula for finding the volume of a cylinder? To calculate the volume, we must first find the area of the circular end. The formula for area is Pi times radius squared. Once we know the area, we simply multiply it times the height or length. So, the formula we use to find the volume of a solid cylinder is, Pi times radius squared times the height. If the cylinder were lying down, you would use its length in place of the height.



# Calculating the Volume of a Cylinder - Example

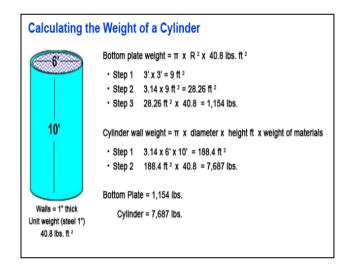
Let's calculate the volume of this cylinder. If the diameter of this object is 6 feet, what would the radius be? The radius would be 3 feet. The height is 10 feet. We multiply Pi, which is 3.14, times 3 feet times 3 feet. The result is 28.26 square feet.

Now, multiply 28.26 square feet, times the height 10 feet. The result is the volume of this cylinder, 282.6 cubic feet. If the cylinder is hollow, we will need to calculate the volume of the cylinder and the volume of the contents separately. Calculate the volume as if the cylinder is solid. Then calculate the volume of the hollow. Subtract the volume of the hollow section from the volume of the solid cylinder.

Calculating the Volume of a Cylinder		
6	Dimensions: • Height = 10' • Diameter = 6' ; Radius = 3'	
10' Walls = 1" thick	Volume of a cylinder = π x R <sup>2</sup> x Height = 3.14 x (3' x 3') = 28.26 sq. feet 28.26 sq. feet x 10' = 282.6 cubic feet	

# Calculating the Weight of a Cylinder

One inch steel plate weighs 40.8 pounds per square foot. The bottom plate is 6 feet in diameter, so the radius is 3 feet. 3 feet squared equals 9 square feet. We multiply 9 square feet by 3.14. This gives us the area, 28.26 square feet. We multiply this by the unit weight for steel plate of 40.8 pounds per square foot. The bottom plate weighs 1,154 pounds. Calculate the cylinder wall weight as a flat plate. Multiply Pi, (3.14) times the diameter, 6 feet, times the height, 10 feet. Multiply the area 188.4 square feet by the weight of steel plate, 40.8 pounds per square foot. The resulting weight is 7,687 pounds.



# Calculating the Volume of a Cylinder

Using the volume calculation, let's find the weight of the water contained in this thin-walled cylindrical tank. Let's calculate the weight of this cylinder full of salt-water. We need to know the weight per cubic foot of salt water. Looking at our material weight chart we see saltwater weighs 64 pounds per cubic foot. We multiply the material weight times the cubic feet to find the weight of the water in the cylinder. 282.6 cubic feet times 64 pounds per cubic foot equals 18,086.4 pounds. Now, we will add up the weights. 1,154 pounds for the bottom plate, 7,687 pounds for the cylinder wall; and 18,087 pounds of water, for a total load of 26,928 pounds.

### Calculating the Weight of a Cylinder and its Contents

```
Saltwater = 64 lbs ft<sup>3</sup>

Materials weight x cubic feet = weight of the water

64 lbs/ft<sup>3</sup> x 282.6 ft<sup>3</sup> x = 18,086.4 lbs

Rounded up = 18,087 lbs

Bottom Plate = 1,154 lbs

Cylinder = 7,687 lbs

Water = 18,087 lbs

Total Weight of cylinder and water = 26,928 lbs
```

### Knowledge Check

- Select the best answer. A box has 27 cubic feet of sand in it. Sand weighs 105 lbs. per cubic foot. The box weighs 1,200 lbs. empty. The correct equation to find the total weight is—
  - **A.** 27 x 1,200 = 32,400 + 105 = 32,505 lbs.
  - **B.** 27 x 105 = 2,835 lbs.
  - **C.** 27 x 105 = 2,835 + 1,200 = 4,035 lbs.
- 8. Select the best answer. A cylinder has a diameter of 12 feet and a height of 17 feet. What is the volume of the cylinder rounded up?
  - A. 204 cubic feet
  - **B.** 204 square feet
  - **C.** 7, 687 cubic feet
  - **D.** 1,922 cubic feet
- **9. Select the best answer.** A cylinder is made of solid aluminum which has a unit weight of 165 pounds per cubic foot. What is the weight of this cylinder if the diameter is 4 feet, and the height is 5 feet?
  - **A.** 10, 362 lbs.
  - **B.** 10,000 lbs.
  - **C.** 10,532 lbs.
  - **D.** 12,532 lbs.
- **10. Select the best answer.** A rectangular shaped tank has a length of 24 feet, a width of 10 feet, and a height of 12 feet. What is the volume of the tank?
  - A. 2,400 square feet
  - B. 2,880 square feet
  - **C.** 2,880 cubic feet
  - **D.** 2,900 feet

## Completion

### Completion

Congratulations.

You have completed the Determining Load Weight module.

Click on the Exit button to return to the main module menu.

# LOAD WEIGHT DISTRIBUTION

# Welcome

Welcome to the Load Weight Distribution module.



# Learning Objectives

Upon successful completion of this module, you will be able to explain the difference between the center of balance or balance point and the center of gravity, understand the importance of locating an object's center of gravity, calculate the center of gravity of various objects, discuss the determining factors of weight distribution to attachment points, apply the "Two legs carry the load" rule, explain the importance of weight distribution to attachment points, and calculate weight distribution to attachment points.

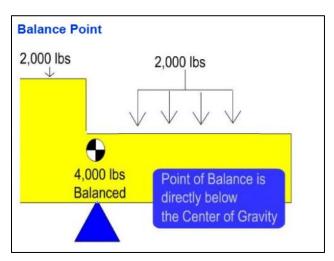
### Learning Objectives

Upon successful completion of this module, you will be able to:

- Explain the difference between Center of Balance (CB) and Center of Gravity (CG)
- Understand why Center of Gravity (CG) must be known
  Calculate the Center of Gravity (CG) of various objects
- · Discuss what determines the amount of weight distributed to attachment points
- Apply the "Two legs carry the load" rule
- · Explain the importance of weight distribution in attachment points
- Calculate weight distribution to attachment points

### Center of Balance

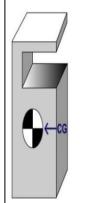
An object will rest in a state of balance when supported at its balance point. The balance point may not be located at the center of an object, but it is always directly below the center of gravity.



## **Center of Gravity**

The center of gravity is the point where the entire weight of the object would balance in any direction, as if all the weight were concentrated in that one point. It is a fixed point and does not change unless the shape of the object is altered. Center of gravity is generally located in the center of symmetrical objects made of like material. For non-symmetrical objects, it must be calculated and could be located outside the object. The hook must be centered over the CG before lifting.

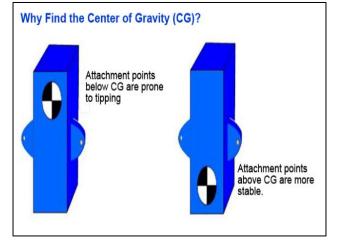
### Center of Gravity (CG)



- · at the center of a solid symmetrical object
- is the fixed point where the weight of the object is centered
- must be calculated for non-symmetrical objects
- · does not move unless the object is altered
- may be located outside of the object
- · hook must be centered over the CG before lifting

# Why Find Center of Gravity

The location of the center of gravity will affect an object's reaction to movement. If the attachment points are below the center of gravity, the object will tip over more easily when moved. If the attachment points are above the center of gravity, the object is not likely to tip.

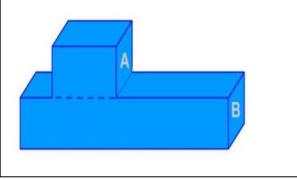


## Finding Center of Balance – Step One

The balance point of a symmetrical object will be directly under its center. To find the balance point of a complex shape, we must first break the object into symmetrical sections or components.

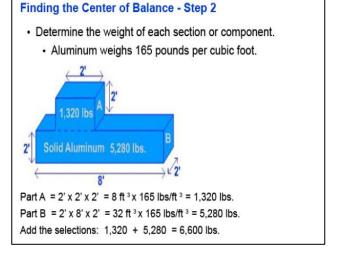


· Break the object into sections or components



### Finding Center of Balance - Step 2

The second step is to determine the weight of each section.

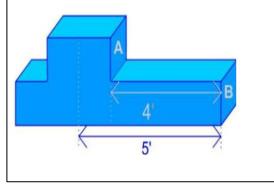


## Finding Center of Balance - Step 3

The next step is to measure from the reference end to the center of each section of the object.

### Finding the Center of Balance - Step 3

· Measure from the reference end to the center of each section.

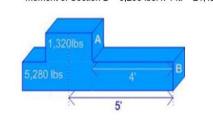


# Finding Center of Balance - Step 4

Then, multiply the weight of each section, by the distance from the reference end to the center of that section. The result is called moment. Moment is an effect produced by a force at some distance from a fixed point, such as the center of gravity. Moment, like torque, is often described in foot-pounds or pound-feet.

### Finding the Center of Balance - Step 4

- Multiply the weight of each section by the distance from the reference end to the center of each section.
  - Moment of Section A = 1,320 lbs. x 5 ft. = 6,600 ft lbs
     Moment of Section B = 5,280 lbs. x 4 ft. = 21,120 ft lbs



# Finding Center of Balance - Step 5

Add the moments together and divide this number by the total weight of the object. The balance point is where the moments, measured from each end, are equal.

# Pinpointing Center of Gravity – CG Height

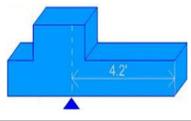
In this example, the weight of section A is 2,640 pounds. The weight of section B is 5,280 pounds. Measure the distance from the reference end to the center of each section. Multiply the weight of each section by the distance from the reference end to the center of the section to obtain the moment. The distance from the reference line to the center of section A is 3 feet, and the distance from the reference line to the center of section B is one foot. The moment for section A is 7,920 pound-feet. The moment for section B is 5,280 pound-feet. Add the moments together and divide by the total weight to find the height of the center of gravity. 7,920 plus 5,280 equals 13,200 pound-feet. The weight is 2,640 plus 5,280 or 7,920 pounds. Now divide 13,200 by 7,920. The center of gravity is 1.666 feet up from the reference end. If we convert decimal feet to inches, this equals 1 foot, 8 inches.

# Pinpointing Center of Gravity – CG Depth

To find the depth of the center of gravity, follow the fivestep process using the front of the object as the reference end for step 3. In this example, the end view shows the object is symmetrical. Therefore, we can assume the center of gravity is in the center of the object: one foot from the front.

### Finding the Center of Balance - Step 5

- · Add the moments of each section (from step 4)
- Divide by the total weight (from step 2)
  - Moment: 6,600 ft. lbs. + 21,120 ft. lbs. = 27,720 ft. lbs.
  - Weight: 1,320 lbs. + 5,280 lbs. = 6,600 lbs.
  - 27,720 ft. lbs. / 6,600 lbs. = 4.2'

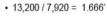


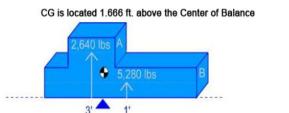
### Finding the Height of the Center of Gravity

### Multiply:

- 3' x 2,640 lbs. = 7,920 lb. ft. of moment
- 1' x 5,280 lbs. = 5,280 lb. ft. of moment
- Add:
- 7,920 + 5,280 = 13,200 lb. ft of moment

### Divide:





# Finding Depth of Center of Gravity (CG) If the end view of the object is symmetrical: the CG can be assumed to be centered between the sides

# Pinpointing Center of Gravity – CG Depth

To find the depth of the center of gravity, follow the fivestep process using the front of the object as the reference end for step 3. In this example, the end view shows the object is symmetrical. Therefore, we can assume the center of gravity is in the center of the object: one foot from the front.

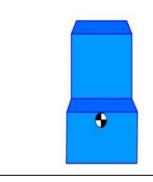
The object's center of gravity is always directly above the

temporarily mark the object's center of balance before

balance point. It may be helpful to measure and

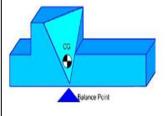
### Finding Depth of Center of Gravity (CG)

- · If the end view of the object is symmetrical:
  - the CG can be assumed to be centered between the sides



### Center of Gravity (CG) Pinpointed

- · The Center of Gravity is found directly above the balance point.
  - When two sides are parallel, the CG is centered between the sides.
  - When sides are not parallel, the CG must be calculated for each plane.



# Center of Gravity Review

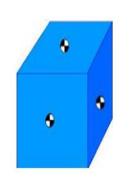
Center of Gravity Pinpointed

rigging.

Remember to estimate the location of the Center of Gravity in relation to the attachment points before rigging or lifting loads. If the center of gravity is difficult to estimate, you may need engineering assistance. Loads hoisted from the bottom without restraint are susceptible to tipping. Loads should be lifted from their top or restrained within the slings. If a load is hoisted without keeping the hook over the center of gravity, the load will shift as it clears the ground. Sometimes the rigging must be readjusted before making the lift.

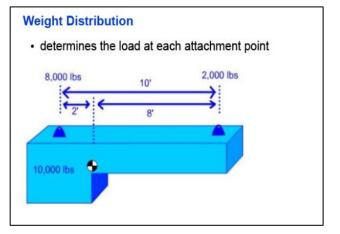
### Center of Gravity (CG) Review

- Estimate the location of the CG before choosing rigging.
- If the CG is difficult to determine, ask for engineering assistance.
- For safety, make sure the hook is over the CG before lifting.



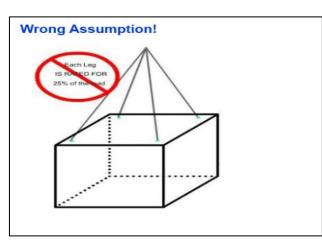
### Weight Distribution

The center of gravity provides a quick reference for how the weight is distributed throughout a load. However, before planning the lift, it is necessary to refine how the load weight is distributed. Weight distribution determines what each attachment point will have to carry. This information ensures the selection of correctly rated rigging gear.



# Wrong Assumption

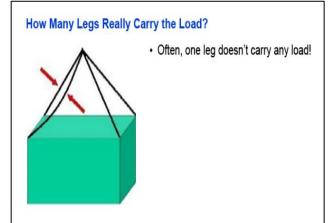
A common assumption is that 4 legs divide the load weight into 4 equal parts. Each leg then carries 25% of the load. Most often, this is not true.



## How many legs really carry the load?

We now understand that each leg will not always carry its share of the load. In this example, one sling is longer than the others. Therefore, that attachment point will not carry its share of the load. No two slings are fabricated exactly the same length. When one sling is longer than the others, when shackles or other hardware are different brands or sizes, or when one attachment point is higher than the others, one or more attachments may not carry any load at all.

Don't assume that all legs will carry their share of the load.

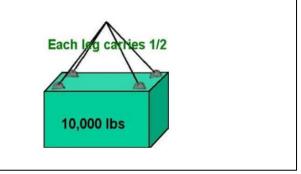


## A Safe Assumption

Here is a safe assumption: At any given time, any two legs may carry the load, even if three or more legs are used. The two-legs-carry-the-load rule helps us to compensate for different sling lengths, attachment points at different elevations, and load flex. Gear selections should be based on two legs being able to carry the load. For example, if an object weighs 10,000 pounds, then each leg would require a rated load of at least 5,000 pounds.

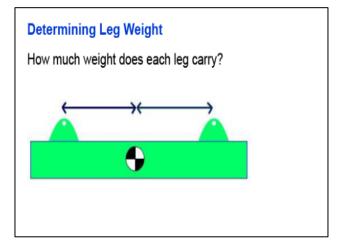


- only 2 legs carry the load
- 10,000 lbs. / 2 = 5,000 lbs. rated load for each leg



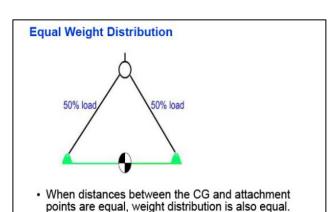
## **Determining Leg Weight**

Gear selection is dependent upon how much weight is carried by each leg - the load's weight distribution. The distances between the center of gravity and the attachment points will determine how much of the weight each attachment point will carry.



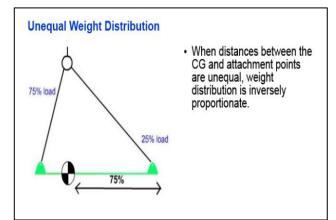
## Equal Leg Weight

This drawing represents a load. Notice the difference in weight distribution as the center of gravity changes distance from each attachment point. In this first example, each attachment carries equal weight because the center of gravity is equal distance between the attachment points. Watch the left attachment point as we move the center of gravity.



### **Unequal Leg Weight**

In the second example, the weight is greatest in the left attachment point because it's closest to the center of gravity. When one attachment point is closer to the center of gravity than the other attachment point, it carries more weight. It carries 75% of the weight, and the opposite end carries 25%.



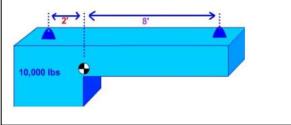
## **Calculating Weight Distribution**

Now, let's move beyond estimating and show how to calculate the weight distribution. In order to calculate weight distribution, you must know the object weight, the location of the center of gravity, and the distance of each attachment point from the center of gravity.

### Information Needed to Calculate Weight Distribution

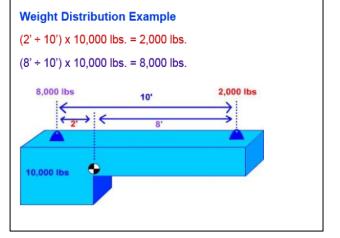
Must know:

- object weight
- location of CG
- distance of each attachment point from CG



### Weight Distribution Example

If we want to find out how much weight is distributed to the attachment closest to the center of gravity, we divide the 8-foot distance by the overall distance between attachment points, which is 10 feet. Then, we multiply this answer by the total weight of the object. Eight divided by 10, times 10,000 equals 8,000 pounds.



### Knowledge Check

- 1. Select the best answer. An attachment point is 2 feet from the center of gravity, and the other attachment point is 6 feet from the center of gravity. What is the correct percentage of weight distribution to each attachment point with the attachment point 2 feet from the center of gravity being listed first?
  - **A.** 25%, 75%
  - **B.** 33%, 66%
  - **C.** 50%, 50%
  - **D.** 75%, 25%
- 2. Select the best answer. Center of gravity is best described as—
  - A. always being in the center of an object
  - B. where all the weight is concentrated
  - C. where the item balances
- 3. Select the best answer. True or False: The center of gravity is located below the center of balance.
  - A. True
  - B. False
- 4. Select the best answer. True or False: The center of gravity is always located within the object.
  - A. True
  - B. False
- **5. Select the best answer.** Attachment point #1 is 6 feet from the center of gravity, and attachment point #2 is 3 feet from the center of gravity. There is a 10,000 lb. load attached. What is the correct equation to find the weight distribution for attachment point #1?
  - **A.** 9 divided by 3 multiplied by 10,000 (9 / 3 x 10,000)
  - **B.** 3 divided by 9 multiplied by 10,000 (3 / 9 x 10,000)
  - **C.** 3 divided by 6 multiplied by 10,000 (3 / 6 x 10,000)
  - **D.** 6 divided by 3 multiplied by 10,000 (6 / 3 x 10,000)
- 6. Select the best answer. True or False: The center of gravity will always find its way directly under the crane hook when lifted off the ground.
  - A. True

B. False

Completion

Completion

Congratulations.

You have completed the Load Weight Distribution module. Click on the Exit button to return to the main module menu.

# SLING ANGLE STRESS

# Welcome

Welcome to Sling Angle Stress.



## Learning Objectives

Upon successful completion of this module, you will be able to define sling angle stress and explain why it must be accounted for, calculate sling angle stress, and determine the minimum sling length and rated capacity for lifts.

### Learning Objectives

Upon successful completion of this module, you will be able to:

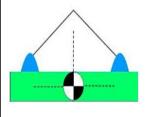
- · Define sling angle stress and explain why it must be accounted for
- Calculate sling angle stress
- Determine the minimum sling length and rated capacity for lifts

### What is sling angle stress?

What is sling angle stress? It is the added force created in the rigging when the slings are not perfectly plumb, vertical, and parallel.

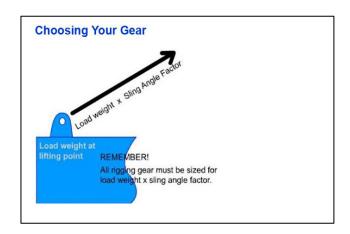
### What is Sling Angle Stress?

 the added force induced when the sling angle is not perpendicular to the center of gravity.



# Choosing Your Gear

The two-leg rule is followed when choosing gear capacities for a lift. Rigging gear must have a capacity greater than the applied load. The load applied to the rigging gear includes the weight carried by the attachment points multiplied by the sling angle factor.



## What does it affect?

Nearly every lift creates a triangle. All of the components that make up the sides of a lift triangle are affected by sling angle stress including the attachment points on the load, the crane hook, the rigging gear, and the load itself. Sling angle stress can cause the load to flex and sag. Excessive sling angle stress can cause a choker hitch or basket hitch to crush a fragile item.

Remember, sling angle stress does not change the weight of the load being lifted, only the load on the rigging.

### What Does Sling Angle Affect?

### Affects:

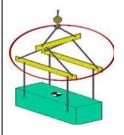
- · The lift triangle
  - attachment points
  - crane hook
  - rigging gear
  - the load
- · Adds stress to the load and rigging
- Can cause overload and/or gear failure

## Minimizing Sling Angle Stress

Sling angle stress can be minimized by using spreaders or other below the hook lifting devices. Lifting beams or strong-backs can help ensure each sling is carrying its share of the load and that the load remains level. Sling angles may still affect the rigging gear between the hook and spreaders, even if the slings between the spreader and the load are vertical.

### Minimizing Sling Angle Stress

- Spreader bars allow legs to be rigged perpendicular to the center of gravity.
- Remember to account for sling angle between the hook and spreader.



### Sling Angle Stress Summarized

When referring to the effects of sling angle, we refer to horizontal sling angle. In other words, we are measuring the angle created between the sling and a horizontal line through the attachment points. Sling angle stress is proportional to the degree of the angle from horizontal. The more vertical the angle - the less added force. The more horizontal the angle - the greater the added force. Let's look at this principle on a load.

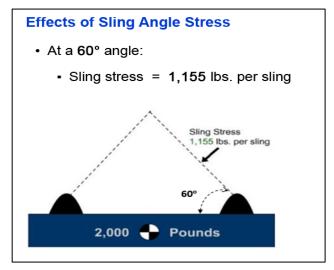
### Sling Angle Stress Summarized

Stress is proportional to the degree of the angle:

- · the larger the angle, the less added force
- · the smaller the angle, the more added force

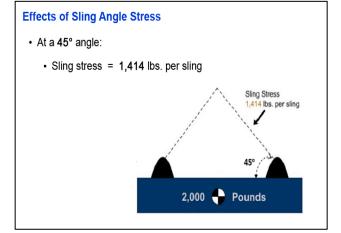
### Effects of Sling Angle Stress: 60° Angle

At a 60-degree angle, the load on the rigging has increased to 1,155 pounds. Keep in mind each leg has 1,155 pounds of stress even though only one leg is shown. 60 degrees is the preferred angle.



### Effects of Sling Angle Stress: 45° Angle

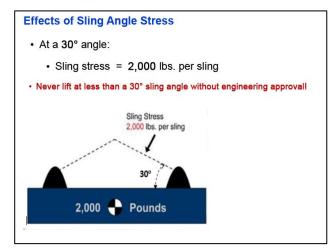
At a 45° angle, the load has increased to 1,414 pounds in each sling. That's nearly a 42% increase.



# Effects of Sling Angle Stress: 30° Angle

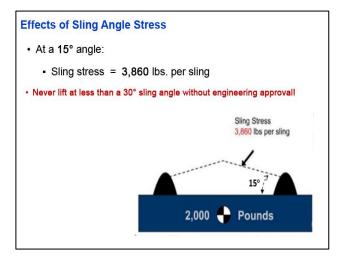
At a 30° angle, the stress has increased to 2,000 pounds. Each sling now has a load equal to the weight of the object. That is a 100% increase.

Never lift with less than a 30° angle without engineering approval.



# Effects of Sling Angle Stress: 15° Angle

At a 15° angle, the load has increased to 3,860 pounds. That's a 286% increase in each sling.



## Why Must We Account for Sling Angle Stress?

Not accounting for sling angle stress can lead to overloaded rigging gear and even catastrophic failure.

### Why Account for Sling Angle Stress?

Sling angle stress can cause overload and/or gear failure!

## Selecting Minimum Rated Capacity

Components in multiple-leg sling assemblies shall be sized based on the worst-case distribution of loads. For example, slings, shackles, and other components in a four-leg assembly (or four individual slings on a hook) for a four-point lift shall be sized based on either pair of diagonally opposing legs carrying the entire load, unless the assembly is equipped with devices that automatically adjust for equal distribution of the load such as engineered equalizer plates.

Chain hoists may be used for equalizing loads only if used in conjunction with LIDs. This requirement for LIDs does not apply to chain hoists used for leveling the load in three-point or two-point lift configurations.

Remember, two legs must have the capacity to lift the weight of the object plus the added force from sling angle stress. After we calculate the sling angle stress, we can determine the minimum requirements for our rigging gear.

### **Determining Minimum Rated Capacity**

There are several ways to determine sling angle stress. We will use the angle factor chart, as it is readily available and easy to use.

### Using an Angle Factor Chart

To use an angle factor chart, you first need to determine the sling angle. Sling angle can be determined mathematically or measured. Once you have determined the sling angle, find the corresponding angle factor, and multiply that number by the weight carried in each leg. When you look at the angle factor column, you will notice a dramatic increase for angles less than 30 degrees. That's why we do not use sling angles less than 30 degrees unless authorized by an engineering document.

### Selecting Minimum Rated Capacity

- Components in multiple-leg sling assemblies shall be sized based on the worst case distribution of loads.
- Slings, shackles, and other components in a four-leg assembly (or four individual slings on a hook) for a four-point lift shall be sized based on either pair of diagonally opposing legs carrying the entire load (2 legs).
- · Chain hoists may be used for equalizing loads only if used in conjunction with LIDs.

### Determining Sling Angle Stress

- · There are many ways to determine sling angle stress
- · We will use an Angle Factor Chart
  - readily available
  - easy to use

### Using an Angle Factor Chart

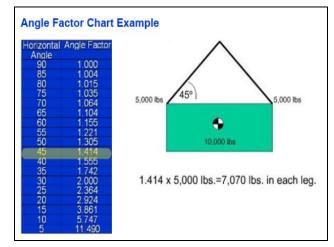
### To use an angle factor chart:

- · determine sling angle
- · locate the angle on the chart
- · use the corresponding angle factor
- · multiply angle factor by the weight carried in the leg



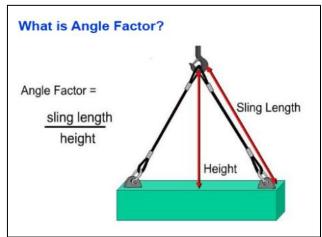
# Angle Factor Chart Example

This shape represents the lift we are about to make. Let's say that the angle created by the slings we use is 45 degrees. The angle factor for a 45-degree angle is 1.414. We must multiply the angle factor, 1.414, by the weight carried in the leg. How much weight will the leg carry? That's right, 5,000 pounds. 1.414 times 5,000 equals 7,070 pounds. This is the total stress in each leg. This number represents the minimum gear capacity that can be used for the lift.



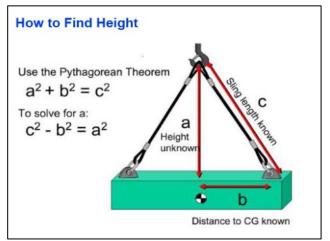
# What is Angle Factor?

Remember the lift triangle? Now the whole triangle idea really comes into play. The sling angle factor is a ratio of the side of the lift triangle, which in this case is the sling, and the height of the triangle. To find it, divide the sling length by the height of the lift triangle. The height is the distance between the bearing area of the hook and an imaginary line running horizontally from the bearing area of the attachment point. If you cannot measure the height, it can be found mathematically.



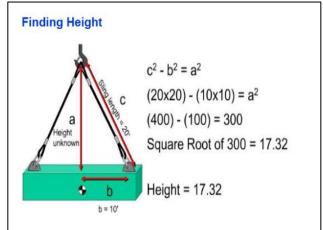
# How to find Height

The Pythagorean Theorem states that the length of a side of a right triangle squared equals the length of the base squared plus the height squared. A squared plus B squared equals C squared. Here the height of the lift triangle is A, the horizontal base is B, and the length of the sling is C. Only A, the height, is unknown. To find the unknown height A, use this variation: C squared minus B squared equals A squared.



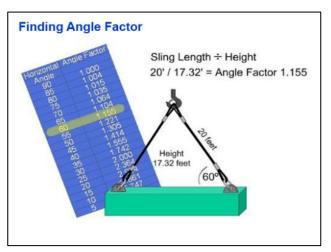
# **Finding Height**

Use C squared minus B squared equals A squared to solve for height. The sling C is twenty feet long. Multiplying the sling length times itself gives us C squared. In this case, that is twenty times twenty or four hundred. We measure the horizontal distance from the bearing area of the attachment to the top of the load directly above center of gravity. This dimension B is ten feet. We multiply this number by itself. Ten times 10 equals 100. Subtract 100, which is B squared, from 400, which is C squared. Therefore, A squared equals 300. Now we use the square root function on our calculator to calculate the square root of 300. The height equals the square root of 300, which is 17.32 feet.



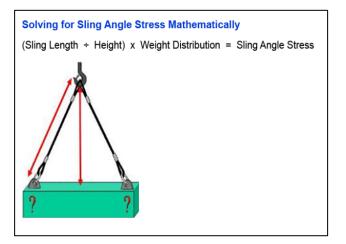
# Finding Angle Factor

Remember, the angle factor equals sling length divided by height. We just found the height of the lift triangle. Now, here's how to find the angle factor: The sling is 20 feet long, and we found the height to be 17.32 feet. 20 divided by 17.32 equals 1.155. This is our angle factor. Finally, we will multiply the angle factor by the amount of weight at the attachment point.



# Solving Sling Angle Stress Mathematically

Now, we can use everything we've covered thus far to solve for sling angle stress. Here's the formula: Sling length divided by height, times the weight distributed to each leg. Remember, weight distribution is determined by the distance from the center of gravity to the attachment points. This works for all lifts with level attachment points.



### 60 Degree Sling Angle

60° is the preferred sling angle. At 60°, the load in the slings increases by 16%.

# Selecting Appropriate Sling Lengths for a 60° Sling Angle

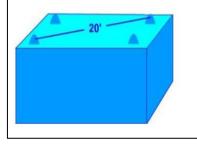
To ensure your slings will have at least a 60° sling angle, simply measure the distance between attachment points. Measure diagonally when there are more than two attachment points because it's the longest distance. Then select a sling that is as long or longer than the distance measured. If you use this method to select your slings, you will never have a sling angle less than 60°.

# 60 Degree Sling Angle Preferred sling angle: Only a 16% load increase Easy to select slings But... best sling lengths are not always available rigging configuration may restrict length overhead clearance may be

### overhead clearance may be restricted

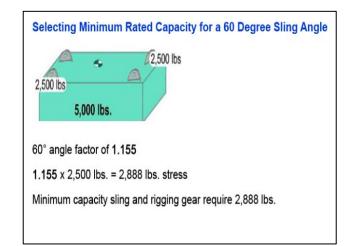
### Selecting Appropriate Sling Length for a 60 Degree Sling Angle

- measure the distance between attachment points (20')
- select a sling as long as the distance or longer
  - in this case, 20 feet



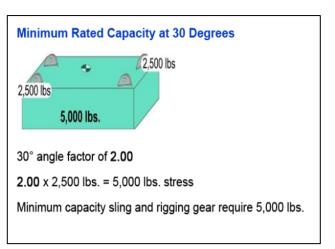
# Selecting Minimum Rated Capacities for a 60° Sling Angle

Now, we can easily determine the stress in the rigging before we and attach the gear. Let's say the weight of the object is 5,000 pounds. How much weight would each attachment point carry? Each would carry 2,500 pounds. What is the angle factor for a 60° sling angle? The angle factor is 1.155. Multiply the angle factor, 1.155, times the weight distributed to the attachment point, 2,500 pounds. 2,888 pounds is the stress in the rigging gear and attachment points. It is also the minimum capacity for all rigging for this lift.



### Minimum Rated Capacity at 30°

Using the same weight, let's look at the minimum rated capacities for a 30° sling angle. The angle factor for 30° is 2. At a 30° sling angle, the rigging and attachment point stress will double. Two times 2,500 pounds equals 5,000 pounds of stress. The minimum capacity sling and rigging gear required is five thousand pounds.

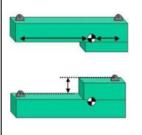


### Unequal Distances from the CG

Where the center of balance is not equally distant between attachment points or when attachment points are on different levels, sling angle stress will not be equal between legs and extra calculations will be required. Contact your supervisor and consult the activity engineers for guidance when there is a question about sling angle stress for these types of lifts.

### Unequal Distances from the Center of Gravity

- Never assume sling angle stress is equal between legs
- Calculations are required to find sling angle stress



### Knowledge Check

- 1. Select the best answer. True or False: A 60° sling angle will be formed when you match the sling length to the diagonal distance between attachment points.
  - A. True
  - B. False
- 2. Select the best answer. An object has a length of 5 feet, a width of 3 feet, and a distance of 5 feet 6 inches between attachment points. What length slings would you select to ensure the horizontal sling angle was 60° or greater?
  - A. 3 feet
  - B. 4 feet
  - **C.** 5 feet
  - D. 6 feet
- 3. Select the best answer. To find the sling angle stress—
  - **A.** multiply the weight in the attachment point with the angle factor
  - B. multiple the weight of the item with the distance between attachment points
  - C. multiple the weight of the item with the rated capacity of the gear
  - D. multiple the weight in the attachment point with the height of the lift triangle

### Completion

### Completion

Congratulations.

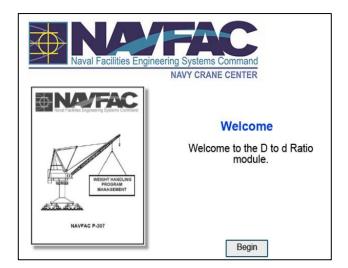
You have completed the Sling Angle Stress module.

Click on the Exit button to return to the main module menu.

# D/d Ratio

### Welcome

Welcome to the D/d Ratio module.



### Learning Objectives

Upon successful completion of this module, you will be able to explain the concept of "D" to "d" ratio (D/d), determine a sling's D/d ratio in a given application, determine sling efficiency, and determine the sling's rated load.

### Learning Objectives

Upon successful completion of this module, you will be able to:

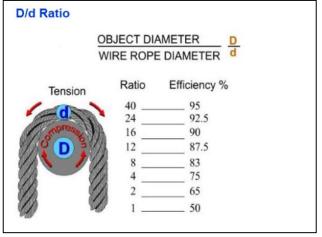
- Explain the concept of D to d (D/d) Ratio
- · Determine a sling's D to d Ratio in a given application
- · Determine the sling's efficiency in the application
- · Determine the sling's rated load in the application

## D/d Ratio

D to d ratio is the relationship between diameter of an object that a sling is bent around to the diameter of the sling. D to d ratio is generally applied to wire rope slings.

The tighter the bend, the greater the loss of strength. The sling can be weakened and severely damaged if it's bent around a diameter smaller than its own diameter.

To determine how the bending will affect the sling, divide "D," the object diameter, by "d," the sling diameter. The result is the D to d ratio. Use table 14-2 in the P-307 to determine sling efficiencies at various D to d ratios.



# D/d Efficiency

Here we have a 1/2-inch wire rope sling with a rated load of 4,000 pounds bent around a 1-inch hook. The first thing we must do is determine the D/d ratio. The hook diameter is 1 inch, and the sling diameter is 1/2 inch. 1 divided by 1/2 equals 2. The D/d ratio is 2.

Looking at the chart, we see that a D/d ratio of 2 provides 65% efficiency. One leg is 65% efficient. There are two legs in this configuration.

### Understanding Efficiency Step 1 Determine D/d Ratio 1" / 1/2" = 2 Step 2 Use the chart to find efficiency 1" Diameter Hook Use the chart to find efficiency Ratio Efficiency % 40 92.5 90 1/2" Wire Rope WLL 4,000 lbs. 1/2" Wire Rope WLL 4,000 lbs. 8 8 8 75 1 Log is 65% efficient 1 1 50 1 1

2 legs in this configuration

## Using Efficiency to Find Rated Load

Now that we know the efficiency, let's figure out the maximum weight that could be lifted in this configuration. First, we must determine the rated load of each leg. We multiply the rated load by the efficiency: 4,000 times .65 or 65% equals 2,600. 2,600 pounds is the rated load for one leg. When we double a sling over an object, we effectively create two legs. Since two legs are carrying the load, we multiply the rated load by 2. 2,600 times 2 equals 5,200. This is the rated load of the doubled sling.

Whenever we bend a wire rope around an object or double our wire rope slings, this D/d ratio must be calculated. For D/d ratios that fall between the values shown, use the lower efficiency.

# Using Efficiency to Find the Rated Load Determine WLL 4,000 x 65% = 2,600 1" Diameter Hook 2 legs carry the load 1/2" Wire Rope WLL 4,000 lbs.

### D/d Calculations

The D/d principle also applies to slings bent around corners.

In this case, the diameter of the curvature of the sling as it bends around the corner of the object to be lifted must be determined. Protection shall be used where necessary to protect the load and the sling from damage. In addition, for slings bent around corners, the corners of the load shall be rounded, for example pipe sections or commercially available blocks designed for that purpose, to provide a minimum D/d ratio of one to one.

### **D/d Calculations**

- · D/d principle applies to slings bent around corners.
- · The diameter of the curvature of the sling must be determined.
- For slings bent around corners, the corners of the load shall be rounded (e.g., pipe sections or commercially available blocks designed for that purpose) to provide a minimum D/d ratio of one to one.

### Knowledge Check

- 1. Select the best answer. True or False: D/d ratio is the relationship between the diameter of two slings.
  - A. True
  - B. False
- 2. Select the best answer. You have a rigging configuration with a 1-inch diameter sling doubled over a 4-inch diameter hook and attached to the load using a single attachment point. What is the efficiency of one leg of the sling?
  - **A.** 65%
  - **B.** 75%
  - **C.** 83%
- **3. Select the best answer.** In the previous question, the sling's rated capacity is 12,400 pounds. What equation below would be used to determine the capacity of one leg or sling in the rigging configuration?
  - **A.** 6,200 x .75 = 4,650 pounds
  - **B.** 12,400 x .65 = 8,060 pounds
  - **C.** 12,400 x .75 = 9,300 pounds
  - **D.** 12,400 x .83 = 10,292 pounds

D/d Ratio	Efficiency Percentage
1:1	50
2:1	65
4:1	75
5:1	78
8:1	83
12:1	87.5
16:1	90
24:1	92.5
40:1	95
over 40:1	100

- 4. Select the best answer. Given the same rigging configuration and capacity as provided in the previous questions, what would the total rigging configuration capacity be?
  - **A.** 9,300 pounds
  - **B.** 12,400 pounds
  - **C.** 18,600 pounds
  - **D.** 24,800 pounds
- 5. Select the best answer. You have a rigging configuration with a ½ inch diameter sling with a 6,200-pound rated load doubled over an 8-inch diameter hook with a 10 ton capacity and attached to the load using a single attachment point or shackle with a 15,000 pound rated load. What is the capacity of the rigging or sling configuration?
  - **A.** 6,200 pounds
  - **B.** 11,160 pounds
  - **C.** 12,400 pounds
  - **D.** 18,600 pounds

D/d Ratio	Efficiency Percentage
1:1	50
2:1	65
4:1	75
5:1	78
8:1	83
12:1	87.5
16:1	90
24:1	92.5
40:1	95
over 40:1	100

# **RIGGING GEAR TEST, INSPECTION, AND MARKING REQUIREMENTS**

### Welcome

Welcome to the Rigging Gear Test, Inspection, and Marking Requirements module.



### Learning Objectives

Upon successful completion of this module, you will be able to explain the primary goal of the test and inspection program, identify the section of NAVFAC P-307 that addresses rigging gear requirements, list the required equipment markings, identify what records must be kept, and identify the equipment covered in Section 14.

### Learning Objectives

Upon successful completion of this module, you will be able to:

- Explain the primary goal of the P-307 test and inspection program
- Identify the section of NAVFAC P-307 that addresses rigging gear requirements
- · List required equipment markings
- · Identify what records must be kept
- Identify equipment covered in NAVFAC P-307 Section 14

### NAVFAC P-307 Section 14

Let's look at the section of NAVFAC P-307 that deals with rigging, Section 14. Section 14 provides selection, maintenance, inspection, test, and use requirements for rigging gear and miscellaneous lifting equipment. These requirements help ensure the rigging gear you use is safe. When followed, these requirements help ensure optimum service life of the gear.

These requirements apply to covered equipment used, with or without cranes, in weight handling operations and to covered equipment used with multi-purpose machines, Material Handling Equipment or "MHE" (for example forklifts), and equipment covered by NAVFAC P-300. These requirements also apply to contractorowned rigging equipment used with Navy and BOS

### NAVFAC P-307 Section 14

- Section 14 provides selection, maintenance, inspection, test, and use requirements for rigging gear and miscellaneous lifting equipment.
- These requirements apply to covered equipment used, with or without cranes, in weight handling operations.
- They also apply to covered equipment used with multi-purpose machines, MHE and equipment covered by NAVFAC P-300.
- These requirements also apply to contractor-owned rigging equipment used with Navy and BOS contractor-owned WHE, multi-purpose machines, MHE, and equipment covered by NAVFAC P-300 used in weight handling operations.

contractor-owned Weight Handling Equipment, multipurpose machines, Material Handling Equipment, and equipment covered by NAVFAC P-300 used in weight handling operations.

Except for BOS contracts, these requirements do not apply to contractor-owned equipment used with contractor-owned cranes, multipurpose machines, Material Handling Equipment, backhoes, excavators, and front-end loaders.

# The Test and Inspection Program

NAVFAC P-307 requires each activity to establish a program for applicable equipment, including a documented initial inspection and load test followed by pre-use and documented periodic inspections (and periodic tests as noted). Unsatisfactory equipment and gear shall be removed from service and disposed of or repaired. Equipment shall be stored before and after use in such a way and location to prevent damage and not be a hazard to employees.

Occasionally, equipment and gear are unsatisfactory as a result of a crane or rigging accident. The activity shall determine if damage was due to a crane or rigging accident, and if so, ensure the accident is investigated and reported in accordance with section 12. Equipment and gear that is not yet in a test and inspection program, is currently out of service, or is not used for lifting shall be segregated from gear that is in service. Equipment and gear used in tie-down service shall not be used for weight handling operations. Equipment and gear used for tie-down service.

# Why Test and Inspection?

Why do we need a test and inspection program? The primary goal is to prevent personnel injury! The test and inspection program is designed to identify sub-standard, defective, damaged, or worn equipment, and remove unsafe equipment from service.

### The Test and Inspection Program

- Required by NAVFAC P-307
- · Program must include:
  - initial inspections
  - load tests
  - marking
  - pre-use inspections
  - documented periodic test & inspections

# Why Test and Inspection?

#### Program goals:

- prevent personnel injury
- · identify sub-standard equipment
- · remove unsafe equipment

### **Covered Equipment**

NAVFAC P-307 section 14 applies to the following equipment used in weight handling operations: rigging gear (slings including chain, wire rope, metal mesh, synthetic rope, synthetic webbing, and synthetic roundslings; shackles; eyebolts; swivel hoist rings; links and rings; turnbuckles; insulated links; hooks; cargo nets; flexible intermediate bulk containers (FIBC); etc.); portable LIDs (dynamometers, load cells, crane scales, etc.); crane structures; and portable manual and powered hoists/winches.

#### **Covered Equipment**

- Slings
- Shackles
- Eyebolts
- Swivel hoist rings
- Links and Rings
- Turnbuckles
- Insulated links
- Hooks
- Cargo nets
- · Flexible Intermediate Bulk Containers

### Additional Covered Equipment

Also covered are below-the-hook lifting devices as identified in ASME B30.20 for example spreader beams, container spreaders, plate clamps, magnets, vacuum lifters, personnel platforms, portable gantry/A-frames and portable floor cranes used for general lifting, and cranes and hoists procured with, integral to, and used solely in support of larger machine systems (milling machines, press brakes, etc.).

#### Additional Covered Equipment

- Below-the-hook lifting devices identified in ASME B30.20
- spreader beams
- container spreaders
- plate clamps
- magnets
   vacuum lifters
- Personnel Platforms
- Portable Gantry/A-frames
- Portable floor cranes
- Cranes and hoists procured with, and integral to larger machine systems
  - milling machines
  - press brakes

### **Equipment Not Covered**

Equipment not covered includes ordnance equipment, which falls under NAVSEA OP-5, Original Equipment Manufacturer or OEM installed welded lift lugs, threaded holes and bolt-on pads, OEM provided rigging gear used for limited lifts such as off-loading, reloading, initial storage, and shipment, and equipment in an approved test and inspection program (NAVAIR, NAVSEA, Strategic Systems Program, Army, or Air Force approved program). Where OEM provided specialized rigging equipment is used, the activity shall ensure that the equipment is in good condition and that personnel using the equipment know how it is to be used.

#### Equipment Not Covered

- Ordnance Equipment NAVSEA OP-5
- OEM Integral Attachment Points
- OEM provided rigging gear for limited lifts:
   offload
  - shipment
  - storage of OEM product
- Equipment in an approved test and inspection program (NAVAIR, NAVSEA, SSPO, Army, Air Force)



· Portable Load Indicators

· Portable manual and powered

Crane Structures

hoists/winches

### **Equipment Markings**

Markings on each piece of equipment are the most apparent way for you, the user, to know the requirements of NAVFAC P-307 have been met. Equipment must be marked per the applicable ASME B30 volume: B30.9 for slings, B30.10 for hooks, B30.16 for portable hoists, B30.20 for below-the-hook lifting devices, B30.21 for lever hoists, and B30.26 for rigging hardware.

In addition to the identification and marking requirements of the applicable ASME volume, except as noted in NAVFAC P-307 paragraphs 14.8 and 14.11, each piece of equipment must be clearly marked, tagged, or engraved with an indication of the reinspection due date and a unique serial number that will allow it to be traced to its test and inspection documentation.

Below the hook lifting devices weighing more than 100 pounds shall be marked with the weight of the device. Markings must be done in a manner that will not affect the strength of the component. Vibra-etch methods and low stress dot faced stamps are acceptable methods for marking equipment.

Contact the Original Equipment Manufacturer for guidance on where and how to mark equipment.

Load tests, documented inspections, and special equipment markings (other than the manufacturer's markings required by B30.26) are not required for equipment covered by ASME B30.26: shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable loadindicating devices.

#### **Equipment Markings**

- · Gear shall be marked per applicable ASME B30 requirements
- At a minimum, the rated load and manufacturer's name or trademark must be shown

#### Special Markings

- Must provide indication of inspection (either re-inspection due date, color code, or other indicator to identify when re-inspection is due)
- Must not affect strength
- Special markings are not required for rigging hardware or portable load- indicating devices.

Shown on the right is a wire rope sling with a metal band attached to indicate the re-inspection due date.



### Multiple Part Equipment

For multiple part equipment that can be separated (for example load indicators with custom shackles), the subordinate part (the shackle) shall be identified to the primary part (load indicator). This is not intended for standard shackles or turnbuckles, equipment that is not field disassembled such as swivel hoist rings, or for equipment for which the activity engineering organization is allowed to designate fasteners by grade only, such as portable padeye/lifting lug fasteners and eyebolt nuts. If space limitations do not permit legible marking, a tag containing required markings shall be attached and engineering guidance shall be obtained.

#### Multiple Part Equipment

- For multiple part equipment that can be separated (e.g., load indicators with custom shackles), the subordinate part (the shackle) shall be identified to the primary part (load indicator).
- This is not intended for standard shackles or turnbuckles, or equipment that is not field disassembled such as swivel hoist rings.
- If space limitations do not permit legible marking, a tag containing required markings shall be attached.

### Markings on Multi-leg Sling Assemblies

Multi-leg slings assemblies shall be marked with the rated load of each leg, the rated load of the entire assembly, and the sling angle upon which the rated load is based.

#### Multi-Leg Sling Markings

- Rated load of each leg
- Rated load of entire assembly
- Sling angle upon which rated load is based



#### Multi-part Wire Rope Slings

Multipart wire rope slings shall have the OEM rated capacity reduced and marked to 70 percent of OEM capacity. Higher capacities based on documented destructive testing of sample slings may be approved by the Navy Crane Center on a case basis. These slings shall be used at D/d ratios of at least 4:1 (75 percent efficiency).

#### Braided Wire Rope Slings

- Must be re-marked at 70% of OEM Rated Load
- · Higher capacities may be approved after:
  - Documented destructive tests
  - Documentation reviewed by Navy Crane Center

#### Wire Rope Endless Slings

Endless slings shall have a marked rated load based on a D/d efficiency of 50 percent and may be used over various size pins at loads not exceeding the marked rated load. Where endless wire rope slings are designed for a particular use, they shall be marked to indicate the pin diameter used to determine the rated load.

#### Wire Rope Endless Slings

- Endless slings shall have a marked rated load based on a D/d efficiency of 50 percent and may be used over various size pins at loads not exceeding the marked rated load.
- Where endless wire rope slings are designed for a particular use, they shall be marked to indicate the pin diameter used to determine the rated load.



#### **Chain Slings**

In accordance with 29 CFR 1915.112 and 29 CFR 1917.42, chain slings used in ship repair, shipbreaking, or cargo transfer require quarterly periodic inspections and must be marked to indicate the date of the next required inspection.

#### **Chain Slings - Markings**

- When used in cargo-handling, shipbreaking, or ship repair, chain slings require quarterly periodic inspections.
- The sling shall be marked to indicate this inspection frequency.

#### Lashing

Lashing must be marked to identify it to the spool or reel from which it came. The rated load must be marked on each piece as well as the reinspection due date.

#### Lashing - Markings

- · Spool or reel
- Rated load
- · Re-inspection due date



#### **Illegible or Missing Markings**

Sometimes markings become hard to read due to wear or they may even be removed during a repair process. Replace markings that are hard to read or have been removed. Remember, all rigging equipment must be marked.

#### Illegible or Missing Markings

 Replace markings that are hard to read or that have been removed due to wear or a repair process



### **Required Records**

Equipment markings should link the piece of equipment to its test and inspection records. NAVFAC P-307 requires documentation of tests and inspections. Records are the auditable proof that equipment has been tested and inspected and provide a basis for ongoing evaluation of the equipment. The latest test and inspection record will be retained on file at the activity. Computer generated files are acceptable if they identify the individual components and inspection results.

#### Required Records

- Equipment markings link the piece of equipment to its test and inspection records.
- Records are the auditable proof that equipment has been tested and inspected and provide a basis for ongoing evaluation of the equipment.
- The latest test and inspection record should be retained on file.

### **Record Information**

NAVFAC P-307 requires that the records include identification of individual components, latest test and inspection results, and dates of inspections and tests. There are many ways to identify the equipment to the records.

#### **Record Information**

Information must include:

# ID of individual components

- Test and inspection dates
- Latest results



#### Identifying Gear to its Record

A unique identification number may be used to identify the equipment to its record. The identification number can be as simple or complex as you need it to be. A simple method might be to use a letter designator that represents a particular type of gear followed by a serialized number. Mark the equipment identification number on the gear. Write the identification number on the record. Now the gear has identifiable records.

#### Matching Gear to Record

- A unique identification number may be used to identify the equipment to its record.
- A simple method is to use a letter designator that represents a particular type of gear followed by a serialized number.

The picture shows an identification number of "P-341-1.6T" etched or engraved on the swage fitting:

- · "P" stands for "Pendant"
- · the number "341" is to identify the pendant to its specific record
- the 1.6T is the capacity or Working Load Limit (WLL)



### Knowledge Check

- 1. Select all that apply. Test and inspection are required to—
  - **A.** identify sub-standard equipment
  - **B.** prevent personnel injury
  - **C.** remove unsafe equipment
- 2. Select the best answer. Rigging gear identification markings applied by the activity indicate that the equipment is—
  - A. authorized for use
  - **B.** in an inspection program
  - C. new to the activity
  - D. not damaged
- **3. Select the best answer.** Equipment test and inspection requirements in Section 14 of NAVFAV P-307 do not apply to—
  - A. container spreaders
  - **B.** OEM installed bolt-on pads
  - **C.** personnel platforms
- 4. Select all that apply. Which of the following markings are required on lashing?
  - A. rated load
  - B. reinspection due date
  - C. serial number
  - D. size
- 5. Select the best answer. Rigging gear test and inspection records must include—
  - A. identification of individual components
  - B. dates of tests and inspections
  - C. latest test and inspection results
  - D. all of the above
- 6. Select the best answer. Matching ID markings on rigging gear are required for—
  - A. all rigging equipment
  - **B.** chain slings with permanent attachments
  - C. components that can be separated
  - **D.** end fittings on slings
  - **E.** rope or chain sling bridle assemblies

- 7. Select the best answer. Rigging gear test and inspection records are required to be kept on file—
  - **A.** for 6 months
  - **B.** for 1 year
  - C. for 3 years
  - D. until replaced by a more current record

Completion

Completion

Congratulations.

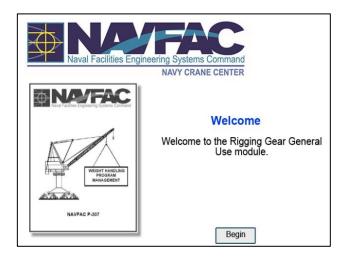
You have completed the Rigging Gear Test, Inspection, and Marking Requirements module.

Click on the Exit button to return to the main module menu.

# **RIGGING GEAR GENERAL USE**

# Welcome

Welcome to the Rigging Gear General Use module.



### Learning Objectives

Upon successful completion of this module, you will be able to describe safe work practices when using rigging gear, list selection criteria, identify possible hazards to rigging gear, and explain how to protect your rigging gear from damage during use.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- Describe basic rigging safe work practices when using rigging equipment
- · List basic selection criteria
- · Identify possible hazards to rigging equipment
- · Explain how to protect your rigging gear from damage during use

### Section 14 of the P-307

NAVFAC P-307 provides specific rules for using rigging equipment described in Section 14. It does not, however, provide specific direction on rigging practices or techniques.

AVFAC P-307 Section 14
SECTION 14 RIGGING GEAT AND MISCELANEOUS EQUIPMENT
14.1 <u>IDDACED</u> . The addite provide velocity, interference, inspectrum, tell, and use real use requirements for composing para and microsciences as they explore the sequence approximate, which are instruct characteristic transmission of the sequence approaches, and the sequence characteristic transmission of the sequence approaches appro
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applies when the applicable technical manual invokes the NAI-SEA Utiling Sandard, for all equipment powersed by the Utiling Standard, where requirements after train this sector, the Utiling Standard shall be followed. These requirements also apply to rigging gear and miscellaneous equipment used by

4.11 <u>Compart Equipment</u>: The action agrees to the foculty equipment used in experiment function guidences includes and action agrees the action guidence action of the second second

### **Rigging Manuals**

Information on rigging techniques can be found in rigging handbooks, rigging manuals, OEM publications, textbooks, and consensus standards.

Let's cover some of the safety precautions that apply to all types of rigging equipment or operations.



### **General Safety Rules**

Remain alert when performing rigging operations. Hazards are always present. Two common danger areas are between the rigging gear and the load and between the load and other objects. These areas are sometimes referred to as "the bight." Be sure to keep your hands, feet, and head out of the bight.

#### **General Safety Rules**

- · Remain alert
  - Hazards
  - Danger areas
- · Always stay "out of the bight" or "pinch point"
- Do not place any part of your body between the load, rigging gear, or a solid object.

#### Shop-made Gear

Never use shop made equipment unless it has been approved by engineering and certified for use in weight handling operations.



# Selecting Rigging Equipment

Use rigging gear only for the purpose it is designed for. Rigging gear is a tool like a hammer or wrench. We've all heard the phrase, "Use the right tool for the job." It's the same for rigging gear. If you don't have the right rigging gear to safely do the job, stop and get it. Never use damaged gear. Never use gear past its inspection due date. Your safety and the safety of the rest of the crane team depend on the gear you use and how you use it. Take the time to do it right.

#### Selecting Rigging Equipment



Selecting Rigging Equipment (Continued)

· What hazards will it be subjected to?

Base rigging gear on total stress, not just item weight

· Consider height restrictions when selecting sling lengths

- · Never use damaged gear.
- Never use gear past its inspection due date.

### Selecting Rigging Equipment

Keep the following in mind when selecting rigging equipment. Rigging equipment must be selected based on the total force that will be applied to the gear, not just the weight of the load. Remember, in some cases, the force in one leg of a multiple sling leg could exceed the weight of the load.

Keep the overhead height restrictions or clearances in

mind when selecting sling length. Sling lengths that are too long may cause the hook to reach the limit switch before the load reaches the desired height.

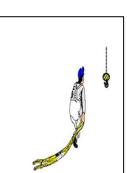
You must also think about the hazards the gear may be subjected to so you can choose the appropriate equipment.

### Hazards to Rigging Gear

The first major hazard we must talk about is abuse. Here the biggest hazard is you, the user. Don't drag your slings on the ground. Cement or paved surfaces will quickly abrade slings and gear. Contact with the ground can embed grit and abrasives into the sling, which will cause damage. Don't pull slings from under a load while the load is resting on them. Set the load down on blocking to keep from crushing the sling.

#### Hazards to Rigging Gear

- Dragging slings
- causes abrasion
- embeds grit
- · Rest loads on blocks
- · Don't rest loads on gear



# Hazards to Rigging Gear: Corrosives & Heat

Keep gear away from corrosives, acids, paint thinners, and any other harmful chemicals. Chemicals that may have a corrosive effect on one type of gear may not affect another. For example, acids would quickly destroy a nylon sling but might not harm another synthetic material.

Protect your gear from all heat sources such as welding, burning, grinding, or heat-treating.



# Hazards to Rigging Gear: Sharp Edges

Another common hazard is sharp edges. No matter what type of gear you use, sharp edges will leave their mark if the gear is not protected. Never use slings against sharp edges without adequate protection.

# Hazards: Sharp Edges

· Sharp edges can damage equipment!

# Hazards to Rigging Gear: Electrical

You must be aware of the danger electricity presents when working around energized components or electrical lines. Watch out for welding leads, light strings, shore power, and other common hazards when looking for lay down areas. Wire rope, chain, and metal mesh slings should never be used if they could increase the possibility of electrical shock.

Protect yourself and the gear by ensuring all power is secured prior to installing your gear on or around electrical components.

#### Hazards: Electrical

- · Watch out for:
- Welding leads
- light strings
- shore power lines
- Ensure power is secured before hooking on to components.

### **Protective Materials**

Slings can be easily cut at sharp corners or edges or otherwise damaged by abrasion or excessive bearing stress. Cutting of synthetic slings is the most common type of sling failure leading to dropped loads. Sling protection shall be used where slings are in contact with edges, corners, protrusions, or abrasive surfaces. The sling protection shall be of sufficient strength, thickness, and construction to prevent damage to the sling.

The level of protection chosen by the person responsible for rigging the load shall be commensurate with the type of potential damage at the contact interface (i.e., abrasion, bearing, or cutting). The sling shall be completely blocked from contacting the load edge with a hard or engineered material, not non-engineered soft materials such as canvas, fire hoses, or leather gloves. Chamfering or cutting off edges is not an acceptable substitution for fully rounded edges. Exposure of synthetic slings to an edge with a radius that is too small can cause sling failure. Minimum allowable edge radii for contact with unprotected synthetic slings shall be followed.

Many sling OEMs offer products to protect their slings from damage. Activities should contact the OEM for availability of such products.

### **Sling Protection**

Ensure the rigging configuration is stable, and slings cannot slide off the sling protection. The level of protection required is based on potential damage at the contact interface. Damage potential levels are classified as abrasion, bearing, and cutting. The level of protection chosen shall be commensurate with the type of damage potential.

The person responsible for rigging the load shall be trained in recognizing the different damage types and determining what protection methods, material, and components are required to adequately protect the slings.

#### **Protective Materials**

- Slings can be easily cut at sharp corners or edges or otherwise damaged by abrasion or excessive bearing stress.
- Sling protection shall be used where there is a possibility of the sling being cut or damaged.
- The sling shall be completely blocked from contacting the load edge with a hard or engineered material, not non-engineered soft materials such as canvas, fire hoses, or leather gloves.

#### **Sling Protection**

- Ensure the rigging configuration is stable, and slings cannot slide off the sling protection.
- The level of protection required is based on potential damage at the contact interface.
- The person responsible for rigging the load shall be trained in recognizing the different damage types and determining what protection methods, material, and components are required to adequately protect the slings.

### Hoist and Crane References

Portable manual and powered hoists or winches shall meet the criteria of ASME B30.16 and Original Equipment Manufacturer (OEM) requirements. Portable floor cranes or shop cranes, including attachments used solely on portable floor cranes or shop cranes, shall meet the criteria of ASME PASE and OEM requirements. Lever hoists shall meet the criteria of ASME B30.21 and OEM requirements. Portable winches or base-mounted drum hoists used for vertical lifting shall meet the requirements of ASME B30.7. Ensure portable hoist load chain welds do not contact load sprockets unless required by the hoist OEM. Other equipment shall meet the criteria of applicable ASME B30 and/or OEM requirements, for example trolleys and portable gantry/A-frames maintained and inspected in accordance with ASME B30.17. ASME and OEM recommendations should be followed.

#### **Hoist and Crane References**

- Portable manual and powered hoists or winches shall meet the criteria of ASME B30.16 and OEM requirements.
- Portable floor cranes or shop cranes, including attachments, shall meet the criteria of ASME PASE and OEM requirements.
- · Lever hoists shall meet the criteria of ASME B30.21 and OEM requirements
- Portable winches or base-mounted drum hoists used for vertical lifting shall meet the requirements of ASME B30.7.
- Other equipment shall meet the criteria of applicable ASME B30 and/or OEM requirements.

#### Using Hoists and Cranes

When using chain hoists and portable floor cranes, ensure hoist capacities meet or exceed the expected load. Load indicating devices may be used in conjunction with hoists to help prevent overload of the hoist and related gear when leveling, rotating, or tilting objects.

#### **Hoists and Crane Usage**

- · Ensure hoist and crane capacities meet or exceed the expected load
- Load-indicating devices may be used in conjunction with hoists to help prevent overload of the hoist and related gear when leveling, rotating, or tilting objects.



### **Using Hoist and Cranes**

Do not move the load (travel, hoist with a crane, etc.) when it is suspended from a manual chain hoist unless the hand chain is tied off or otherwise secured. This prevents inadvertent operation. A bag can be attached to the hoist body to hold excess chain.

A manual hoist is designed to be operated by one person per hand chain. If more than one person is required to operate the hand chain, the manual hoist may be overloaded. Do not use excessive force to operate a hoist. Never use extension bars on leveroperated hoists.

#### **Using Hoists and Cranes**

- ${\boldsymbol{\cdot}}$  Do not move the load when it is suspended from a manual
- chain hoist unless the hand chain is tied off.
- prevents inadvertent operation
- can help prevent hang ups
- Only one person may operate a chainfall at a time.



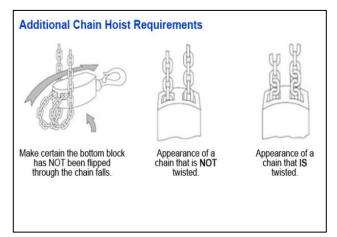
### Usage Don'ts

Never use the load chain to choke around an object and never "tip load" the hook.

### Additional Chain Hoist Requirements

Do not run the load chain all the way out (to the bitter end) on a chain hoist as this puts extra pressure on the holding pin and doesn't allow for any payout adjustment once it is hooked into the load. When using chainfalls, ensure the chain is not twisted due to the lower block being "capsized," or twisted.





### **Additional Rigging Practices**

Loads shall be rigged so that the load cannot fall out of the rigging. Frapping shall be used where necessary to ensure the load does not fall out of the rigging. When using slings in a sweeping or basket configuration under a load, the load should be balanced, and the slings should be secured with frapping to prevent inadvertent shifting or movement of the load.

The load should be evaluated to ensure it will not be damaged and that it has the strength to withstand forces imposed upon it by the rigging configurations.

Ends of unused slings/sling legs shall be secured against inadvertent contact when lifting a load. Items susceptible to falling or dislodgement from the lifted load shall be secured or removed prior to the lift.

Pallets shall be of such material and construction and so maintained as to safely support and carry the loads being handled on them. When handling taglines, always face the load, keep hands and feet clear, and do not wrap the tagline around the hands, arms, or any other part of the body. Taglines should not have knots or loops except where attached to the load. In a choker hitch, a shackle is recommended to be used in the choke point with the shackle pin located in the eye of the sling.

### **Below-the-Hook Lifting Devices**

Below the hook lifting devices and container spreaders must be operated in accordance with ASME B30.20 and OEM recommendations. Never use below the hook lifting devices if you do not thoroughly understand the operating characteristics and limitations. Ensure the lifting device has sufficient capacity for the expected load.

#### **Additional Rigging Practices**

- When using slings in a sweeping or basket configuration under a load, the load should be balanced, and the slings should be secured with frapping to prevent inadvertent shifting or movement of the load.
- The load should be evaluated to ensure it will not be damaged and that it has the strength to withstand forces imposed upon it by the rigging configurations.
- Items susceptible to falling or dislodgement from the lifted load shall be secured or removed prior to the lift.
- When handling taglines, always face the load, keep hands and feet clear, and do
  not wrap the tagline around the hands, arms, or any other part of the body.

#### **Below the Hook Lifting Devices**

- Follow ASME B30.20 and OEM recommendations
- Be sure you understand operating characteristics and limitations
- Ensure correct capacity for expected load



### Knowledge Check

- 1. Select the best answer. Which section of NAVFAC P-307 is the rigging gear section?
  - A. Section 8
  - **B.** Section 10
  - **C.** Section 12
  - **D.** Section 14
- 2. Select the best answer. True or False: It is okay to use shop made rigging gear as long as you are lifting light loads.
  - A. True
  - B. False
- **3. Select the best answer.** When selecting rigging gear for a job, which of the statements below should be followed?
  - **A.** Base rigging gear on the total stress, not just the weight of the load.
  - B. Consider height restrictions when selecting sling lengths.
  - C. Never use damaged gear.
  - **D.** Never use gear past its inspection due date.
  - E. all the above
- **4. Select the best answer.** What should be used between the rigging gear and the load to prevent damage to the load and rigging?
  - A. appropriate sling protection
  - B. metal spacers
  - C. your hand
- 5. Select the best answer. True or False: Two people can operate a chain fall if the pull chain is too hard for one person to pull while hoisting a load.
  - A. True
  - B. False

# Completion

#### Completion

Congratulations.

You have completed the Rigging Gear General Use module.

Click on the Exit button to return to the main module menu.

# **RIGGING HARDWARE**

#### Welcome

Welcome to the Rigging Hardware module.



### Learning Objectives

Upon successful completion of this module, you will be able to identify use limitations for shackles, eyebolts, swivel hoist rings, and other types of rigging hardware. You will also be able to identify correct installation procedures and identify rated loads of rigging hardware in various configurations.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Identify use limitations for various rigging hardware
- · Identify correct installation procedures
- · Identify the rated load of hardware in various configurations

#### Using Rigging Hardware

Use the same size and type of shackle on each leg in multiple leg applications. Different types, sizes, or brands of shackles may vary significantly in physical size. This in turn will affect the overall length of the leg and the tension created in each leg. When installing the pin into the bail, the screw pin threads shall be fully engaged and tight, and the shoulder should be in contact with the shackle body.

#### **Using Rigging Hardware**

- · Use the same size and type gear in multiple leg applications.
- The screw pin threads shall be fully engaged and tight, and the shoulder should be in contact with the shackle body



### Side Loading Shackles

It may be sometimes necessary to apply a side load to a shackle. When side loading a screw pin or bolt type shackle, reduce the rated load by 50 percent or as specified by the Original Equipment Manufacturer (OEM) or ASME B30.26. Round pin shackles shall not be side loaded.

Shackles should be loaded bow-to-bow whenever possible. For pin-to-pin or pin-to-bow loading and for all other attachments to a shackle pin, the shackle is considered to be side loaded with the restrictions noted above unless the attachment is centered on the pin.

#### Side Loading Shackles

- When side loading screw pin or bolt type shackles:
  - Reduce the rated load by 50% unless otherwise specified by the OEM
- Round pin shackles shall not be side loaded



Spacers may be used to ensure shackle pins are loaded in the center.

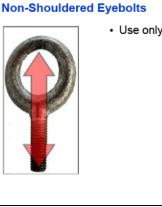
### **Eyebolt Types**

There are two types of eyebolts you may find at your work site: shoulder eyebolts and non-shoulder eyebolts. Non-shoulder eyebolts are sometimes referred to as plain pattern or regular nut eyebolts. All eyebolts shall be selected and used in accordance with ASME B30.26 and Original Equipment Manufacturer requirements.



#### Non-shouldered Eyebolts

ASME B30.26 and OEM recommendations should be followed when using non-shoulder eyebolts. Nonshoulder eyebolts shall be forged steel. Pulls at angles greater than five degrees in the plane of the eye and pulls at any angle out of the plane of the eye are not permitted.



· Use only in vertical applications

### Shouldered Eyebolts

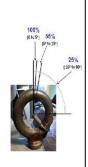
Shoulder eyebolts, either shoulder nut through type or machinery bolt type, shall be forged steel. Machinery bolt type eyebolts shall be installed with the shoulder flush with the mounting surface. Nut type eyebolts may be used with the shoulder not flush to the mounting surface if approved by the activity engineering organization. Shoulder eyebolts may be loaded at an angle as long as they are loaded in the plane of the eye. When loading a shoulder eyebolt at an angle, the capacity of the eyebolt is reduced.

The rated load of the eyebolt shall be reduced in accordance with NAVFAC P-307 Table 14-4 or Original Equipment Manufacturer recommendations, whichever is more restrictive.

#### Shoulder Eyebolts

#### Used for angular loading:

- · Must pull in plane of eye
- · Shoulder must be flush to the face of the mounting surface
- · Rated load reduced



### Installing Shouldered Eyebolts

When loading shouldered eyebolts at an angle in the plane of the eye, the eyebolts must be installed with the shoulder seated flush against the mounting surface.

#### Installing Shouldered Eyebolts

 The shoulder must seat flush against the mounting surface



#### **Engaging Hole**

When checking the engaging hole in the item you are going to lift, make sure the threads are not damaged, and the hole is free of debris.

#### Checking the Engaging Hole

- Make sure the threads are not damaged.
- · Hole is free of debris.



### Minimum Thread Engagement

The minimum thread engagement depends on the material into which you are installing the piece of rigging equipment. When installing eyebolts into steel, the minimum required thread engagement is one and a half times the diameter. When installing eyebolts into aluminum, the minimum thread engagement is two times the diameter. For other materials, contact your activity's engineering organization or the OEM.

#### Minimum Thread Engagement

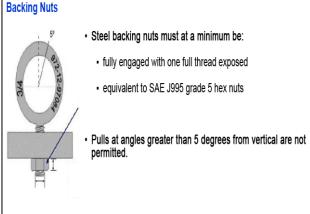
- Threaded length must be greater than the diameter.
  - Steel: 1 and 1/2 times the thread diameter
  - Aluminum: 2 times the thread diameter
  - All other materials: per activity's engineering organization or the OEM



### **Backing Nuts**

When eyebolts are used with backing nuts, the steel backing nut must be equivalent to SAE J995 grade five hex nuts as a minimum and fully engaged with at least one full thread exposed.

Note: With engineering approval, nut type eyebolts can be used without the shoulder being flush.



### **Threaded Attachment Point Use**

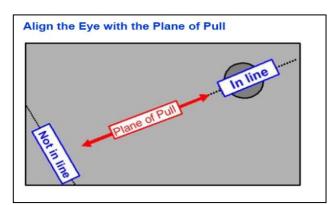
Remember to use extreme caution when using a threaded item such as an eyebolt or a hoist ring as a single attachment point! Never rotate or spin an object being lifted with a single threaded attachment point. The lifting attachment may unthread, and the object may fall.

### **Threaded Attachment Point Use**

- Remember to use extreme caution when using a threaded item such as an eyebolt or a hoist ring as a single attachment point.
- Never allow an object lifted by a single threaded attachment point to spin!

### Align Eye with the Plane of the Pull

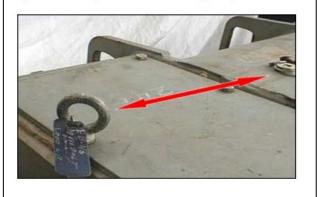
To use eyebolts with an angular load, the loading must be in line with the plane of the eye. This may not always happen when installing eyebolts. Look at this shape and imagine two slings connected to each eyebolt shown from the top. You can see that the top eyebolt would be in line with the plane if two slings were attached. The bottom eyebolt ended up out of plane when tightened against the seating surface.



### Spacers May be Used to Align Eyebolts

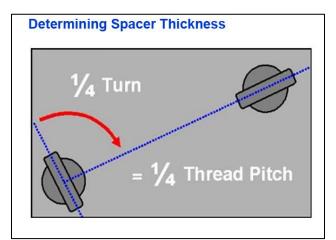
If the shoulder seats flush and the eyebolt is not in the plane of pull, one or more spacers of approximately the same outer diameter as the shoulder, may be used under the face of the shoulder to allow for rotational alignment. The total thickness of spacers shall not exceed one thread pitch. The thread pitch represents one full revolution or rotation of the shank. If there are 16 threads per inch, then the thread pitch is 1/16th inch.

#### Spacers May be Used to Align Eyebolts



#### **Determining Spacer Thickness**

In order to determine spacer thickness, we must determine how much rotation is required. How far would this eyebolt have to rotate in order to line up in the plane of pull? It must rotate 1/4 of a turn. How much spacer would that require? One quarter of the thread pitch would orient the eyebolt in line to the plane of pull. For the eyebolt noted previously with a thread pitch of 1/16th of an inch, total spacer thickness would be 1/64th of an inch.



### Incorrect Use of Shims to Align Eye

This is an example of spacers being used incorrectly. Do you see the problem with this eyebolt installation?

The total spacer thickness is more than the thread pitch.

#### Incorrect Use of Spacers to Align the Eye

More than one thread pitch is being used to align the eye!



#### Side Pulls

Side pulls on eyebolts are very dangerous and may cause the eyebolt to fail. Side pulls result from loading out of the plane of the eye. Never pull an eyebolt at an angle to the plane of the eye. The loading must be in line with the plane of the eye. Never install a sling through two separate eyebolts. The result will be side pulls on both eyebolts and damage to the sling.

#### Side Pulls

- Never pull an eyebolt at an angle to the plane of the eye. The loading must be in line with the plane of the eye.
- · Never install a single sling through two eyebolts.





### **Eye-Nuts**

Eye nuts must be used in accordance with ASME B30.26 and OEM requirements.

Eye nuts should have full thread engagement and should be secured against rotation during lifting or load handling activities. The eye nut may be secured against rotation by installing a locknut, lock wire, or rope attached or secured to the component or object being lifted.

Eye nuts shall only be used for in-line loads. The plane of the eye may be positioned with a flat washer(s) or locknut. Components shall be in good working condition prior to use, and shock loading should be avoided.

#### Eye-Nuts

 Use shall be in accordance with ASME B30.26 and OEM requirements



- Should have full thread engagement and be secured against rotation
- · Shall be used for in-line pulls only

### **Swivel Hoist Rings**

Angular pulls do not reduce the rated load of a swivel hoist ring.

When using swivel hoist rings, they shall be installed with the shoulder flush to the face of the mounting surface, unless prior approval is obtained from the OEM to install a spacer. If prior approval is obtained to install a spacer, the approval shall be in writing (or e-mail), and all OEM recommendations shall be followed.

The minimum thread engagement shall be 1 and 1/2 times the diameter of the bolt for steel (or threads fully engaged for swivel hoist rings with thread projections less than 1 and 1/2 times the diameter of the bolt).

They must be tightened with a calibrated torque wrench in accordance with OEM requirements.

#### Swivel Hoist Rings

- Angular pulls do not reduce the rated load
- $\boldsymbol{\cdot}$  They shall be installed with the shoulder flush to the face of the mounting surface
- Minimum thread engagement shall be 1 and 1/2 times the diameter of the bolt for steel
- · Must be tightened with a calibrated torque wrench



### **Swivel Hoist Rings**

Swivel hoist rings shall be selected and used in accordance with ASME B30.26 and Original Equipment Manufacturer requirements. They must be tightened to the Original Equipment Manufacturer specified torque. The torque value is normally marked on the top washer of the hoist ring. Where retaining nuts are approved for use, use only those nuts specified by the OEM. Where a nut is used, the nut shall have full thread engagement.

#### Swivel Hoist Rings

- Swivel hoist rings shall be selected and used in accordance with ASME B30.26 and Original Equipment Manufacturer (OEM) requirements.
- Torque to the OEM's specification
- The torque value is normally marked on the top washer of the hoist ring.

### Selection and Use of Turnbuckles

Turnbuckles are commonly used for tensioning lines and securing loads. They shall be selected and used in accordance with ASME B30.26 and OEM recommendations. Turnbuckles require an annual periodic inspection.

### Selection and Use of Turnbuckles



### Selection and Use of Turnbuckles

Turnbuckles are used only for in-line pulls. Jam nuts, when used, must be tightened in accordance with OEM instructions to prevent rotation. If the possibility of rotation still exists, the turnbuckle must be secured by safety wire or other suitable means in addition to jam nuts.

#### Selection and Use of Turnbuckles

- · Use only with in-line pulls
- · Use jam nuts as required



### Knowledge Check

- 1. Select the best answer. True or False: Pulls outside the plane of the eye are allowed on eyebolts as long as the rated load has been decreased.
  - A. True
  - B. False
- 2. Select the best answer. The minimum depth of thread engagement for a <sup>3</sup>/<sub>4</sub> inch eyebolt into a steel object is—
  - **A.** 1 1/8 inch
  - **B.** 1 ½ inch
  - **C.** 1 inch
  - **D.** ½ inch
- 3. Select the best answer. True or False: An angular pull of 45 degrees is allowed on nonshouldered type eyebolts.
  - A. True
  - B. False
- 4. Select the best answer. True or False: The rated load of swivel hoist rings must be reduced when they are used for angular pulls.
  - A. True
  - B. False

Completion

#### Completion

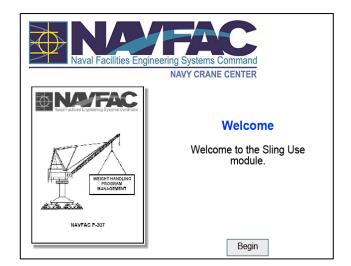
Congratulations.

You have completed the Rigging Hardware module. Click on the Exit button to return to the main module menu.

# SLING USE

#### Welcome

Welcome to the Sling Use module.



### **Learning Objectives**

Upon successful completion of this module, you will be able to list sling limitations, explain proper sling attachment, and identify the three different hitches and the rated capacities for each.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · List sling limitations
- · Explain proper sling attachment
- · Identify the three different hitches and the rated capacities for each

### Wire Rope Slings

A common metal sling is the wire rope sling. Wire rope slings have some limitations even though they are generally strong and durable. Wire rope slings shall be used in accordance with ASME B30.9 and OEM requirements; B30.9 and OEM recommendations should be followed.

D-to-d is the term for the ratio between the diameter of the object around which the sling is bent and the diameter of the sling body. The capital D represents the diameter of the object, and the small d represents the diameter of the sling. When using wire rope slings, always maintain a minimum D-to-d ratio of one to one in the body of the sling. In other words, never bend a wire rope around a diameter smaller than itself. Bending a wire rope around a diameter smaller than its minimum D-to-d ratio will damage the wires and weaken the sling.

#### Wire Rope Slings

- · Use shall be in accordance with ASME B30.9 and OEM requirements
- Minimum D/d Ratio is 1:1
- Never bend a wire rope around a diameter smaller than its own.

### Wire Rope Slings Continued

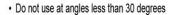
For loads with a non-circular cross section, the bend diameter is derived from the minimum bend diameter of the wire rope around the corner of the load. For slings bent around corners, the corners must be rounded to provide the minimum D/d ratio of one to one. Protection shall be used where necessary to protect the load and sling from damage.

Except for braided slings, wire rope slings shall not be used in single-leg straight-line (vertical) or choker hitches, unless a method is used to prevent unlaying of the rope. Do not use slings at angles less than 30 degrees.

#### Wire Rope Slings (Continued)

#### · Use sling protection

- Round corners with pipe sections or commercially available blocks designed for that purpose to provide a minimum D/d efficiency of 50 percent
- Wire rope slings shall not be used in single-leg straight-line (vertical) or choker hitches, unless a method is used to prevent unlaying of the rope.





#### Wire Rope Temperature Restrictions

Wire rope must also be protected from extreme temperatures which can seriously affect the wire's strength. Do not use wire rope slings below minus 40 degrees or above 400 degrees Fahrenheit for slings with an individual wire rope core. Fiber core wire rope slings should not be used above 180 degrees Fahrenheit.

#### Wire Rope Temperature Restrictions

Do not use wire rope at temperatures:

- Below -40° F
- Above 400° F (wire core)
- Above 180° F (fiber core)

#### Wire Rope Clips

Wire rope clips should not be used to fabricate slings, and wire rope slings should never be knotted.

#### Wire Rope Clips

Never use wire rope clips to fabricate a sling.



### **Chain Sling Use**

Chain slings are a good choice when the job demands abrasion and damage resistant slings. However, if used improperly, they too can be damaged.

Chain slings should not be used on loads that are damaged easily. Never use knots or bolts to shorten or extend the sling. Use sling protection materials on sharp corners and edges to prevent damage to slings and the load.

Chain slings shall be used in accordance with ASME B30.9 and OEM requirements and recommendations. When a chain sling is used in a choker hitch, the straight-line (vertical) rated load shall be reduced to reflect the efficiency percentages shown in table 14-3 of NAVFAC P-307. For chain slings with an angle of choke less than 121 degrees, the percent of rated capacity shall be determined by the sling OEM or the activity engineering organization.

### **Chain Sling Temperature Restrictions**

The sling manufacturer should be consulted when the slings are to be used in temperatures of minus or negative 40 degrees Fahrenheit or below. For slings exposed to temperatures of 400 degrees Fahrenheit or above, follow ASME B30.9 requirements for rated load reduction.

#### Chain Sling Use

- Do not use on items that damage easily
- · Do not use knots or bolts to shorten the sling
- Use sling protection materials on sharp corners or edges to prevent damaging slings and the load
- Chain slings shall be used in accordance with ASME B30.9 and OEM requirements



#### **Chain Sling Temperature Restrictions**

- Consult the sling manufacturer when the slings are to be used in temperatures of minus or negative 40 degrees Fahrenheit (F) or below.
- For slings exposed to temperatures of 400 degrees Fahrenheit or above, follow ASME B30.9 requirements for rated load reduction.



### Metal Mesh Temperature Restrictions

Metal mesh slings are often used in abrasive or high temperature environments that would damage slings. Do not use bare metal mesh slings when temperatures are below -20 degrees or above 550 degrees Fahrenheit. Do not use elastomer coated slings when temperatures are below 0 degrees or above 200 degrees Fahrenheit. Metal mesh slings shall be used in accordance with ASME B30.9 and OEM requirements. B30.9 and OEM recommendations should be followed.

#### Metal Mesh Sling Temperature Restrictions

- · Do not use bare metal mesh slings:
  - below -20 degrees F
  - above 550 degrees F
- · Do not use elastomer coated slings:
  - below 0 degrees F
  - above 200 degrees F



# Types of Synthetic Slings

There are three types of synthetic slings: synthetic rope slings, synthetic webbing slings, and synthetic roundslings.

Synthetic slings should be used **only** when they can be protected from damage. Natural fiber rope slings are **not to be used** for overhead lifting.

### **Using Synthetic Slings**

Use of synthetic slings shall be in accordance with ASME B30.9 and Original Equipment Manufacturer requirements. B30.9 and OEM recommendations should be followed. Avoid chemical exposure to synthetic slings and always use sling protection material. Minimize exposure to sunlight and other sources of ultraviolet light. Store all synthetic slings indoors in a cool dry place. Synthetic slings provide an increased strength to weight ratio than their metallic counterparts. However, this advantage comes at the cost of reduced resistance to damage from abrasion, bearing, and cutting.

Sling protection shall be used where synthetic slings are in contact with edges, corners, protrusions, or abrasive surfaces. The sling protection shall be of sufficient

#### Three Types of Synthetic Slings

Never use synthetic slings when the possibility of damage exists.

#### Natural fiber rope slings are not to be used for overhead lifting.



#### **Using Synthetic Slings**

- · Avoid chemical exposure
- · Always use sling protection material
- · Minimize exposure to sunlight
  - · Store slings indoors
- Use shall be in accordance with ASME B30.9 and OEM recommendations

strength, thickness, and construction to prevent damage to the sling.

The level of protection chosen by the person responsible for rigging the load shall be commensurate with the type of potential damage at the contact interface (i.e., abrasion, bearing, or cutting). ASME B30.9 includes additional information on sling protection in a nonmandatory appendix.

The person responsible for rigging the load shall be trained in recognizing the different damage types and determining which protection methods, material, and components are required to adequately protect the slings. This person shall ensure the rigging configuration is stable, the slings will not slide off the sling protection, the load will not slide on the sling protection, and the sling protection does not become a drop hazard.

### Synthetic Web Sling Use

Synthetic webbing slings shall be used in accordance with ASME B30.9 and OEM requirements. B30.9 and OEM recommendations should be followed. Where a synthetic webbing sling is used in a choker hitch, the straight-line (vertical) rated load shall be reduced to reflect the efficiency percentages shown in table 14-3 of NAVFAC P-307.

Synthetic webbing slings shall not be used where there is a danger of chemical attack, overheating, or other damage. Slings shall not be painted. Exposure to sunlight shall be minimized. Slings shall be stored indoors or in a suitable container. Synthetic webbing slings shall not be substituted for other types of slings shown on rigging sketches without prior engineering approval. FIBCs and cargo nets are considered synthetic slings; alternatively, FIBC usage and inspection may follow ISO 21898 guidance. Nylon webbing slings shall not be used where fumes, vapors, sprays, mists, or liquids of acids or phenolics are present. Polyester and polypropylene webbing slings shall not be used where fumes, vapors, sprays, mists, or caustic liquids are present.

Web slings must be installed flat around the load without kinks or twists. Kinks and twists reduce friction on the load and can cause the sling to roll or slide out of position. These slings are not affected by D-to-d

#### Synthetic Web Sling Use

- Use shall be in accordance with ASME B30.9 and OEM requirements and recommendations
- Install without:
  - kinks
  - twists
- Not affected by D/d ratio



ratio. Eye length in relation to the diameter of the hook is critical. The eyes of webbing slings are stitched, and the stitching can be damaged if the eye is spread excessively.

#### Using Shackles with Web Slings

Ensure slings are not excessively bunched in the bowl of the hook or in shackles, which can cause uneven loading on the fibers. Shackles used with synthetic web slings must allow the sling to lay relatively flat without excessive curling of the edges. Curling causes uneven loading of the sling. Slight curling, however, is acceptable.

Stacking of synthetic slings is not considered bunching if allowed by the sling Original Equipment Manufacturer, the bearing stress calculations showing allowable stresses are performed and documented by the activity engineering organization, and the resulting bearing stress is within the sling Original Equipment Manufacturer allowable levels.

#### Using Shackles with Web Slings

- Shackles used with synthetic web slings must allow the sling to lay relatively flat without excessive curling of the edges.
- Stacking of synthetic slings is not considered bunching if allowed by the OEM, bearing stress calculations are performed by the activity engineering organization, and bearing stress is within the sling OEM allowable levels.



### Web Sling Temperature Restrictions

Polyester and nylon webbing slings shall not be used in contact with an object or at temperatures in excess of 194 degrees or below negative 40 degrees Fahrenheit.



### Synthetic Rope Use

Synthetic rope slings shall be used in accordance with ASME B30.9 and OEM requirements. B30.9 and OEM recommendations should be followed. Where a synthetic rope sling is used in a choker hitch, the straight-line (vertical) rated load shall be reduced to reflect the efficiency percentages shown in table 14-3.

Stranded synthetic rope slings shall not be used in a single part straight-line (vertical) hitch, unless a method is used to prevent unlaying of the rope. Slings shall not be used where there is a danger of chemical attack, overheating, or other damage. Heat or flame may be used to melt non-load-bearing ends to prevent fraying. Slings shall not be painted. Exposure to sunlight shall be minimized.

Synthetic rope slings shall not be substituted for other types of slings shown on rigging sketches without prior engineering approval.

### Synthetic Rope Temperature Restrictions

Polyester and nylon rope slings shall not be used in contact with an object or at temperatures in excess of 194 degrees or below negative 40 degrees Fahrenheit.

#### Synthetic Rope Sling Use

- Use shall be in accordance with ASME B30.9 and OEM requirements and recommendations
- Stranded slings shall not be used in a single part vertical hitch
- Slings shall not be used where there is a danger of chemical attack, overheating, or other damage
- Slings shall not be painted
- · Exposure to sunlight shall be minimized



#### Synthetic Rope Sling Temperature Restrictions

- · Polyester and nylon rope slings shall not be used:
  - in contact with an object at temperatures in excess of 194 degrees
  - at temperatures below negative 40 degrees Fahrenheit.



### **Roundsling Use**

Synthetic roundslings shall be used in accordance with ASME B30.9 and OEM requirements; B30.9 and OEM recommendations should be followed. Roundslings shall be used only in the lifting applications for which they were designed by the OEM. Roundslings shall be used in strict compliance with the OEM's instructions, including using connection hardware (e.g., shackles, links, ring, hook, etc.) sizes recommended by the OEM or the WSTDA-RS-1, or WSTDA-RS-1-HP (for high performance fiber roundslings), as applicable.

For new roundslings, a certificate of proof test shall be retained in the history file for the life of the sling. Where a synthetic roundsling is used in a choker hitch, the straight-line (vertical) rated load shall be reduced to reflect the efficiency percentages shown in table 14-3.

Synthetic roundslings shall not be used in a choker hitch if the sling OEM recommends against this practice. Slings shall not be used where there is a danger of cutting, fraying, chemical attack, overheating, or other damage. Slings shall not be exposed to temperatures exceeding OEM recommendations. Slings shall not be painted. Exposure to sunlight shall be minimized. Slings shall be stored indoors or in a suitable container.

# **Round Sling Temperature Restrictions**

Polyester roundslings shall not be used in contact with objects or at temperatures above 194 degrees or below negative 40 degrees Fahrenheit.

#### **Roundsling Use**

- Use shall be in accordance with ASME B30.9 and OEM requirements and recommendations
- When used in a choker hitch, the straight-line rated load shall be reduced to reflect the efficiency percentages shown in NAVFAC P-307 table 14-3



#### **Roundsling Temperature Restrictions**

- Polyester roundslings shall not be used:
  - in contact with objects at temperatures above 194 degrees Fahrenheit
  - at temperatures below negative 40 degrees Fahrenheit



### Sling Use Considerations

Slings must not be used at angles less than 30 degrees from horizontal unless specifically authorized by an engineering work document. Never use a sling that has been knotted. Use sling protection as needed. Rigging gear, including slings, shackles, turnbuckles, and eyebolts must be sized such that two legs can carry the load to allow for variations in sling length and load flex.

#### Sling Use Considerations

- Don't use slings at angles less than 30 degrees from horizontal
- Use sling protection as needed
- Rigging gear must be sized so that two legs carry the load weight



### Eye Length vs. Hook Diameter

The size of the hook or shackle relative to the size of the sling eye can be critical. If we place a 10-inch-long sling eye on a load which is 3 inches in diameter, the eye opens slightly and causes very little added stress to the eye or the splice. However, if we place that sling on a hook with a diameter of 8 inches, this can stress the eye and can cause the swage or stitches to fail.

Never place the eye of a wire rope sling around an object which has a diameter greater than 1/2 the length of the eye. Never place the eye of a synthetic web or rope sling around an object which has a diameter

greater than 1/3 the length of the eye. If the hook diameter is too large, a shackle can be used to connect the slings to the hook thereby reducing the diameter over which the sling eyes are placed.

#### Eye Length vs. Hook Diameter

For Wire Rope Slings:

Never: place am eye around a diameter greater than 1/2 the eye length.

For synthetic web and rope slings:

The object cannot be greater than 1/3 the length of the eye.



#### Attaching to Hook

When attaching rigging gear to hooks, be sure the safety latch is working properly and closes the throat opening without obstruction. Failure to do so can allow the gear to come off the hook. All gear attached to the hook must seat properly in the bowl. Do not stack slings or allow slings to cross each other in the hook. That can lead to crushing of the slings.

#### Attaching to Hook

- · Safety latch works properly
- · Gear seats properly in the bowl of the hook



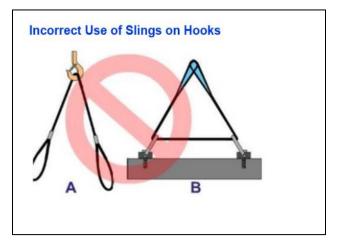
### Correct Attachment of Slings on Hooks

These graphics illustrate correct ways to attach slings to a hook. Graphic A shows a vertical application with two sling eyes seated in the bowl of the hook. Graphic B shows two slings doubled over the hook and sling eyes pointing down to attachment points. Graphic C shows two slings doubled with sling eyes on the hook and the bight pointing down to attachment points. When wire rope slings are used as in graphics B and C and a heavy load is applied, individual wires may become permanently deformed or bent. If a sling is doubled to the point where it is permanently set, it should not be used in a vertical or straightened out configuration because straightening the sling could cause the wires strands to break.



Incorrect use of Sling on Hooks

These graphics illustrate some incorrect ways of attaching slings to a hook. Incorrect sling applications can be extremely dangerous and can result in loss of load control and personnel injury. Graphic A shows a single sling with the "bight" riding the hook, and the eyes attached to two separate attachment points. Slings applied in this manner could slip on the hook causing the load to shift. Graphic B shows a sling through two attachment points. Installing a sling through more than one attachment point will create excess stress on the sling, the attachment points, and the gear.



### **Included Angle**

Included angle is the angle measured between two slings sharing a common attachment point. Where slings are supported in a hook, the included angle of the slings shall not exceed 90 degrees unless otherwise approved by the activity engineering organization. Hooks shall not be loaded at the point or tip or be side loaded.

#### **Included Angle**

- · Where slings are supported in a hook, the included angle of the slings shall not exceed 90 degrees.
- · Hooks shall not be loaded at the point or tip or be side-loaded.

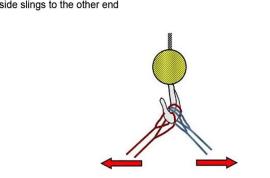


### Inside and Outside Slings

When rigging four slings to a hook, separate the slings into two pairs, inside and outside, so they do not pull in the plane of the hook. Attach the inside slings to one end of the object and the outside slings to the other end being careful that they are not crossed.

#### Inside and Outside Slings

- · Inside slings to one end of the object
- · Outside slings to the other end



# Types of Hitches

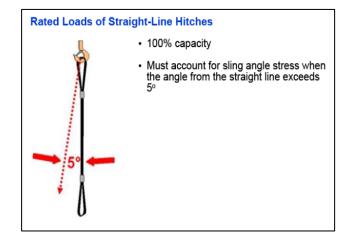
Slings are used in straight-line, choker, and basket hitches. A straight-line hitch is commonly referred to as a vertical hitch. The rated load for the same sling with each hitch will be different.

### **Types of Hitches**

- · 3 types of hitches:
- Straight-line
- Choker
- Basket
- · Rated load depends on the size and type of sling and how it is used

# Rated Loads of Straight-Line Hitches

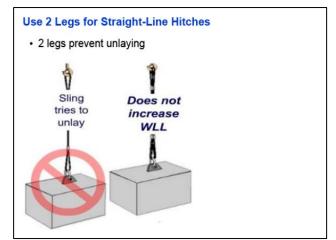
The rated load for a straight-line hitch is 100% of the sling's capacity. Sling angle stress is encountered any time the straight-line angle exceeds 5° and must be taken into account.



# Use 2 Legs for Straight-Line Hitches

To prevent unlaying of wire rope (except for braided slings) or stranded synthetic rope slings, the slings shall not be used in a single part straight-line (vertical hitch) or choker hitch unless a method is used to prevent unlaying of the rope. Use two legs for single point lifts. The second leg prevents the sling from spinning.

It is important to note that the configuration shown here does not increase the rated load because slings are rarely the exact same length. The shorter of the two will carry the load.



# **Choker Hitches**

Using a shackle to set a choker hitch will prolong the life of the sling. Whenever a shackle is used to set a choker hitch set the eye of the sling on the pin of the shackle. This will prevent the "running" part of sling from rotating the pin of the shackle as it passes over it. Never set the choker so the running part of the sling passes against the shackle pin.

#### **Choker Hitches**

- · Set the eye on the pin and the running part against the bow
- · Never pass the running part against the pin.

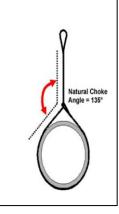


# Rated Loads of Choker Hitches

Whenever a choker hitch is used, the sling's rated load is reduced. The natural choke angle is 135 degrees, if a choker hitch is allowed to tighten itself as the load is lifted. When choke angles are less than 120 degrees, the rated load must be reduced further.

#### Rated Loads of Choker Hitches

- Whenever a choker hitch is used, the sling's rated load is reduced.
- Angles less than 120° reduce the rated load even more.

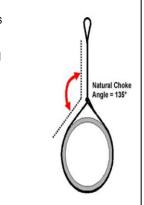


# Efficiency of Slings Used in a Choker Hitch Config.

This chart shows an example of sling angles that affect the efficiency of the sling's capacity when using a sling in a choker configuration. Refer to NAVFAC P-307 table 14-3 for choker efficiencies of slings. For wire rope and synthetic rope slings used at angles of 120 degrees to 135 degrees, the rated load is reduced to 75 percent of the vertical capacity (Synthetic Web Slings, Roundslings, and Chain Slings are rated at 80 percent). Check with the Original Equipment Manufacturer or activity engineering organization for ratings of chain slings at angles of choke less than 120 degrees. This does not apply to braided multi-part wire rope slings.

### Rated Loads of Choker Hitches

- Whenever a choker hitch is used, the sling's rated load is reduced.
- Angles less than 120° reduce the rated load even more.



### **Basket Hitches**

Basket hitches are the strongest of the three hitches. Slings in a basket hitch can carry 200% of the sling's single rated load when the sling angle is less than 5° from vertical, and the required D-to-d ratio is maintained. Wire rope requires a D-to-d ratio of greater than 40 to 1. Synthetic rope requires a D-to-d ratio of at least 8 to 1.

#### Basket Hitches

#### 200% rated load when:

- · Vertical angle 5° or less
- · No twists in slings
- · Maintain D/d ratio:
  - Wire rope = greater than 40
  - Synthetic rope = 8 or greater

# **Knowledge Check**

- 1. Select the best answer. The minimum D/d ratio in the body of a synthetic rope sling is—
  - **A.** 1:1
  - **B.** 2:1
  - **C.** 3:1
  - **D.** 4:1
- 2. Select the best answer. True or False: D/d ratio does not affect synthetic web slings.
  - A. True
  - B. False
- 3. Select the best answer. True or False: It is acceptable to bend a 1-inch wire rope sling around a <sup>3</sup>/<sub>4</sub> shackle.
  - A. True
  - B. False
- 4. Select the best answer. The minimum D/d ratio allowed for wire rope slings is—
  - **A.** 1:1
  - **B.** 2:1
  - **C.** 3:1
  - **D.** 4:1
- 5. Select the best answer to fill in the blank. With the proper D/d ratio, a sling in a basket hitch can lift \_\_\_\_\_\_ of the rated load of the sling.
  - **A.** 75%
  - **B.** 100%
  - **C.** 150%
  - **D.** 200%

# Completion

### Completion.

Congratulations.

You have completed the Sling Use module.

Click on the Exit button to return to the main module menu.

# LOAD CHARTS MODULE 1

# Welcome

Welcome to Load Charts Module 1.



# Learning Objectives

Upon successful completion of this module, you will be able to identify the uses of the parts of a load chart, explain the difference between gross and net capacities, describe the purpose of the crane's range diagram and working area diagram, and identify two consequences of exceeding the crane's rated capacity.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Identify the uses of the parts of a load chart
- Explain the difference between gross and net capacities
- Describe the purpose of the Range Diagram and Working Area Diagram
- · Identify two consequences of exceeding the crane's rated capacity

### Introduction to Load Charts

A good working knowledge of the OEM load chart is necessary to calculate safe lifting capacities. Generally, load charts list the maximum rated capacity of the crane for every permissible configuration, specify the crane's operational limitations, and set-up requirements for safe operation. Load charts also show configuration variables affecting the capacity of the crane at the time of the lift and identify factors influencing the crane's capacity such as boom angle, boom length, load radius, deductions from gross capacity, configuration of the crane, and quadrants of operation.

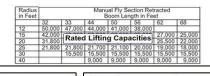
### Introduction to Load Charts

- · list rated capacity
- · specify limits
- · show configuration variables
- · identify influencing factors

### Parts of a Load Chart

The load chart usually contains the following parts: rated capacities chart, notes section, range diagram, and a working area diagram.

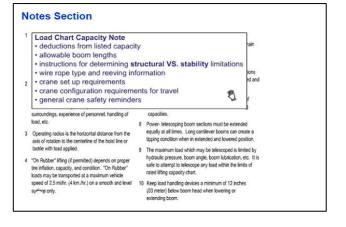
#### Parts of a Load Chart





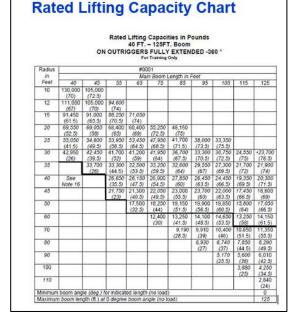
### **Notes Section**

Before calculating the crane's capacity, the operator must read the general notes found on the load chart or in the load chart package. Load chart notes contain important information such as deductions from listed capacities, allowable boom lengths, instructions for determining structural versus stability limitations, wire rope type and reeving information, crane set up requirements, crane configuration requirements for travel, and general crane safety reminders. Load chart notes serve as a safety refresher.



### **Rated Lifting Capacity Chart**

The rated capacity chart is that part of the load chart that we reference to determine the crane's gross capacities. Gross capacities are listed for various boom lengths and load radii.



### **Gross Capacity**

What can be safely lifted on the hook? To answer this question, we must understand what gross capacity is. Gross capacity is the weight value shown on a manufacturer's load chart and the maximum amount of weight per specific configuration that the crane may lift, prior to deductions. In other words, the gross capacity values found on this chart are not the loads that can be suspended from the crane's hook. What then can be safely lifted on the hook? To answer this question, we must find the net capacity of the crane.

#### **Gross Capacity**

# What is Net Capacity?

Net capacity is the weight value shown on the manufacturer's load chart, minus all deductions. To calculate net capacity, subtract the effective weight of all deductions from the gross capacity. Common deductions include the weight of hook blocks, headache balls, wire rope, rigging, and attachments such as extensions, swing-away jibs, and auxiliary boom nose sections. Attachments may have different effective weights in the stowed and erected position. The effective weight of these attachments is listed in the load chart notes, in an area titled weight reductions for load handling devices.

#### What is Net Capacity?

- Net Capacity
  - the value shown on the manufacturer's load chart minus all deductions
- Common Deductions
  - Weight of attachments (stowed and/or erected)



### **Common Deductions**

The weight of attachments such as swing away jibs, stowed or erected, and the weight of auxiliary boom heads and rooster sheaves must be deducted from gross capacity. The weight of the hooks, blocks, and overhaul ball are also deducted from the gross capacity. The crane may be equipped with standard or optional hook blocks, having different weights. Hook block weights and capacities should be stamped on each hook block. Be aware that some manufacturers require the weight of excess wire rope not necessary for a lift to be deducted.

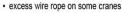
#### **Common Deductions**

#### Net Capacity

 the value shown on the manufacturer's load chart minus all deductions

#### **Common Deductions**

- weight of Attachments
- stowed and/or erected
- weight of Hooks and Blocks



# Knowledge Check

- 1. Select the best answer. Gross capacities would be listed in which part of the load chart?
  - A. Notes
  - **B.** Rated Lifting Capacities
  - **C.** Working Area Diagram
  - **D.** Range Diagram
- 2. Select the best answer. Wire rope type and reeving information would be listed in which part of the load chart?
  - A. Range Diagram
  - B. Notes
  - **C.** Rated Lifting Capacities
  - **D.** Working Area Diagram
- **3. Select the best answer.** Deducting the weight of all attachments, hooks, blocks, rigging, and lifting gear from the capacities listed in the load chart, provides the operator with—
  - **A.** Gross Capacities
  - **B.** Safety margins
  - C. Net Capacities
  - **D.** Reduced Capacities
- 4. Select the best answer. General crane safety reminders would be listed in which part of the load chart?
  - A. Working Area Diagram
  - **B.** Range Diagram
  - **C.** Rated Lifting Capacities
  - D. Notes

### Range Diagram

Range diagrams are used for planning lifts. You can use them to determine the configuration of the crane needed for a particular job. By laying out the geometry of the job on the diagram, the operator can determine the boom length, boom angle, jib length, and jib offset required for the lift. When loads must be placed above grade, the boom-tip height must allow for clearance between the boom tip and the load blocks, and the height of the load, including the slings. When loads must be set a certain distance in from the edge of a roof, the length of jib and necessary jib offset are easily determined by using the range diagram. It may be used to determine the boom angle of telescopic booms when the boom is only partially extended and the radius is known. The range diagram may also be used to identify the allowable clearances between the load blocks and boom tip.

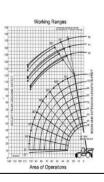
# Working Area Diagram

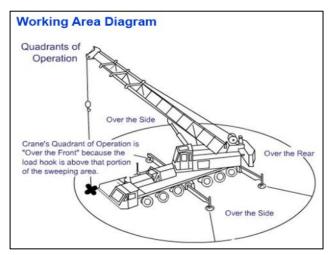
Another important part of the load chart is the working area diagram. Crane stability and capacity will vary as the load moves from one quadrant of operation to another. Because the crane's capacity is different in each quadrant of operation, it is important to match the load chart to the quadrant or quadrants the crane will be working in and through.

#### Range Diagram

#### Range Diagrams are used to determine: • configuration of the crane

- geometry of the job
- maximum hook height
- jib length and offset
- jib radius and boom angles
- clearances between the boom tip and hook block



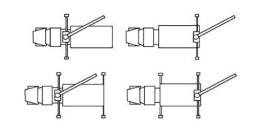


### **Quadrants of Operations**

Crane stabilizers and operational quadrants vary by manufacturer. Always check OEM documentation for the location of quadrants for your machine. These diagrams provide examples of the different crane and stabilizer placements you may encounter on various cranes.

#### Quadrants of Operation

- Stabilizers vary by manufacturer
- · Check with the manufacturer for quadrants
- Location of stabilizers may affect capacity



## Consequences of Overloading

Exceeding the crane's rated capacity may result in one of two consequences: loss of stability or structural failure.

#### **Consequences of Overloading**

Overloading can result in:

- Loss of stability
- Structural failure



# Loss of Stability

When a crane loses stability, the tipping force of the load overcomes the counteracting load or counterweight of the crane. When tipping begins, especially with loads high in the air, it is very unlikely that the crane operator can do much to prevent overturning. As the crane begins to tip, the load radius increases. As the load radius increases, the capacity of the crane decreases rapidly. This happens so quickly that recovery is almost impossible. It is therefore critical for the operator to maintain focus, situational awareness, and a thorough understanding of the crane's capability and capacity in its current configuration.

### Loss of Stability

- · As tipping begins, radius increases
- Increased radius rapidly reduces crane capacity



# Loss of Stability: Telescopic Boom Cranes

Loss of stability with telescopic boom cranes can happen more rapidly than other types of cranes because of the increased weight and higher center of gravity of the boom. Many telescopic boom cranes will tip with no load on the hook at all if the boom angle is too low and the boom is extended too far.



# Loss of Stability: Guessing

Never rely on signs of tipping to determine whether a load can be lifted. This is called operating by the seat-ofthe-pants and may result in a catastrophe.

### Structural Failure

If the rated capacity of a crane is exceeded, the crane may fail structurally. Structural failure can result in hidden damage such as bent or twisted structural members.

Structural failure can occur without warning and result in complete and catastrophic failure.

Loss of stability and structural failure from overloading are avoidable if you understand and follow the crane's load chart.

### Loss of Stability: Guessing



#### **Structural Failure**



Structural failure often:

- happens without warning
- · may be catastrophic
- is avoidable

### Summary

In this lesson, you explored the parts of a load chart, including the notes section, rated capacity chart, range diagram, and working area diagram. You also looked at differences in gross and net capacity, various capacity limiting factors, and the consequences of overloading a crane.

#### Summary

- Parts of a Load Chart
- Rated Capacity Chart
  Load Chart Notes
- Range Diagram
  Working Area Diagram

Gross vs. Net Capacity

Gross capacity is the value shown on the manufacturer's load chart. Net capacity is the value shown on the manufacturer's load chart minus all deductions

Use of the Range Diagram and the Working Area Diagram

Used to determine the configuration of the crane
 Jib length and Offset
 Boom tip and hook block, etc.

Consequences of Overloading Cranes

Loss of stability
Structural Failure

# Knowledge Check

- 5. Select the best answer. Quadrants of Operation would be listed in which part of the load chart?
  - A. Notes Section
  - B. Range Diagram
  - C. Rated Lifting Capacities
  - **D.** Working Area Diagram
- 6. Select the best answer. Possible capacity loss due to quadrant changes could be determined by checking which parts of the load chart?
  - A. Notes Pages and Range Diagram
  - B. Range Diagram and Working Area Diagram
  - **C.** Rated Lifting capacities Chart and Notes Pages
  - **D.** Working Area Diagram and Rated Lifting Capacities Chart
- **7. Select the best answer.** The maximum height a load may be hoisted would be determined with which part of the load chart?
  - A. Notes Section
  - **B.** Working Area Diagram
  - **C.** Range Diagram
  - **D.** Rated Lifting Capacities
- 8. Select the best answer. Available jib offset would be listed in which part of the load chart?
  - A. Notes Section
  - B. Rated Lifting Capacities
  - C. Range Diagram
  - **D.** Working Area Diagram
- **9. Select the best answer.** Overloading a crane may result in which of the following consequences?
  - A. Damaged wire rope
  - B. Tipping (loss of stability)
  - C. Boom failure
  - **D.** Overturning
  - E. All the above

# LOAD CHARTS MODULE 2

# Welcome

Welcome to Load Charts Module 2.



# Learning Objectives

Upon successful completion of this module, you will be able to identify considerations for planning mobile crane lifts, find gross capacities, and calculate net capacities.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Identify planning considerations for mobile crane lifts
- · Find gross capacities
- Calculate net capacities

# Planning Mobile Crane Lifts

To select the right crane for the job, the lift must be carefully planned. The information needed for planning a crane lift is the total weight of the load, including rigging gear, the maximum radius that the crane will be working in each quadrant of operation, the maximum height of the lift, and the job site conditions.

### **Planning Mobile Crane Lifts**

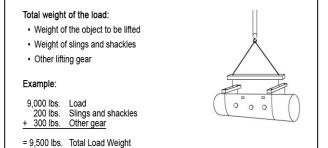
### Information needed:

- · Total weight of the load
- · Maximum lift radius
- Maximum lift height
- · Quadrants of operation
- · Job site conditions

# **Total Load Weight**

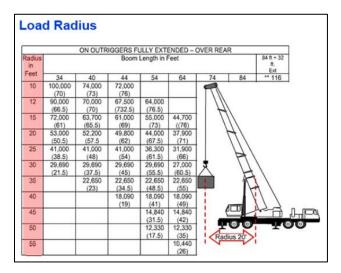
Determining the total weight of the load begins with finding the weight of the object to be lifted. In this example lift, the object weight 9,000 pounds. The total weight of the load includes the weight of the object to be lifted and the weight of the rigging gear. In the example, the object weight is 9,000 pounds. Slings and shackles weigh 200 pounds, and the lifting beams add 300 pounds bringing the total load weight to 9,500 pounds. Failure to factor in the weight of all rigging and lifting gear may cause an overload.

#### Total Load Weight



# Load Radius

The load radius is equal to the horizontal distance measured from the center of rotation of the crane center pin to the center of the hook. Load radius can be established by centering the hook over the load and referring to the crane's radius indicator. For fixed boom lengths, radius can be calculated using boom angle and a load chart. On telescoping boom cranes, boom deflection can increase the radius and must be taken into account. On critical lifts, the radius should be manually measured. Monitor the radius throughout the lift.



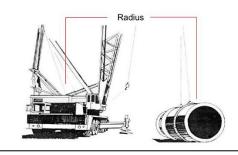
# Measuring Radius

For mobile crane lifts exceeding 50 percent of the crane's capacity at the maximum anticipated radius planned for use, verify by actual measurement or by operating the crane with an empty hook through the lift evolution and verifying the radii from the radius indicator. For lifts exceeding 80 percent, verify by actual measurement where possible (i.e., do not rely solely on the crane radius indicator).

#### **Measuring Radius**

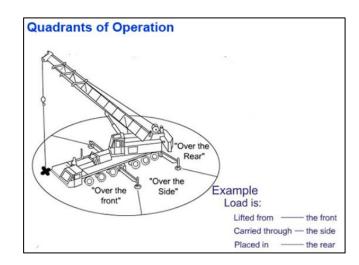
Dry run and check radius when exceeding 50% capacity

Measure radius for all lifts over 80%



# **Quadrants of Operation**

As mentioned earlier, the crane's working area is divided into areas called quadrants of operation. In planning the lift, you must know which quadrant the load will be lifted from, carried through, and landed in. Knowing the load's weight and travel path with respect to a crane's capacity in each quadrant of operation are three necessary considerations in selecting the right crane for the job.

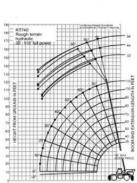


# Lift Height Considerations

The range diagram is useful for crane selection. For example, for loads that must be placed or picked on a roof, the maximum hook height needed must accommodate the minimum allowable clearance between the boom tip and the hook blocks. The range diagram can also be used to determine the required boom length depending on the height of the load and rigging gear.

### Lift Height Considerations





### Job Site Considerations

The ground must be firm enough to support the crane and keep it level during the lift. Load chart ratings apply only with adequate support. Make sure there is enough room at the job site to set up and maneuver the crane. When lifts must be made near power lines, make sure limits of approach and safety requirements are observed. Limit vehicle and pedestrian traffic To prevent employees from entering an area where an employee could be struck, pinched, or crushed by the crane's rotating superstructure, the crane team shall erect and maintain control lines, warning lines, railings, or similar barriers to mark the boundaries of the hazard areas.

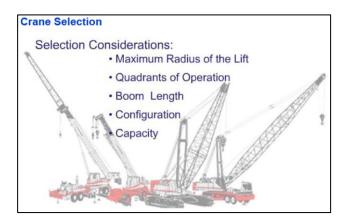
### Job Site Considerations

Consider:

- Ground conditions
- · Room for crane set-up and maneuvering
- · Proximity to overhead power lines
- · Vehicular and pedestrian traffic
- · Barricade as required

### **Crane Selection**

One requirement for safe lifting is selecting the crane to suit the job. If the crane's characteristics do not match the job requirements, then the overall safety of the lift can be compromised. Consider the maximum radius of the lift, quadrants of operation, boom length, configuration of the crane, and crane capacity.



# Lift Requirements

You have been asked to lift a steam condenser from a loading dock and place it on a trailer for shipping. You plan the lift with the crane team members and learn the condenser and lifting gear weigh 9,500 pounds. The lift radius has been estimated at a maximum of 45 feet. The load will be picked up over the rear quadrant of the crane and set down over the side. The height of the lift is 25 feet, requiring a minimum boom length of 54 feet. Using this information, you can select the right crane for the job.

Consideration:	Requirement:	
Weight of Object and Lifting Gear	9,500 lbs.	
Maximum Estimated Radius	45 ft.	
Quadrants of Operation	Over Rear/Over Side	
Height of Lift (Load + Rigging)	25 ft.	

### **Crane Selection**

From the available cranes, you select a 50-ton, truckmounted, hydraulic extendable-boom crane with a 4-part main hoist, a single part whip hoist, an auxiliary boom head, and a stowed swing-away extension. Next, determine the allowable quadrants of operation by referring to the crane's load chart.

#### **Crane Selection**

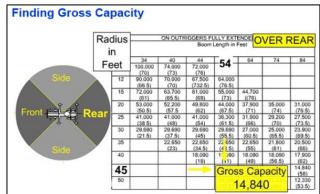


#### 4 part main hoist

- Whip hoist
- Auxiliary boom head
- Stowed swing-away extension

# **Finding Gross Capacity**

Since the crane's capacity may be affected by the quadrant of operation, it is important to choose load charts for the quadrants the lift will be made in and lifted through. The load will be picked up over the rear quadrant. Select the appropriate capacity chart for this quadrant. Now, find the gross capacity. Since the lift radius is 45 feet, read down the radius column to 45 feet. From 45 feet, read across to the 54-foot boom length column. In this example, the gross capacity is 14,840 pounds. Since the load will be placed over the side, the next step is to check the load charts for a capacity change when the load swings into this new quadrant.



# Finding Over the Side Capacity

To find the gross capacity for over the side, select the appropriate capacity chart. Read down the radius column to 45 feet. From 45 feet, read across to the gross capacity in the 54-foot boom length column. Notice, in this example the listed gross capacity is 12,840 pounds, 2,000 less than the over the rear capacity. The crane's gross capacity has been identified for all quadrants the load will pass through. To calculate the crane's net capacity, deductions must first be established.

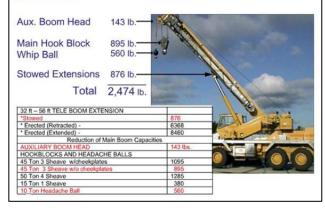
### Finding Over the Side Capacity

Radius	ON	OUTRIGG	ERS FULL	Y EXTENDE	D OVER	R SIDE						
in		Boom Length in Feet										
Feet	34	40	44		64	74	84					
10	100,000 (70)	74,000 (73)	72,000 (76)									
12	90,000 (66.5)	70,000 (70)	67,500 (73.5)	64,000 (76.5)								
15	72,000 (61)	63,700 (65.5)	61,000 (69)	55,000 (73)	44,700 (76)							
20	53,000 (50.5)	52,200 (57.5)	49,800 (62)	44,000 (67.5)	37,900 (71)	35,000 (74)	31,000 (76.5)					
25	39,800 (38.5)	39,800 (48)	39,800 (54)	36,300 (61.5)	31,900 (66)	29,200 (70)	27,500 (73.5)					
30	27,030 (21.5)	27,030 (37.5)	27,030 (45)	27,030 (55.5)	27,000 (60.5)	25,000 (65.5)	23,900 (69.5)					
35		20,280 (23)	20,280 (34.5)	20,280 (475)	20,280 (55)	20,280 (61)	20,280 (66)					
40			15,950 (19)	15,950 (41)	15,950 (49)	15,950 (56.5)	15,950 (62)					
45			-	and in concerns to	Capacity 840	12,840 (51.5)	12,840 (58)					

### **Deductions**

In this example, the crane is configured with an auxiliary boom head weighing 143 pounds, a main hook block weighing 895 pounds, a whip ball weighing 560 pounds, and a stowed telescoping extension having an effective weight of 876 pounds. Total deductions equal 2,474 pounds. For this crane, no deduction is required for excess wire rope. Now you can calculate the net capacity.

### Deductions



# Gross and Net Capacity Calculations

In this example, you must determine net capacities for two working quadrants. Gross capacity over the rear is 14,840 pounds. Deductions add up to 2,474 pounds. Gross capacity less deductions, results in a net capacity of 12,366 pounds over the rear. Gross capacity over the side is 12,840 pounds. Gross capacity less deductions, results in a net capacity of 10,366 pounds over the side. Over the rear net capacity equals 12,366 pounds. Over the side net capacity equals 10,366 pounds.

#### **Gross and Net Capacity Calculations**

Net Capacity = Quadrant's Gross Capacity - Total Deductions

Subtract deductions from gross capacity for each quadrant:

Over-the-rear Gross Capacity 14,840 lbs. Minus Total Deductions <u>- 2,474 lbs.</u> Total =12,366 lbs.

Over-the-side Gross Capacity 12,840 lbs. Minus Total Deductions Total = 10,366 lbs.



# **Final Checks**

For this example, compare the net capacities with the total weight of the load. Over-the-rear net capacity at a 45-foot radius is 12,366 pounds. Over-the-side net capacity at 45 feet is 10,366 pounds. The total weight of the lift is 9,500 pounds. Since the net capacity in both over-the-rear and over-the-side quadrants exceeds the total weight of the lift, you know this lift can be safely made. Since the over-the-side lift exceeds 90% of the crane's capacity at this radius, this lift requires the crane team to follow procedures for a critical lift. If practical, the operator might try shortening the radius by booming up and/or using a shorter boom before swinging over the side.

# Articulating Boom Crane Capacity Chart Examples

These are examples of load charts that may be found on some articulating-boom cranes. To use this type of chart in determining safe capacities, the operator must determine the weight of the load and rigging gear, determine the maximum load radius from the centerline of crane rotation to the center of gravity of the load, and carefully review the load chart to ensure that the load does not exceed the crane's capacity. If the crane is equipped with a winch, ensure that the load does not exceed the rated load of the wire rope.

### Final Checks

Over-the-rear Net Capacity = 12,366 lbs.

Over-the-side Net Capacity = 10,366 lbs.

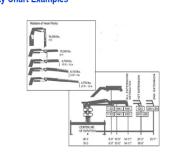
Total weight of the lift = 9,500 lbs.

The Net Capacity exceeds the total weight, so ... the lift can be safely made!

#### Articulating Boom Crane Capacity Chart Examples

### Operators must:

- · determine the total weight
- determine the radius
- refer to the capacity chart for the capacity

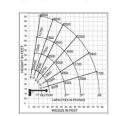


# Telescoping Boom Crane Capacity Chart Example

In this load chart for a telescoping boom crane, the manufacturer placed the capacity values on the range diagram. Capacities are based on boom angle and boom section in use. When extending the boom, the listed capacity is reduced. For example, extending the boom beyond minimum length would require the operator to refer to the capacity listed for the next section. This holds true for each additional section. When adjusting the boom angle, the operator must be aware of the changes in capacity. When working between boom angles, the operator will always use the capacity listed for the next lower angle.

#### Telescoping Boom Crane Capacity Chart Example

- Capacities are based on the boom angle and boom section in use.
- When extending the boom, capacities will change.
- When adjusting boom angles, capacities will change.



### Knowledge Check

- 1. Select the best answer to fill in the blank. When planning mobile crane lifts, the crane operator must know the maximum height and \_\_\_\_\_\_ at which the crane will be working.
  - A. distance
  - **B.** radius
  - C. speed
- 2. Select the best answer to fill in the blank. When planning mobile crane lifts, the crane operator must know the operating \_\_\_\_\_\_ that the load will be lifted from, carried through, and placed in.
  - A. industrial area
  - **B.** quadrants
  - C. route
- **3.** Select the best answer to fill in the blank. When planning mobile crane lifts, the crane operator must know the \_\_\_\_\_\_ conditions where the lift is to be made.
  - A. weather
  - B. site

- 4. Select the best answer. Which of the following is most critical to maintain crane capacity?
  - A. boom angle
  - B. boom tip height
  - C. hoisting speed
  - **D.** hook radius
- **5. Select the best answer.** When setting up mobile cranes at the job site, which of the following job site conditions should be considered?
  - A. traffic
  - **B.** ground conditions
  - **C.** proximity to power lines
  - D. room to maneuver and set up the crane
  - E. all the above
- 6. Select the best answer. True or False: The range diagram can be used to determine the required boom length.
  - A. True
  - B. False
- 7. Select the best answer. The values listed in the manufacturer's capacity charts for most mobile cranes are—
  - **A.** gross capacities
  - B. maximum radii
  - C. net capacities
  - **D.** suggested guidelines
- 8. Select the best answer to fill in the blank. Calculating \_\_\_\_\_\_ capacity requires subtracting the total of all deductions from crane capacity.
  - A. boom
  - B. crane
  - C. deductions
  - D. gross
  - E. net
- 9. Select the best answer. The total weight of the load includes—
  - A. the load and all rigging gear
  - **B.** only the load

# LOAD CHARTS MODULE 3

### Welcome

Welcome to Load Charts Module 3.



### Learning Objectives

Upon successful completion of this module, you will be able to find gross capacities when lift requirements are between values listed on the load chart, determine safe hoist capacity based on parts of line and hook capacity, and identify operator or environmental conditions that affect crane capacities.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Find gross capacities when lift requirements are between values listed on the load chart
- · Determine safe hoist capacity based on parts of hoist line and hook capacity
- · Identify operator or environmental conditions that affect crane capacities

### Working Between Values

What should you do when the actual load radius, boom length, or boom angle is not listed on the load chart? The following examples show how to find safe lifting capacities when the job requires working between values shown on the load chart.

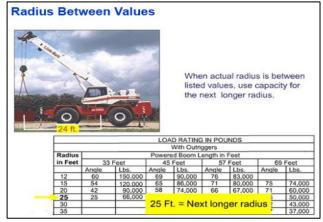
#### Working Between Values

· What should you do when the actual radius, boom angle, or boom length is not

shown on the load chart?

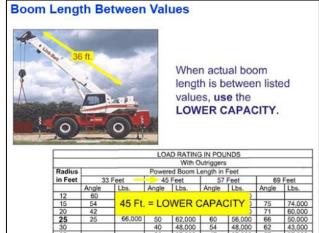
### **Radius Between Values**

When the actual load radius falls between the values listed in the capacity chart, use the gross capacity rating for the next longer radius chart listing. In this example, the load is at a 24-foot radius. The chart shows values in the 20- and 25-foot radius, but none at 24 foot. To find the correct radius, use the value shown on the chart for the longer radius. In this example, the next longer radius is 25 feet.



### Boom Length Between Values

When the actual boom length falls between the values listed in the capacity chart, use the gross capacity rating for the boom length with the lower capacity listed. This example shows the boom length is 36 feet. The chart shows a column for 33 and 45 foot boom lengths. To find the correct capacity, use the column for the boom length with the lower capacity shown on the chart. In this example, the correct column to use is for 45 feet of boom, so when using a boom length anywhere between 33 and 45 feet, the gross capacity for any load radius is obtained using the 45 foot column. Some cranes have a slightly higher capacity at a longer boom length for the same radius in some areas of the load chart. In this case, you would choose the capacity of the shorter boom length.



### Between Values for Two Variables

Sometimes you must determine gross capacity for values between those listed for both boom length and radius. For a 24-foot radius, choose the row for the 25foot radius. For a 36-foot boom length, read down the column for the 45-foot boom length. Following this procedure, the gross capacity for both radius and boom length is 62,000 pounds. Remember, when working between values shown on a capacity chart, always choose the lower values listed on the load chart to determine safe capacity.

### **Between Values for Two Variables**

· Always choose the lower values shown.

24 foot radius 36 foot boom length

dius Read 25 feet com length Read 45 feet

				With Outri	ggers	11001200					
Radius	Powered Boom Length in Feet										
in Feet	33	Feet	45	45 Feet		57 Feet		Feet			
	Angle	Lbs.	Angle	Lbs.	Angle	Lbs.	Angle	Lbs.			
12	60	150,000	69	90,000	76	83,000					
15	54	120,000	65	86,000	71	80,000	75	74,000			
20	42	90,000	58	74,000	66	67,000	71	60,000			
25	25	66,000	50	62,000	60	56,000	66	50,000			
30			40	48,000	54	48,000	62	43,000			
35			28	37,000	47	37,000	57	37,000			
						000 IL					

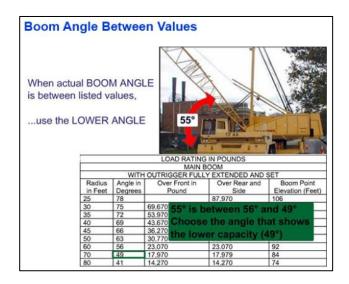
# Boom Angle Between Values

When the boom angle falls between the values listed in the capacity chart, choose the boom angle with the lower capacity.

In this example, the load will be lifted at a 55-degree boom angle. As you can see on the capacity chart, 55 degrees falls between the listed angles of 49 and 56 degrees.

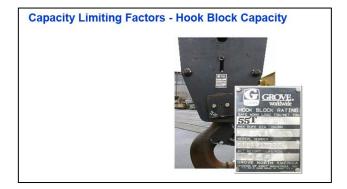
To find the correct capacity, choose the row with the lower capacity shown on the chart.

In this example, the correct reference boom angle is 49 degrees.



# Capacity Limiting Factors - Hook Block Capacity

The lifting capacity of a crane may be limited to the rated load of the hook and block installed on the crane. Hook block capacity information is normally located on the side of the block.

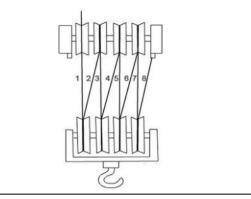


# Parts of Line

Before making any lift, you must ensure that the crane has sufficient net capacity to lift the load and is reeved with enough parts of line to lift the load without exceeding the rated load of the hoist wire rope. The number of parts used may limit lifting capacity. Count the number of lines suspending the load. In this example, we have 8 parts of line between the hoisting sheaves and the hoist block sheaves.

### Parts of Line

- Count the total number of lines suspending the load.
- The number of parts may limit capacity.



# Wire Rope Capacity

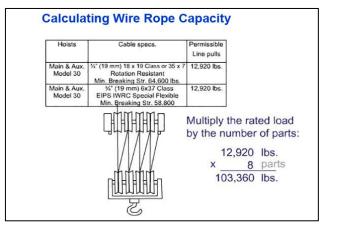
The rated load of the crane's hoist depends on the wire rope size, type, and the number of parts of line. The allowable line pull is found in the crane's load chart. In this example, the allowable line pull of each part of the wire rope is 12,920 pounds.

#### Wire Rope Capacity



### Calculating Wire Rope Capacity

To find the capacity of the crane's wire rope, multiply the rated load or line pull by the number of parts. In this example, we multiply the rated load of 12,920 pounds by eight parts. Eight parts of wire rope have a rated load of 103,360 pounds. If the hook block capacity is less than the rated load of the wire rope, the hook will be the limiting factor.



# Knowledge Check

- **1. Select the best answer. True or False:** The crane lifting capacity may be limited by the rated load of the hook and block installed on the crane.
  - A. True
  - B. False
- 2. Select the best answer. When the actual load radius falls between the values listed on the capacity chart, use the gross capacity rating—
  - A. for the longer radius chart listing
  - B. for the maximum radius defined on the chart
  - C. for the shorter radius chart listing
- 3. Select the best answer. When working between values shown on a capacity chart, always choose—
  - A. the maximum value listed
  - **B.** the lower value listed
  - C. the highest value for the two listed values
- 4. Select the best answer. True or False: Wire rope capacity is determined by multiplying the number of parts of line by the rated load of the wire rope.
  - A. True
  - B. False
- 5. Select the best answer. Hook block capacity information is normally located—
  - A. on the ODCL Checklist
  - B. on the Crane History Card
  - **C.** on the side of the block

### **Conditions Affecting Capacity**

The crane's capacity may be affected by operational conditions and environmental conditions. Some conditions that the operator can control are crane level, outrigger position, side-loading, and load swing. Environmental conditions that you must be aware of are ground support and wind.

### Conditions Affecting Capacity

#### Operator-Controlled

- Out of level
- Outrigger position
- Side-loading
- Load swing

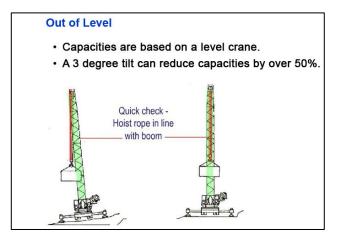
#### Environmental

- · Ground conditions
- Wind



## Out of Level

Capacities shown on the load chart for each crane are based on the crane being perfectly level. A crane that is three degrees out of level can reduce capacity by as much as 50 percent. A crane that is out of level can tip more easily. A quick way to check for level is to sight along the hoist rope. It should hang in line with the boom centerline in all quadrants. Always set cranes up as level as possible.



# **Outrigger Position**

Outrigger positions can affect capacity. On-outrigger load chart ratings apply when all outriggers are fully extended, extended to intermediate positions, or in other positions as allowed by the Original Equipment Manufacturer load charts, and all tires are clear of the ground. Unless these conditions are met, the on rubber capacity, if allowed, must be used. There is no inbetween capacity.

#### **Outrigger Position**

Outrigger capacity ratings apply when:

- outriggers are fully extended, extended to intermediate positions, or in other positions, as allowed by the OEM and load charts
- tires are clear of the ground



### **Side-Loading Causes**

Another controllable condition affecting crane capacity is side-loading. Causes of side-loading include pulling or dragging a load sideways, out of level, tilt-up operations, and rapid starting or stopping of swing.
Since load chart ratings apply only when the load is picked up directly under the boom tip, if a load is lifted off to either side of the boom tip, side-loading occurs. The stresses caused by side-loading could cause boom failure. Failure often occurs without warning and affects both lattice and telescopic booms.

#### Side-Loading Causes

- Pulling or dragging loads sideways
- Lifting when out of level
- Performing tilt-up operations
- · Rapid starts or stops when swinging





### Load Swing

Load swing affects the capacity and sometimes the stability of cranes. Load swing can be caused by the centrifugal force from rotating a crane too fast. Load swing can also be caused from booming the crane up or down in an erratic manner. Load swing increases the effective radius resulting in reduced capacity and may cause the crane to tip. Load chart ratings apply only when the load remains directly under the boom tip.

#### Load Swing



- Centrifugal force from swinging
   Erratic booming
- Erratic b
   Effects:
- Increases load radius
- Reduces capacity
- Rated capacities apply only when the load is directly
- under the boom tip.

### **Ground Conditions**

Ground conditions are a product of the environment. Soft or unstable ground can result in loss of capacity or stability. Operators cannot control ground conditions but must compensate to ensure adequate support for the crane. When soft ground cannot be avoided, use adequate blocking under all floats or pads and recheck the level of the crane frequently. Any pads, cribbing, or blocking used to support outriggers and stabilizers shall be strong enough to prevent crushing, be of sufficient width and length to prevent shifting or toppling under load, ensure ground loading is at or below the local limits, and shall be inspected before use to ensure it is free from defects.

#### Ground Conditions

#### Solid Support is Required

- · Poor ground support can reduce capacity.
- · Use adequate support (pads, cribbing, or blocking).
- · Re-check level frequently.

### Wind

Follow OEM guidance for operating in windy conditions. Both the crane and load are affected by wind. Loss of control of the load and crane may result even though the weight of the load is within the normal capacity of the crane.

#### Wind

- · Follow OEM guidance for operating in wind.
- · Both the crane and load are affected by wind.
- · Loss of control may result.

## Knowledge Check

- 6. Select the best answer. What is an acceptable adjustment for a crane's out of level set-up?
  - A. 2 degrees
  - **B.** 3 degrees
  - C. 5 degrees
  - **D.** 10 degrees
  - E. None
- 7. Select the best answer. When making a lift, rapid starting and stopping could cause-
  - A. lack of outrigger stability
  - B. side-loading
  - C. traffic tickets
- 8. Select the best answer. Load swing increases the effective radius, resulting in-
  - A. more effective load radius
  - B. more effective use of capacity charts
  - C. reduced capacity and possible overloading
- **9. Select the best answer.** Solid ground is required to support mobile cranes. If ground conditions are not adequate to support the crane,
  - **A.** do not make the lift
  - B. reduce the capacity by 50%
  - C. use pads, blocking, or cribbing under the outriggers
  - D. use bricks and cement blocks for stability

Completion

### Completion

Congratulations.

You have completed Load Charts Module 3.

Click on the Exit button to return to the main module menu.

# LOAD CHARTS MODULE 4

### Welcome

Welcome to Load Charts Module 4.



# Learning Objectives

Upon successful completion of this module, you will be able to determine crane lifting capacities for more complicated lifting scenarios, use range diagrams for planning critical or unusual lift situations, identify crane configuration options which may increase capacity, and calculate percentage of lift capacity based on the weight of the load and capacity of the crane.

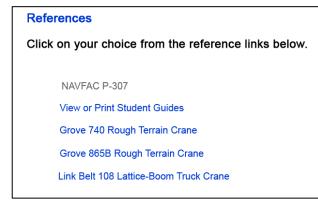
#### Learning Objectives

Upon successful completion of this module, you will be able to:

- Determine crane lifting capacities for more complicated lifting scenarios
- · Use range diagrams
- Identify crane configuration options which may increase capacity
- · Calculate the percentage of lift capacity

### References

If you would like to view or print the course Student Guide or NAVFAC P-307, click on your choice from the reference links below. Select the Grove 740 Rough Terrain Crane link to access and print the Grove 740 RT Crane Load Chart Package. This load chart package is used as a reference throughout this module and the final exam. You can also select the Grove 865B Rough Terrain Crane and Link Belt 108 Lattice-Boom Truck Crane links to access and view additional crane load chart packages.



### Load Chart Package

A load chart is a collection of diagrams, tables, and notes showing operating quadrants, listing possible crane configuration, describing the lift configurations in which a crane can safely perform, and listing capacities associated with each quadrant and configuration. Parts of the load chart are used in various combinations depending on crane configuration and lift complexity. This sample Load Chart Package is for a Grove Rough Terrain crane.

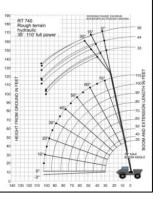
#### Load Chart Package

- · The next several unnarrated screens provide a load chart package example.
- Use the course References topic or page to access/print the Grove 740 RT Crane Load Chart Package.
- This load chart package is used as a reference throughout this module and the final exam.

### Range Diagram

#### Range Diagram

- Used for planning
- Used for considering crane configurations
- Relates boom angle and length to boom tip height and distance of the load line from the axis of rotation

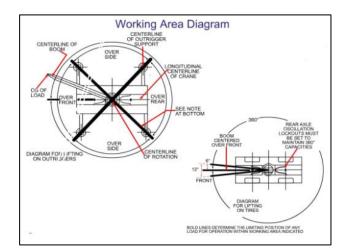


#### Load Chart Capacity Notes

- All rated loads have been tested to and meet minimum requirements of SAE J1063 OCT80 - Cantilevered Boom Crane Structures- Method of Test, and do not exceed 85% of the tipping load on outriggers (75% of the tipping load on rubber) as determined by SAE J765 OCT 80 Crane Stability Test Code
- Capacities given do not include the weight of hook blocks, slings, auxiliary lifting equipment and load handling devices. Their weight MUST be added to the load to be lifted. When more than minimum required reeving is used, the additional rope weight shall be considered part of the load.
- 3. Defined  $Arc = 6^{\circ}$  on either side of longitudinal centerline of machine.
- All capacities are for crane on firm, level surface. It may be necessary to have structural supports under the outrigger floats or tires to spread the load to a larger bearing surface.
- When either boom length or radius or both are between values lifted, the smallest load shown at either the next larger radius or boom length shall be used.
- For outrigger operation, ALL outriggers shall be fully extended with tires raised free of ground before raising the boom or lifting loads.
   Tires shall be inflated to the recommended pressure before listing on rubber.
- Thes shall be inflated to the recommended pressure before listing on rubber.
   Unless otherwise stated, capacities are with powered boom sections equally extended.
- Capacities appearing above the bold line are based on structural strength and tipping should not be relied upon as a capacity limitation.
- 10. With boom extension in working position and main boom length greater than 80 ft., boom angle must not be less than 40° since loss of stability will occur causing a tipping condition.

Notes

# Working Area Diagram



# Power Boom 360 Degrees

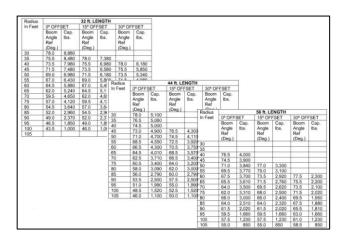
		-0	ffse	tab	le E	xten	sior	——۱		-							
Radius					m Length												
in Feet	35	40	50	60	70	80	90	100	110								
10	80,000 (66)	(69.5)	58,100 (74)														
12	67,400 (62)	62,700 (66)	53,700 (71.5)	44,600 (75)						1							
15	56,500 (56)	54,500 (61)	48,050 (67.5)	41,550 (71.5)	35,600 (74.5)	33,000 (77)				1							
20	44,000 (44.5)	43.000 (52)	39,400 (61)	33,550 (66.5)	30,500 (70.5)	28.000 (73.5)	25,500 (75.5)	22,150 (77.5)									
25	33,500 (28.5)	33,000 (41.5)	32,400 (54)	27,750 (61)	25,200 (66)	23,800 (69.5)	21,950 (72)	20,400 (74.5)	18,500 (76)								
30		26,500 (27)	25,500 (46)	23,333 (55)	21,050 (61)	20,400 (65.5)	19,300 (68.5)	17,550 (71.5)	15,750 (73.5)			N OUTRIG	GERS FL				
35			20.300	20.000	17,950	17,400	16.400	15.050	13.650				m Length				
			(36.5)	(49)	(56)	(61.5)	(66)	(68)	(70.5)	0	50	60	70	80	90	100	110
40			16,000 (24)	15,850 (41,5)	15,500 (50.5)	15,050 (57)	14,100 (61.5)	13,100 (65)	12,000 (45)	L			8,300 (31)	8,770 (42)	9,170 (49.5)	8,830 (54.5)	8.370 (58.5)
45				12,250 (33)	13,000 (45)	13,000 (52.5)	12,300 (57.5)	11,450 (61.5)	10,600 (68)	1_			6,650 (20)	7,150 (36)	7,850 (45)	7,840 (51)	7,410 (55.5)
50				9,720	10,300 (38.5)	10,750 (47.5)	10,800 (53.5)	10,000 (58.3)	9,500					5,830 (29)	6,340 (40)	6,820 (47)	6,590 (52)
Minimun	n boom a	naleídea	for indic		h (no load		(00.0)	(00.0)	0	-				4,740	5,100	5,590	5,880
					gle (no to				110	-	_	_		(19)	(34)	(42.5)	(48.5)
								75							4,050 (27.5)	4,540 (38)	4,980 (45)
							- 1	80							3,160 (18)	3,650 (32.5)	4,120 (40.5)
							- 1	85								2,870 (26)	3,380 (36)
							- 1	90								2,190 (17)	2,740 (31)
							- 1	95									2,170 (25)
							- 1	100									1,790 (16)
								Minimum	boom and	ie(dec	) for indi	cated leng	th (no load	0			0

Radius	[		Main	Boom Le	nath in	Feet				1				
in Feet	35	40	50	60	70	80	90	0	100	1				
10	37,300 (66)	31,100 (69.5)	22,150 (74)							1				
12	32,700 (62)	26,250 (66)	20,000 (71.5)	18,300 (75)										
15	27,500 (56)	23,000 (61)	16,300 (71.5)	16,950 (71.5)						1				
20	21,550 (44.5)	20,750 (52)	16,950 (61)	13,500 (66.5)	11,40					1				
25	16,950 (28.5)	16,950 (41.5)	13,600 (54)	11,300 (61)	10,25	0 9,250 (69.5	) (72)	0	,500					
30		11,850 (27)	11,400 (46)	10,000 (55)	9.300	8.500			,900 BER (	STATION	ARY - 36	0°		
35			8,220	7,910	Radius				Main	Boom Le	ngth in Fe	pet		
			(36.5)	(49)	in Feet	35	40	5	50	60	70	80	90	100
40			5,910 (24)	5,680 (41.5)	10	33,000 (66)	31,100 (69.5)	22,1						
45				4,030 (33)	12	27,350 (62)	26,250 (66)	19,0		18,300 (75)				
50				2,760 (21.5)	15	21,300 (56)	21,300 (61)	16,0		15,500 (71.5)				
55					20	13,150 (44.5)	12,750 (52)	42,4		12,400 (66.5)	10,300 (70.5)	6,170 (73.5)		
60					25	8,630 (28.5)	8,230 (41.5)	7,84	)	7,790 (61)	7,850 (66)	6,170 (69.5)	4,500 (72)	2,050 (74.5
					30		5,410 (27)	5,00		4,870 (56)	5,410 (61)	5,200 (66.5)	4,500 (68.5)	2,050 (71.5
				1	35			3,10		2,870 (49)	3,380 (56)	3,380 (61.5)	1,120 (65)	2,050

# **On-Rubber Stationary**

			Ma	in Boom Lengt	h in Feet					
Radius in Feet	35	40	50		70	80	90	]		
10	38,000 (66)	31,450 (69.5)								
12	31,150 (62)	29,000 (66)	27,75							
15	27,300 (56)	27,300 (61)	25,00 (67.5)	(71.5)						
20	20,750 (44.5)	20,750 (52)	20,45	(66.5)	13,750 (70.5)					
25	15,950 (28.5)	15,850 (41.5)	15,85	(61)	11,000 (66)	11,000 (69.5)	10,150 (72)			
30		11,850 (27)	11,50 (46)	(55)	9,300 (61)	9,300 (66.5)	9,300 (68.5)			
35			8,220 (36.5)	7,910 (49)	8,200 (56)	8,200 (61.5)	8,200 (65)			
40			5,910 (24)	5,680 (41.5)	5,980 (50.5)	5,980 (57)	5,980 (61.5)			
45				4,030 (33)	4,170 (45)	4,170 (52.5)	4,170 (57.5)			
50				2,760 (21.5)	2,770 (36.5)	2,770	2,770 (53.5)	1.		
55				NOTES FO	OR RUBI				Main	
60						No Load Stability Data				
			Ī	Front	Min.	boom an	gle (deg.	) for indicated length	40	
			1	(No load)	Max.	boom le	ngth (ft.)	at 0 deg. boom angle	70	
			1	360 Deg.				) for indicated length	55	
			- 1	(No load)	Max.	boom le	ngth (ft.)	at 0 deg. Boom angle	50	

#### 32 FT OFFSETTABLE EXTENSION **ON OUTRIGGERS - 360°** Main Boom Length in Feet 50 60 70 Radius in Feet 10 35 40 80 90 31,450 38,000 (66) 31,150 (69.5) 29,000 27.750 (71.5) 25.000 22.750 (67.5) (71.5) Weight Reductions for Load Handling Devices 12 29,000 (66) 27,300 (61) 20,750 (52) 15,850 (41.5) 11,850 (27) (62) 27,300 (56) 20,750 (44.5) 15,950 (28.5) 15 20 25 NOTES FOR RUBBER CAPACITIES No Load Stability Da 30 35 Front Min. boom (No load) Max. boom 360 Deg. Min. boom (No load) Max. boom angle (deg.) for indic in length (ft.) at 0 deg. 40 40 (biad) Max. booth angle (n. a. or a 45 \*Stowed -\*Erected (Retracted) -\*Erected (Extended) -0 50 Terocted (Extended) 9,367 Ib 15 Ton 1 Sheave 30 Ton 2 Sheave 40 Ton 4 Sheave 40 Ton 4 Sheave (wheek plates) 45 Ton 3 Sheave 40 Ton 4 Sheave 10 Ton 14 Sheave 10 Ton 4 Sheadache Bail 55 60



# 32-foot Extension

Pick & Carry

# 32-foot to 56-foot Tele-Offsetable Extension

# Zero Degree Chart


	_		
Load	Chart	Exercise	Worksheet

This is the capacity calculations worksheet you'll use to answer the question: Can this crane safely lift this load?

### Load Chart Exercise Worksheet

Note () Reference radii in \* 60 ft. boom length is with inner- mid extende

Lift Exerc	ise Work	Sheet		
Exercise Number	Crane Type			
On Outrigger	On Rubber			
Quadrant of Operations *(Check ✓)	: Over R	ear Ov	er Side 🗆	Over Front
Maximum Working Radius	ft.	Boom Leng	jth	ft.
Extension (Jib) Yes No		Stor	wed 🗆	Erected D
Stinger®: Retracted D Ex	dended 🗆		Offset _	Degrees
Deductions for Extensions				
D +				
Deduction for Main Hook Block				
Deduction for Whip Ball			2010	
Other Deductions				
Total Deductions				
Gross Capacity From Chart				
Subtract Total Deductions				
Net Capacity of Crane (Gross minu	s deduction	ns)	=	
Weight of All Rigging				
Weight of Load to be Lifted				
Total Weight of Lift				
Lift is: Within Crane's Capacity				

 ZERO DEGREE BOOM ANGLE CHARTS

 ON OUTRIGGERS - 360°

 Boom
 Main Boom Length in Feet

 Angle
 35
 40
 50
 70
 80
 90
 100
 110

 0°
 15,490
 12,240
 7,860
 4,970
 3,670
 2,710
 1,960
 1,360
 880

 0°
 12,240
 7,860
 4,970
 3,670
 2,710
 1,960
 1,360
 880

 ON RUBBER
 ON RUBBER
 Stationary Capacity Defined Arc(3) Over Front
 Boom
 Main Boom Length in Feet
 40
 50
 160
 70
 0
 1,010
 0
 1,010
 1,010
 1,010
 1,010
 1,010
 1,010
 1,010
 1,010
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 1,010

 Stationary Capacity 360° Arc

 Boom
 Main Boom Length in Feet

 Angle 35
 40
 50

 0°
 6,910
 4,190
 970

 (27.8)
 (33)
 (43)

Pick and Carry Capacities Up to 2.5 MPH Boom Centered (7) Over Front Boom Main Boom Length in Feet Angle 35 40 50 \*60 70 0° 13,900 9,660 4,830 2,160 1,010 (27.8) (33) (43) (52.8) (63) Note (Reference rails in feet

nd outer- mid & fly ret.

### Load Chart Exercise Overview

Can a lift be safely made? Ask and answer three questions. What is the net lifting capacity of the crane? What is the total load weight? Is the net lifting capacity of the crane greater than the weight of the load?

#### Load Chart Exercise Overview

#### Can a lift be safely made?

- ✓ What is the net lifting capacity of the crane?
- ✓ What is the total load weight?
- $\checkmark$  Is the net lifting capacity of the crane greater than the weight of the load?

# Lift 1 Crane Configuration

The crane for this lift is configured as follows: A 40-ton rough terrain (RT) crane equipped with a 35 foot to 110-foot boom, a stowed 32 foot to 56-foot tele-offsettable boom extension, an auxiliary boom nose, a fully reeved 3-sheave main hook block, and a 7- and 1/2-ton headache or overhaul ball. Assume the safe working load for the wire rope on each hoist is 10,000 pounds per part.

#### Lift 1 Crane Configuration

#### 40 Ton Rough Terrain (RT) Crane

#### Equipped with:

#### 35' - 110' boom

- · 35' 56' tele-offsettable extension (stowed)
- Auxiliary boom nose
- · 45 ton 3-sheave main hook block
- 7 1/2 ton headache ball



Terrain

- Use the course Reference page to access/print the Grove 740 RT Crane Load Chart Package.
- This load chart package is used as a reference throughout this module and the exam.

### Exercise Lift 1 – Lift and Load

The lift: You are assigned to remove a large air conditioning unit from a 60-foot-high building, 10 feet in from the edge, and place it on a truck bed.

The load: The unit weighs 5,140 pounds. The rigging gear weighs 85 pounds. The load will be lifted on outriggers over the front and placed over the side.

#### Exercise Lift 1 - Lift and Load

#### The Lift

- · Large industrial air conditioning unit
- From a 60 foot high, flat rooftop
- Place it on a truck bed
- 10 feet in from the edge

#### The Load

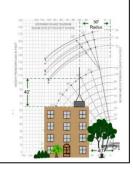
- · Unit weighs 5,140 lbs.
- Rigging gear weighs 85 lbs.
- · Load will be lifted on outriggers over the front and placed over the side

# Exercise Lift 1 – Considerations

A copy of the range diagram can be used to sketch out the job requirements for lifts over obstacles. Lift radius must be confirmed at the job site. How close can the crane be set-up? You estimate the center line of the crane will be 40 feet from the building edge. The load will be lifted 10 feet from the edge of the building making the lift radius 50 feet. The boom position is penciled in to determine whether the boom will clear all obstacles. Check for sufficient clearance between the boom and the edge of the roof. The approximate distance from the boom tip to the hook is 5 feet. The height from the rooftop to boom tip is 40 feet. Since the load and rigging take up less than 20 feet, there is plenty of working height.

#### Exercise Lift 1 - Considerations

- What is the lift radius?
- Can the boom clear all obstacles?
- Is there sufficient height?
- · Is the net capacity sufficient at this radius?



### Exercise Lift 1 - Capacity

What is the gross capacity for a fully extended boom at a 50-foot radius? It is 9,500 pounds.

#### Exercise Lift 1 - Capacity



#### Worksheet

This exercise is broken into three parts:

- Calculating Total Deductions
- Calculating Net Capacity (Gross Capacity Deductions)
- Calculating Total Lift Weight
- With this data, you will be prepared to answer the question:
  Can this lift be safely made?

Proceed to the next screen to access the worksheet.

Good Luck!

### Worksheet

This exercise gives you the opportunity to use the load and lift information to determine if this lift can be safely made.

# Lift 1 Exercise Worksheet

Lift Exercise Worksheet Grove RT740									
Fill in the missi RT740 Load Cl	ng data using the Grove hart Package.	Show Correct Answers	Hide Correct Answers						
Step 1	Deductions for Extensions Deduction for Aux. Boom Nose Deduction for Main Hook Block Deduction for Whip Ball (Heada Other Deductions (if any)	ache Ball)	895						
Step 2	Total Deductions (from calculat	art tions above) minus Deductions)							
Step 3	Weight of Load to be Lifted								
Slide 21 of 55	Select "Hide Correct An UNCLASSIFIED	swers" to allow input and changing of	weights.	$\Box \triangleright$					

# Lift 1 Status

Can this lift be made safely? The net capacity of the crane is the gross capacity of 9,500 pounds less deductions of 2,222 pounds. Net capacity equals 7,278 pounds for 360 degrees. The hook capacity is 7,278 pounds regardless of which hook is used. However, if the main hook is used, the weight of excess wire rope must be deducted. The capacity of the 110 foot boom at a 50 foot radius is the limiting factor. The weight of the rigging and the load is 5,225 pounds. Is the lift within the capacity of the crane? Yes. The net capacity of the crane exceeds the weight of the load; therefore, this lift can be made safely.

## Lift 1 Status

## Lift Status

Gross Capacity From Chart		9,500
Subtract Total Deductions	- 2,222	
Net Capacity of Crane (Gross minus deductions)		= 7,278
Weight of All Rigging	85	
Weight of Load to be Lifted	5,140	
Total Weight of Lift	5.225	

 Remember to check capacity charts for all quadrants that loads are being lifted in and carried through. Use the chart showing the lowest capacity.

## Can this lift be safely made?

# Exercise 1 - Radius Change

Refer to the load chart: What is the proper radius and gross capacity? For a 55-foot radius, the gross capacity is 8,370 pounds.

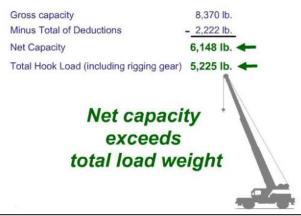
#### Exercise 1 - Radius Change

Radius		1001	RIGGI		JLLY E.		LD - 5	00	
In Feet	35	40	50	60	70	1 80	90	100	1
10	80,000 (66)	68.000	58,100 (74)		10			100	110
12	67,400 (62)	62,700 (66)	53,700 (71.5)	44,600 (75)					
15	56,500	54,500 (6.1)	48,050 (67.5)	41,550 (71.5)	35,600 (74.5)	33,000 (77)			
20	New	radi	us?	33,550 (66.5)	30,500 (70.5)	28,000 (73.5)	25,500 (75.5)	22,150 (77.5)	
25	New	aros	:57 -	27,750 (61) 23,300	25,200 (66) 21,050	23,800 (69.5) 20.400	21,950 (72) 19,300	20,400 (74.5) 17,550	18,500 (76) 15,750
30		9.00		23,300	21,050 (61)	20,400	(68.5)	(71.5)	(73.5)
35			20,300 (36.5)	20,000 (49)	17,950 (56)	17,400 (61.5)	16,400 (65)	15,050 (68)	13,650 (70.5)
40			16,000 (24)	15,850 (41.5)	15,500 (50.5)	15,050 (57)	14,100 (61.5)	13,100 (65)	12,000
45				12,250 (33)	13,000 (45)	13,000 (52.5)	12,300 (57.5)	11,450 (61.5)	10,00
50				9,720 (21.5)	10,350 (38.5)	10,750 (47.5)	10,800 (53.5)	10,000 (58.5)	9, J (62)
55	-				8,300 (31)	8.770 (42)	9,170	8,830	8,370 (58,5)
60					6,650 (20)	7,150 (36)	7,850 (45)	7,840 (51)	8,370
						5,830 (29) 4,740	6,340 (40) 5,100	6,820 (47) 5,590	<ul> <li>55' Radius</li> <li>110' Main Boo</li> </ul>
65 70	+	-							

# Lift 1 - Results

Using the gross capacity, subtract the total deductions to determine whether there is sufficient net capacity. The gross capacity is 8,370 pounds and deductions are the same, 2,222 pounds. The net capacity is 6,148 pounds, and the total load is 5,225 pounds. Can this lift still be made safely? Yes, the capacity is still greater than the weight of the load. Notice that the percentage has changed. This is now a critical lift at 85 percent of capacity for this boom length and radius.

# Lift 1 - Results



# Percentage of Capacity

What is the percentage of this crane's capacity? When planning lifts, the crane operator may need to determine the percentage of capacity being lifted. To calculate the percentage, divide the total load by the capacity of the crane or hoist. If a load is 5,225 pounds, and the capacity of the hoist is 7,278 pounds, 5,225 pounds divided by 7,278 equals .717 rounded to 72%. The total load to be lifted is 72% of the crane's capacity. This percentage is important for determining whether a lift is a critical lift (80% capacity) or a standard lift.

#### Percentage of Capacity

 Determining percentage of net lifting capacity:
 Why: Percentage of capacity is used to determine whether a lift is:

 critical
 standard

 How: Divide the total hook load by the net capacity:

 Load Net Cap.
 5,225 7,278
 .717 (72%)

The load to be lifted is 72% of net lifting capacity.

# Lift 2 Crane Configuration

The crane configuration for this lift is a 40-ton rough terrain (RT) crane equipped with a 35-to-110-foot boom, a 32 to 56 foot tele-offsettable boom extension, an auxiliary boom nose, a fully reeved 45-ton, 3-sheave main hook block, and a 7 and 1/2-ton headache or overhaul ball. Assume the rated load for the wire rope on each hoist is 10,000 pounds per part.

#### Lift 2 Crane Configuration

Results:

- 40 Ton Rough Terrain (RT) Crane Equipped with:
- 35' 110' boom
- · 35' 56' tele-offsettable extension (stowed)
- Auxiliary boom nose
- 45 ton 3-sheave main hook block
- 7 1/2 ton headache ball

 Use the course Reference page to access/print the Grove 740 RT Crane Load Chart Package.

 This load chart package is used as a reference throughout this module and the exam.



## Exercise Lift 2 - Lift and Load

The Lift: Place a 40-foot-tall communications antenna on top of an apartment complex 20 feet in from the edge of the roof.

The Load: The communications antenna weighs 2,685 pounds. The rigging gear, 10-foot slings and shackles, weigh 40 pounds.

#### Exercise Lift 2 - Lift and Load

#### The Lift:

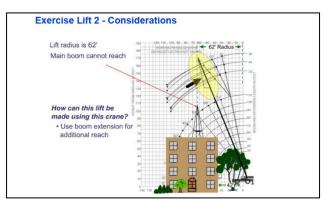
- Place a 40 foot tall communications antenna on top of the building
- · 20 feet in from the edge of the roof

#### The Load:

- Antenna weighs 2,685 lbs.Rigging gear weighs 40 lbs.
- 10 foot slings and shackles

# Exercise Lift 2 - Considerations

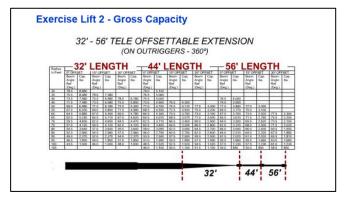
A range diagram is used to determine the requirements for this lift. The crane center pin is 42 feet from the edge of the building, and the antenna will be placed 20 feet in from the edge of the roof. Therefore, the lift radius is 62 feet. If you were to draw in the required boom position on the range diagram, you would see the main boom cannot reach to the height of the antenna. If you are not able to reposition the crane any closer, how can this lift be made with this crane? The lift can be made using the boom extension to provide the desired height.



Note the three possible positions for the extension. Next, we need to find the capacity of the crane in this configuration. Which capacity chart will we use to find the gross capacity of our crane as configured?

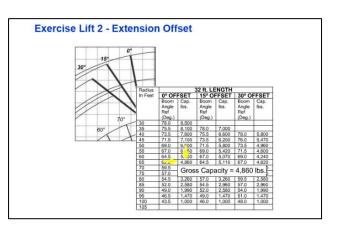
# Exercise Lift 2 - Gross Capacity

The Tele-Offsettable Extension capacity chart is used to find the gross capacity for this lift. Notice that this capacity chart shows three different extension lengths. This is because this type of extension has a multiposition, manually deployed extension. The 32-foot length shows the extension fully retracted. The 44-foot length shows the extension pinned halfway out. The 56-foot length shows the extension fully deployed. For this lift, you will use the shortest length needed, so refer to the 32-foot length chart.



# Exercise Lift 2 - Extension Offset

This crane has three offset positions for the boom extension. Three different capacities are reflected on the capacity chart. The first capacity is for 0 degree offset, the second is for 15 degree offset, and the third is for 30 degree offset. The team decided to use the zero degree offset, since this will provide the most clearance. With a radius of 62 feet, which radius on the chart will be used to determine the capacity? Use 65 feet (the next longer radius). The gross capacity is 4,860 pounds.



# Exercise Lift 2 - Deductions

Deductions are found in the load chart package. Remember, when lifting from an extension, do not deduct the weight of the erected extension. It has already been factored into the capacities shown on the chart. Asterisks indicates deductions that apply only when lifting from the main boom. All other devices suspended from or attached to the boom must be deducted from the gross capacity shown on the capacity chart.

Deductions: A 45-ton, 3 sheave hook block weighing 895 pounds, auxiliary boom head weighing 143 pounds, and a 7 and 1/2 ton headache ball weighing 338 pounds.

Weight Reductions for Load Handling Devices           32, ft. Extension with 35, ft 110 ft. Boom *Erected: 4, 149 lbs.           32, ft 56, ft. Tele. Ext. with 35, ft 110, ft. Boom *Stowed           32, ft 56, ft. Tele. Ext. with 35, ft 110, ft. Boom *Stowed           84, fb 10, ft. Boom *Erected (ret.) - 8, 288 fb. *Erected (ret.) - 8, 288 fb.           *Erected (ret.) - 8, 288 fb.           *Erected (ret.) - 8, 288 fb.		extension weight of jib! Deduction	erected ex	not deduct tension or with * asterisk
HOOK BLOCKS:			Deduction	
15 Ton, 1 Sheave	380 lbs.	Block		895 lbs.
30 Ton, 1 Sheave	843 lbs.	Aux	Boom Nose	143 lbs.
40 Ton, 4 Sheave	910 lbs.	H.A.	Ball	338 lbs.
40 Ton, 4 Sheave (w/cheek plates)	1.100 lbs.	1		
45 Ton. 3 Sheave	895 lbs.			
45 Ton, 3 Sheave (w/cheek plates)	1.095 lbs.			
Auxiliary Boom Nose	143 lbs.			
10 Ton Headache Ball	560 lbs.	1		

# Lift 2 Exercise Worksheet

This exercise gives you the opportunity to use the load and lift information to determine if this lift can be safely made.

#### Lift 2 Exercise Worksheet

- This exercise is broken into three parts:
  - 1. Calculating Total Deductions
  - 2. Calculating Net Capacity (Gross Capacity Deductions)
- 3. Calculating Total Lift Weight
- With this data, you will be prepared to answer the question:
  Can this lift be safely made?
- · Proceed to the next screen to access the worksheet.

Good Luck!

# Lift 2 Exercise Worksheet

	Lift Exercise	e Worksheet Grove RT	740	Exit
	sing data using the Grove Chart Package.	Show Correct Answers	Hide Correct Answers	
Step 1	Deduction for Aux. Boom Nose Deduction for Main Hook Block Deduction for Whip Ball (Head Other Deductions (if any)	e < ache Ball)	895	
Step 2	Total Deductions (from calcula	art tions above) minus Deductions)		
Step 3	Weight of Load to be Lifted			
Slide 33 of 55	Select "Hide Correct An UNCLASSIFIED	swers" to allow input and changing of	weights.	$\Box \triangleright$

# Exercise Lift 2 – Lift Status

Calculate the net capacity of the extension by subtracting deductions from the gross capacity. The net capacity is 3,484 pounds. This capacity is for 360 degrees, so lifting over the side and the front are covered. The weight of the load including rigging is 2,725 pounds. Is the lift within the capacity of the crane? Yes, the net capacity of the crane exceeds the weight of the load; therefore, this lift can be made safely.

xercise L	ift 2 - Lift	Status
-----------	--------------	--------

Gross (	Capacity From Chart		4.860
	tract Total Deductions		- 1,376
We	bacity of Crane (Gross minus dedu hight of All Rigging hight of Load to be Lifted	40	= 3,484
	eight of Lift	Overload	
	Within Crane's Capacity X r to check capacity charts for all quadrants that is ind carried through. Use the chart showing the to	bads are being	
	Yes - The lift is within ca	pacity of the	crane!

safely

# **Exercise Lift 3 Crane Configuration**

The crane configuration for this lift is a 40-ton rough terrain (RT) crane equipped with: a 35-to-110-foot boom, a 32-to-56-foot tele-offsettable boom extension. an auxiliary boom nose, a fully reeved 45-ton, 3-sheave main hook block, and a 7 and 1/2-ton headache or overhaul ball.

#### Lift 3 Crane Configuration

40 Ton Rough Terrain (RT) Crane

- Equipped with:
- 35' 110' boom
   35' 56' tele-offsettable extension (extended and erected)
- Auxiliary boom nose
  45 ton 3-sheave main hook block
- 7 1/2 ton headache ball



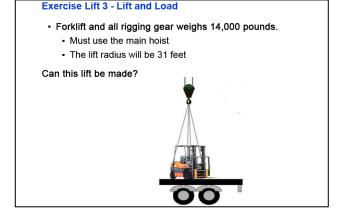
Use the course Reference page to access/print the Grove 740 RT Crane Load Chart Packag

 This load chart package is used as a reference throughout this module and the exam

# Exercise Lift 3 - Lift and Load

The Lift: To offload a forklift from a flatbed truck to the ground. The extension is erected.

The Load: The forklift weighs 14,000 pounds including the rigging gear. Since the weight exceeds the capacity of the whip hoist, you must use the main hook. The position of the flatbed makes the lift radius 31 feet. Can this lift be safely made? Follow through the steps to answer this question.



# Exercise Lift 3 - Gross Capacity

Refer to the load chart. What is the highest gross capacity listed for a lift at 31-foot radius? Using a 50foot boom at 35-foot radius, the gross capacity is 20,300 pounds.

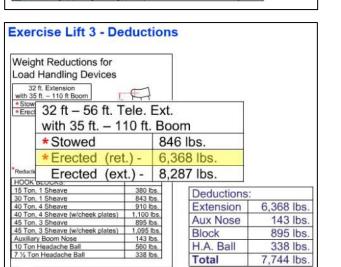
# Exercise Lift 3 - Deductions

Referring to the deductions page, look for any additional deductions that may apply. The erected teleoffsettable extension with stinger retracted is a 6,368 pound deduction.

Remember, when the extension is either erected or stowed and you are lifting from the main boom, you must take the deductions marked with asterisks. Add the deductions for the auxiliary boom nose, main hook block, and headache ball. Deductions total 7,744 pounds.

# Exercise Lift 3 - Worksheet

To determine if this lift can be made, calculate net capacity. Gross capacity is 20,300 pounds minus total deductions of 7,744 pounds equals a net capacity of 12,556 pounds. The weight of the forklift and lifting gear is 14,000 pounds. The lift in this configuration cannot be made. The additional weight of the erected boom extension severely reduces the net capacity. How can this lift be made safely with the crane at this radius? The lift could be safely made if the extension is stowed.



Exercise Lift 3 - Gross Capacity

50

(74

(67.5) 43.000

(66)

(44.5

35

35 FT - 110 ft POWER BOOM

ON OUTRIGGERS FULLY EXTENDED - 360"

(74.5) (77)

20,300 lbs. gross capacity

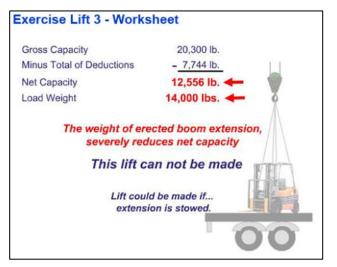
. 50' Main Boom

27.750 What is the highest gross capacity

22.4 27.760 (64) 25.5 23.300 listed for lifts at 31 ft. radius?

 31' Radius (Always use the radius with the next lower capacity, 35')

> (38) 5 8 9/ (45)



## Lift 4 Crane Configuration

The crane configured for this lift is a 40 ton rough terrain (RT) crane equipped with: a 35 to 110 foot boom, a stowed tele-offsettable boom extension, an auxiliary boom nose, a fully reeved 45-ton, 3-sheave main hook block, and a 7 and 1/2-ton headache or overhaul ball.

#### Lift 4 Crane Configuration

#### 40 Ton Rough Terrain (RT) Crane

#### Equipped with:

- 35' 110' boom
- · 35' 56' tele-offsettable extension (stowed)
- Auxiliary boom nose
- · 45 ton 3-sheave main hook block
- 7 1/2 ton headache ball



 Use the course Reference page to access/print the Grove 740 RT Crane Load Chart Package.

 This load chart package is used as a reference throughout this module and the exam.

## Exercise Lift 4 - Lift and Load

For this scenario, use the On-Rubber capacity chart.

**The Load:** A bundle of lumber weighing 5,440 pounds including the rigging gear.

**The Lift:** The load will be lifted out of a fenced staging area at a 35-foot radius. The extension has been placed in the stowed position. You will travel with the load making this a pick-and-carry lift.

Never attempt to make on rubber lifts with an extension erected.

#### Lift and Load

- Load weight = 5,440 pounds (including gear)
- Extension is stowed
- 35-foot radius
- Pick-and-Carry lift

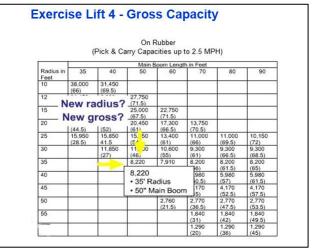
NEVER make lifts on-rubber with extensions or jibs erected!



## Exercise Lift 4 - Gross Capacity

Use the chart On-Rubber - Pick and Carry.

Since the crane will be working with a maximum of 35foot radius, refer to the column labeled *RADIUS IN FEET* and row labeled *35 feet.* Trace the main boom length of 50 feet. The highest listed gross capacity using a boom length of 50 feet is 8,220 pounds.



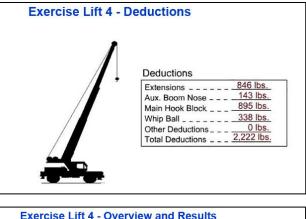
# Exercise Lift 4 - Deductions

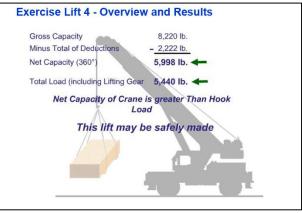
Deductions are found in the load chart package and include: an extension weighing 846 pounds, auxiliary boom nose weighing 143 pounds, main hook block weighing 895 pounds, and whip ball weighing 338 pounds. Total deductions equal 2,222 pounds.

# Exercise Lift 4 – Overview and Results

*Is there enough capacity to make the lift?* Gross capacity is 8,220 pounds. We subtract deductions of 2,222 pounds. The net capacity is 5,998 pounds. *What is the total weight to be lifted?* 

Load weight including all rigging gear is 5,440 pounds. *Can this lift be safely made?* Yes, the net capacity of the crane is greater than the load on the hook. This lift exceeds 80% of the lifting capacity; therefore, it is a critical lift.





## Summary and Review

In this module, we have established safe lifting capacities by determining the cranes gross capacities, using range diagrams for pre-planning lifts, calculating net capacities, and identifying configuration options to optimize capacity.

#### Summary and Review

Safe lifting capacities are established by:

- Determining the crane gross capacities
- · Using Range Diagrams for pre-planning lifts
- Calculating net capacities
- · Identifying configuration options to optimize capacity

## Reference

The following questions require the use of the Grove RT-740 Rough Terrain Crane load chart package. Please obtain this package before answering the questions. Use the course Reference and follow the links to the load chart package. It is a PDF document, and once opened, it can be printed.

#### Reference

The following questions require the use of the Grove RT-740 Rough Terrain Crane load chart package. Please obtain this package before answering the questions.

- Use the course Reference page and follow the links to print the load chart package for this crane:
  - Grove RT-740 Rough Terrain Crane

This load chart package is a PDF document and once opened can be printed.

# Knowledge Check

1. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. Which radius would you refer to on the load chart to determine capacity?

- A. 68 feet
- **B.** 70 feet
- **C.** 80 feet
- **D.** 95 feet

## 2. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. Which boom length on the load chart would you choose to determine capacity?

- **A.** 85 feet
- **B.** 90 feet
- **C.** 95 feet
- **D.** 100 feet

## 3. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. The gross capacity at a 68-foot radius with 95 feet of boom is—

- **A.** 3,551 pounds
- **B.** 4,740 pounds
- **C.** 5,100 pounds
- **D.** 5,590 pounds

## 4. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. Total deductions for the crane as equipped are—

- A. 560 pounds
- **B.** 1,041 pounds
- **C.** 1,406 pounds
- **D.** 1,549 pounds

## 5. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. The net capacity of this crane is—

- **A.** 2,878 pounds
- **B.** 3,551 pounds
- **C.** 4,041 pounds
- **D.** 4,740 pounds

#### 6. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

#### Use the Grove RT-740 Rough Terrain Load Chart to answer this question.

You are lifting a generator weighing 2,698 pounds. The rigging gear weighs 150 pounds. The total load weight will be—

- **A.** 2,698 pounds
- **B.** 2,848 pounds
- **C.** 3,288 pounds
- **D.** 3,488 pounds

## 7. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. The 40-ton 4 sheave main hook block is used.

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

Use the Grove RT-740 Rough Terrain Load Chart to answer this question. If the 40-ton main hook were used with cheek plates instead of without cheek plates, what would the consequence be?

- **A.** Capacity would increase using the block with cheek plates.
- **B.** Either block could be used equally safely.
- **C.** Increased deductions would reduce the margin between load and capacity.
- **D.** The load could not be lifted safely.

#### 8. Select the best answer.

**Crane Configuration:** The Grove RT-740 is equipped with a stowed tele-offsetable boom extension. The whip line with a 10-ton headache ball is reeved over the auxiliary boom nose. **No main block is used.** 

**The lift:** To lift a generator from a trailer to a roof top using a Grove RT-740. The working radius will be 68 feet with a 95-foot boom.

#### Use the Grove RT-740 Rough Terrain Load Chart to answer this question.

The gross capacity of the crane is 5,100 pounds. The deductions total 1,549 pounds. The load weighs 2,848 pounds. Based on the information provided, is this a critical lift?

A. Yes

B. No

## Completion

## Completion

Congratulations.

You have completed Load Charts Module 4.

Click on the Exit button to return to the main module menu.

# LOAD CHARTS MODULE 5

# Welcome

Load Charts Module 5 is a practice exercise.

# **Exercise Directions**



- This exercise presents questions based on references normally found in a load chart package. While the weight of excess wire rope must be considered when calculating deductions on some cranes, we will not deduct it in these questions for simplicity.
- Select the References screen or slide to obtain the appropriate load chart package (Grove 740 RT and/or 638E2) to answer the questions
- After completing the exercise, close the exercise or browser window to return to the main module menu

## References

#### References

Click on your choice from the reference links below.

Grove 740 Rough Terrain Crane

Series 638E2 Boom

# Knowledge Check

 Use the Grove RT-740 rough terrain hydraulic crane load chart package with a 35-foot to-110-foot power boom, reeved with 6 parts of line with a permissible line pull of 12,920 pounds, a 45-ton 3-sheave hook block with cheek plates, a 32-foot normally stowed extension, and a 7 and ½ ton headache ball reeved over the auxiliary boom nose.

**Select the best answer.** What is the gross capacity for this crane as configured on outriggers with the boom fully retracted at minimum radius?

- **A.** 56,500 pounds
- **B.** 67,400 pounds
- **C.** 77,520 pounds
- **D.** 80,000 pounds
- 2. Use the Grove RT-740 rough terrain hydraulic crane load chart package with a 35-foot to-110-foot power boom, reeved with 6 parts of line with a permissible line pull of 12,920 pounds, a 45-ton 3-sheave hook block with cheek plates, a 32-foot normally stowed extension, and a 7 and ½ ton headache ball reeved over the auxiliary boom nose.

**Select the best answer.** What is the net capacity with a fully extended boom at minimum radius in the current configuration?

- **A.** 16,253 pounds
- **B.** 16,391 pounds
- **C.** 16,919 pounds
- **D.** 18,500 pounds
- **3.** Use the Grove RT-740 rough terrain hydraulic crane load chart package with a 35-foot to-110-foot power boom, reeved with 6 parts of line with a permissible line pull of 12,920 pounds, a 45-ton 3-sheave hook block with cheek plates, a 32-foot normally stowed extension, and a 7 and ½ ton headache ball reeved over the auxiliary boom nose.

**Select the best answer.** Choose the maximum net load that can be lifted safely at maximum usable radius.

- A. 493 pounds at 90 feet
- **B.** 1,790 pounds at 100 feet
- **C.** 2,170 pounds at 95 feet
- D. 2,740 pounds at 90 feet

**4.** Use the Grove RT-740 rough terrain hydraulic crane load chart package with a 35-foot to-110-foot power boom, reeved with 6 parts of line with a permissible line pull of 12,920 pounds, a 45-ton 3-sheave hook block with cheek plates, a 32-foot normally stowed extension, and a 7 and ½ ton headache ball reeved over the auxiliary boom nose.

**Select the best answer.** When lifting on rubber, what is the maximum load you can pick and carry on the hook with a fully retracted boom at a 15-foot radius?

- A. 24,878 pounds
- **B.** 25,053 pounds
- **C.** 25,191 pounds
- **D.** 27,300 pounds
- 5. Use the Grove RT-740 rough terrain hydraulic crane load chart package with a 35-foot to-110-foot power boom, reeved with 6 parts of line with a permissible line pull of 12,920 pounds, a 45-ton 3-sheave hook block with cheek plates, a 32-foot normally stowed extension, and a 7 and ½ ton headache ball reeved over the auxiliary boom nose.

**Select the best answer.** What is the maximum pick and carry net capacity for a 90-foot boom length?

- **A.** 10,150 pounds
- **B.** 5,778 pounds
- C. 6,878 pounds
- **D.** 7,903 pounds
- 6. Use the 638E2 Capacities Chart found in the references to answer these questions.

Select the best answer. What is the maximum Gross Capacity for this crane as configured?

- A. 10,850 pounds
- **B.** 28,550 pounds
- **C.** 39,650 pounds
- **D.** 40,000 pounds
- 7. Use the 638E2 Capacities Chart found in the references to answer these questions.

**Select the best answer.** When lifting a load with this crane, what is the maximum gross capacity at a 28 foot radius?

- A. 6,150 pounds
- **B.** 7,645 pounds
- **C.** 7,995 pounds
- **D.** 8,350 pounds

8. Use the 638E2 Capacities Chart found in the references to answer these questions.

**Select the best answer.** What is the net capacity for this crane using 27 feet of boom at a 21-foot radius with a one sheave block?

- **A.** 9,950 pounds
- **B.** 10,150 pounds
- **C.** 12,750 pounds
- **D.** 12,900 pounds
- **9.** Use the 638E2 Capacities Chart found in the references to answer these questions.

**Select the best answer.** What is the maximum weight that can be lifted safely with the boom extended to 38 feet using a two-sheave block?

- **A.** 3,850 pounds
- **B.** 25,395 pounds
- C. 25,750 pounds
- **D.** 27,500 pounds

Com	pletion

#### Completion

Congratulations.

You have completed Load Charts Module 5.

Click on the Exit button to return to the main module menu.

# **CRANE COMMUNICATIONS**

## Welcome

Welcome to Crane Communications.



# Learning Objectives

Upon successful completion of this module, you will be able to describe the communication methods used during crane operations at Navy facilities including hand signals, radio communications, and direct voice.

# **Crane Communication Methods**

Standard hand signals provide a universal language understood by everyone involved with weight handling; consequently, they are the most common method used in crane operations. When presented properly, standard hand signals help prevent miscommunication and play a very important part in safe crane operations.

When making lifts where hand signals are not feasible (such as when the operator cannot see the signal person), the rigger giving the signals shall remain in continuous voice communication with the operator. The operator shall stop the crane at any time and in any situation judged to be unsafe or when communication is lost or unclear. If communication is lost, the operator shall stop operation until communication is reestablished. In addition, the operator shall immediately respond to a direction from any person to stop the crane.

## Learning Objectives

Upon successful completion of this module, you will be able to:

- Describe communication methods
- · Use and interpret hand signals
- · Explain radio proper procedures
- · Explain when direct voice is allowed

#### **Crane Communication Methods**

- Hand signals
- · Radio communications
- Direct voice
- · Continuous communications required for:
  - Complex lifts
  - Blind lifts
- · Use direct voice only in close proximity

Radio communications are well suited for blind and complex lifts. As a general rule, direct voice should only be used when the operator and rigger are working in close proximity, and ambient noise is not a factor.

# Hand Signals

Hand signals are the most widely used method of communication between signalers and crane operators. Hand signals like those found in the American Society of Mechanical Engineers, A.S.M.E. B30 standards, must be posted in the crane in clear view of the operator. Your activity may approve local signals in addition to these standard signals.

#### Hand Signals

#### Standard Signals Source:

Standard Hand Signals from The American Society of Mechanical Engineers (A.S.M.E. B30)

#### Additional hand signals, must be:

- approved by crane and rigger supervisors included in rigger and operator training
- posted in the crane cab in clear view

#### **Relay Signalers:**

- from signaler to signaler to the operator
  results in lag time

- not more than two signalers
  not recommended for close tolerance lifts
- · requires positive transfer of load control



# Hand Signal Rules

Signalers must remain in clear view of the crane operator. If the crane operator can't see you, another method of communication must be used. Only one rigger or signaler shall communicate with the crane operator at a time except for the stop and emergency stop signals which may be given at any time by any team member.

#### **Hand Signal Rules**

- · Signalers must remain in clear view of the operator.
- · Only one signaler shall communicate with the crane operator at a time.
- Stop and emergency stop signals may be given by any team member.

## Radio

Radios can be used to direct crane lifts while keeping crane team members informed of the lift status.

Radio guidelines: The device or devices used shall be tested on-site prior to crane operations. Use an isolated channel and clear the line of other traffic. Limit background noise. The operator's reception of signals shall be by a hands-free system.

Radio work practices: Voice directions given to the operator shall be given from the operator's directional perspective. Identify the crane and yourself. Each voice signal shall contain the following elements, given in the

#### **Radio Communications**

- The device(s) used shall be tested on-site prior to operations.
- Use an isolated channel
- Clear the line of other traffic
- Limit background noise
- · The operator's reception of signals shall be by a hands-free system.
- Voice directions given to the operator shall be given from the operator's directional perspective.
- Identify the crane and yourself
  Each voice signal shall contain the following elements, given in the following order: function (such as hoist, boom), direction, distance and/or speed, function, stop command.
  - Allow time between commands
- · Verify the command

Note: The operator shall stop the crane at any time and in any situation judged to be unsafe or when communication is lost or unclear. In addition, the operator shall immediately respond to a direction from any person to stop his/her crane.

following order: function (such as hoist, boom), direction, distance and/or speed, function, stop command. Allow time between commands. Verify the command. Note: The operator shall stop the crane at any time and in any situation judged to be unsafe or when communication is lost or unclear. In addition, the operator shall immediately respond to a direction from any person to stop the crane.

# Knowledge Check

- 1. Select the best answer. Direct voice should only be used when—
  - **A.** No other form of communication is available, and ambient noise is high.
  - **B.** The operator and rigger are working in close proximity, and ambient noise is high.
  - **C.** The operator and rigger are working in close proximity, and ambient noise is low.
  - **D.** The rigger has not learned hand signals.
- 2. Select the best answer. In the crane cab, the crane operator must have a clear view of the---
  - **A.** ASME Hand Signal Chart
  - **B.** crane lift history
  - C. crane maintenance records
  - D. EOM
- 3. Select the best answer. How many signalers shall communicate with the crane operator at the same time?
  - A. no signalers unless directed by the Rigger-in-Charge
  - **B.** one signaler at a time
  - **C.** one signaler for each crane involved
  - **D.** up to three signalers
- 4. Select the best answer. A universal language understood by everyone involved with weight handling is—
  - **A.** direct voice commands
  - B. hand signals
  - **C.** signal flags
  - D. spoken word
- 5. Select the best answer. Any additional hand signals must be—
  - A. approved by ASME
  - B. approved by NOSH
  - C. approved by OSHA
  - **D.** approved by the activity

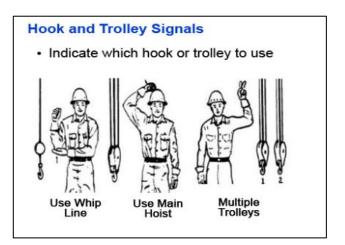
- 6. Select the best answer. Another form of communication, other than hand signals, must be used if—
  - A. Activities designate alternative methods.
  - **B.** Ambient noise is greater than the lack of visibility.
  - **C.** The signaler is in clear view of the Rigger-in-Charge.
  - **D.** The signaler is not in clear view of the crane operator.

# Hook and Trolley Signals

These signals indicate which hook or trolley to use and are used in conjunction with operating signals.

## **Auxiliary Hoist**

When calling for the whip line or auxiliary hoist: the elbow is tapped with the opposite hand and followed with the appropriate hook movement signal.



#### **Auxiliary Hoist**

- · Elbow is tapped with the opposite hand to indicate auxiliary hoist.
- Follow up with standard hook signals



## Main Hoist

When calling for the main hoist, the signaler taps a fist on his or her hard hat and follows with the appropriate hook movement signal.

#### Main Hoist

- Fist is tapped on the hard hat to indicate the main hoist.
- Follow up with standard hook signals



## Multiple Hook & Trolleys

When working with a multiple trolley crane, these signals indicate which trolley to use. They are always followed by movement signals.

#### **Multiple Hooks or Trolleys**

- One finger up for the number "1" hook or trolley
- Two fingers up for the number "2" hook or trolley
- · Each followed with standard signals to indicate the desired motion

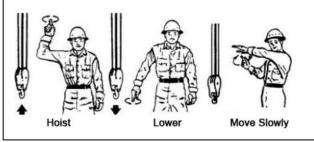


## **Hoist Signals**

Hoist and lower signals are the same for all cranes. The distinct circular motion helps the operator see the signal clearly from greater distances and helps distinguish them from other signals.

#### **Hoist and Lower Signals**

- Used with all cranes
- · Signals "hoist" or "lower"
- · Circular motion adds clarity



## Hoist Up

The hoist signal is given with the forearm vertical, the index finger pointing up, and the hand moving in small horizontal circles.

## Hoist

- Forearm raised
- · Index finger pointing up
- · Hand moving in small horizontal circles

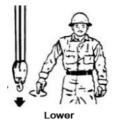


## **Hoist Lower**

The lower signal is given with the arm extended downward, the index finger pointed down, and the hand moving in small horizontal circles.

#### Lower

- Arm extended downward
- · Index finger pointed down
- Hand moving in small horizontal circles



# Move Slowly

A hand held motionless in front of any signal indicates to move slowly. In this clip, the rigger is signaling to hoist slowly.

#### Move Slowly

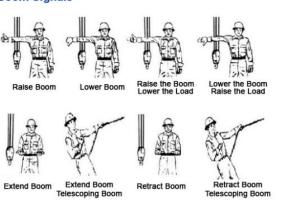
- A hand held in front of any signal indicates to "move slowly."
- One hand gives a signal.
- The other hand is motionless in front of the signal.





Boom signals direct the operator to raise and lower or to extend and retract the boom. Combination boom and hoist signals allow the load to remain at the same height while booming up or down.

## Boom Signals



# Raise Boom (Boom Up)

The signal to raise the boom, or boom up, is given with an extended arm, fingers closed, and thumb pointing upward.

#### Raise Boom (Boom Up)

Arm extended
 Fingers closed
 Thumb pointing up

## Lower Boom (Boom Down)

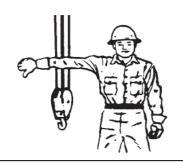
The signal to lower the boom or boom down is given with an extended arm, fingers closed, and thumb pointing downward.

## Raise the Boom - Lower the Load

The signal to raise the boom and lower the load is given with an extended arm, thumb pointing upward, and fingers flexing in and out.

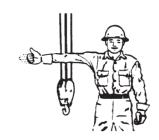
## Lower Boom (Boom Down)

- Arm extended
- Fingers closed
- Thumb pointing down



#### **Raise Boom and Lower Load**

- Arm extended
- Thumb pointing up
- Flexing fingers in and out

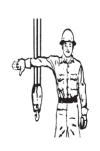


## Lower the Boom - Raise the Load

The signal to lower the boom and raise the load is given with an extended arm, thumb pointing downward, and fingers flexing in and out.

#### Lower Boom and Raise Load

- Arm extended
- Thumb pointing down
- Flexing fingers in and out



## Extend Boom

The signal to extend the boom is made with both fists in front of the body and thumbs pointing outward away from each other, motioning in and out.

## **Extend Telescoping Boom**

- · Both fists in front of the body
- Thumbs pointing out
- · Motioning in and out



## Extend Boom One Handed

The one handed extend signal is made with one fist in front of the chest, and the thumb pointing inward with a tapping motion.

#### Extend Boom - One Hand

- Place one fist in front of the chest
- Thumb pointing inward
- · Show a tapping motion



# **Retract Boom**

The signal to retract the boom is made with both fists in front of the body, thumbs pointing toward each other and motioning in and out.

#### Retract Boom

- · Fists in front of the body
- Thumbs pointing toward each other
- · Motioning in and out



# **Retract Boom One Handed**

The one handed retract signal is made with one fist in front of the chest and the thumb pointing outward with a tapping motion.

#### **Retract Boom - One Handed Signal**

- · Place one fist in front of the chest
- · Thumb pointing out
- · Show a tapping motion



# **Directional Signals**

Directional signals are used to guide horizontal crane movements such as bridge, trolley, and swing.

# **Travel or Bridge**

The signal for crane or bridge travel is made with an extended arm, hand open with palm facing outward, and the hand moving horizontally in the desired direction of travel.

# **Directional Signals Trolley Travel**

**Bridge Travel** 

Swing

#### **Travel or Bridge** · Extend arm

· Hand is open and palm is facing outward.

· Hand moves horizontally in desired direction of travel.



# **Trolley Direction**

The signal for trolley travel is made with a palm up and fingers closed and the thumb moving in the desired direction of travel.

#### Trolley

- · Hand is held with fingers closed.
- · The thumb is pointing in the desired direction of travel.
- · The extended thumb moves in the direction of travel.



# Swing

**Stop Signals** 

operations must be secured.

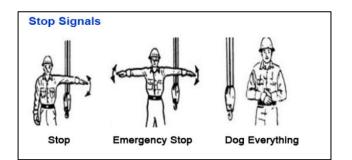
The signal for swing or rotate is an extended arm with the index finger pointed in the desired direction of rotation.

Stop and emergency stop signals can be given by anyone. When these signals are given, the operator must stop operations as quickly and as safely as possible. The dog everything signal is used when all

#### Swing

- Arm extended
- Hand closed
- · Index finger pointing in the desired direction of swing





## Stop

The stop signal is an extended arm, palm down moving back and forth horizontally.

# **Emergency Stop**

The signal for an emergency stop is both arms extended with palms down, moving them back and forth horizontally.

## Stop

- Arm extended
- Palm down
- Arm moving horizontally



## **Emergency Stop**

- · Both arms extended
- Palms down
- · Both arms move back and forth horizontally



# Dog Everything

The signal to dog everything is given to the operator when crane operations are complete or when the crane needs to be secured. The signal to dog everything is clasped hands in front of the body.

#### Dog Everything

- · When all operations must be secured, set the brakes, pawls, and dogs.
- · Hands clasped in front of the body



# Magnet Disconnected

Magnet signals are used to communicate the current status of the magnet whether it is on or off. The magnet disconnect signal is used to let the person on the ground know that the electricity has been secured, and it is safe to disconnect the magnet from the crane. The magnet disconnected signal is given with both arms extended, palms up, and fingers open.

#### Magnet Disconnected

- Arms extended
- · Palms up
- Fingers open



## **Communications Summary**

In order for communications to be effective, they must be clear, concise, continuous, and understood by the crane team. Hand signals are the primary means of communication between signalers and operators. Radios are preferred for critical and blind lifts. Voice communication should only be used in close proximity and where ambient noise is not a problem.

#### **Crane Communications Summary**

Effective communication is:

- Clear and concise
- · Understood by the Crane Team
- Continuous

#### Communication Methods:

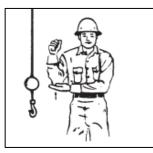
Hand signals
 Typically the primary means of crane communication

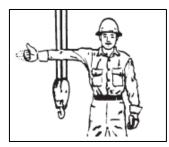
Radios

- Sometimes used in place of hand signals
- Preferred for complex and blind lifts
- Voice communication
- Should only be used where ambient noise is not a problem
- Should only be used in close proximity to the operator

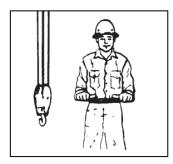
# Knowledge Check

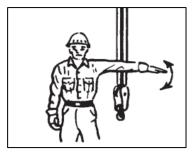
- 7. Select the best answer. Which of the following correctly identifies the hand signal shown in the image?
  - A. raise hoist
  - B. travel
  - C. use auxiliary hoist
  - **D.** use main hoist
- 8. Select the best answer. What hand signal is being given when the arm is fully extended, the thumb is pointing directly upwards, and the remaining fingers are repeatedly curling inwards towards the palm and then extending outwards?
  - **A.** Lower the boom
  - B. Lower the hoist
  - C. Raise the load-lower the boom
  - D. Stop activities
- 9. Select the best answer. This signal indicates to-
  - A. extend the boom
  - **B.** forward
  - C. raise the load
  - D. stop
- 10. Select the best answer. This signal indicates to-
  - **A.** lower the load
  - B. move closer
  - **C.** retract the boom
  - D. separate the load
- 11. Select the best answer. This signal indicates to-
  - A. emergency stop
  - B. stop
  - C. swing
  - D. travel back



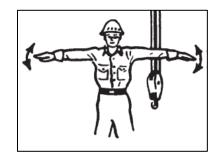




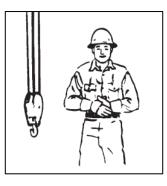




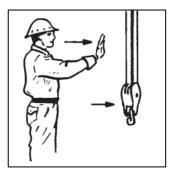
- 12. Select the best answer. This signal indicates to-
  - A. emergency stop
  - B. magnet disconnect
  - C. stop
  - D. swing
- **13. Select the best answer.** This signal, given by the operator, indicates—
  - A. emergency stop
  - **B.** extend boom
  - C. hoist
  - D. magnet disconnected
- **14. Select the best answer.** This signal, given by the operator, indicates—
  - A. dog everything
  - **B.** emergency stop
  - C. lower load
  - D. retract boom
- **15. Select the best answer.** What is the bridge crane communications hand signal pictured with the palms up, fingers closed, thumb pointing in the direction of motion and jerking horizontally?
  - A. bridge travel
  - B. hoist
  - C. move slowly
  - D. swing
  - E. trolley travel
- **16. Select the best answer.** What hand signal is being given when the arm is extended forward, the hand is open and slightly raised, and the arm is making a pushing motion in the direction of travel?
  - A. bridge travel
  - B. hoist
  - C. lower
  - D. move slowly
  - E. trolley travel











# CRANE TEAM CONCEPT

# Welcome

Welcome to Crane Team Concept.



## Learning Objectives

Upon successful completion of this module, you will be able to explain the crane team concept, define how a crane team is organized, and understand the roles and responsibilities of each team member.

#### Learning Objectives

Upon successful completion of this module, you will be able to:

- · Explain the crane team concept
- · Define crane team organization
- · Identify team member responsibilities



# Crane Team Concept

The crane team concept was developed to help ensure that crane operations are executed without injury to personnel and without damage to property or equipment. To accomplish this goal, the crane team works together to identify and eliminate obstacles to safety.

#### **Crane Team Concept**

- The Crane Team Concept helps ensure crane operations occur:
- Without injury to personnel
- Without damage to:
  - Property
  - Equipment



# Crane Team Members

The basic crane team consists of the crane operator and the Rigger-in-Charge. The supervisor may assign other personnel as required. Additional members may include riggers, signal persons, and crane walkers. A rigger supervisor, operator supervisor, or a rigging or crane operator working leader may conduct team briefings.



- The basic crane team members include:
- the crane operator
- Rigger-in-Charge
- · Additional team members may include:
- riggers
- signal persons
- crane walkers

# Knowledge Check

- 1. Select the best answer. The Crane Team Concept was developed to ensure that all operations involving the crane are executed without—
  - A. damage to equipment
  - **B.** damage to property
  - **C.** injury to personnel
  - D. all the above
- 2. Select the best answer. The minimum Crane Team consists of—
  - A. the crane operator and rigger-in-charge
  - **B.** the crane operator, crane supervisor, and crane rigger
  - C. the crane operator, crane walker, and crane rigger
  - D. the crane operator, rigger, supervisor, and crane rigger
- 3. Select the best answer. Additional crane team members may be assigned by-
  - A. the crane operator as required
  - **B.** the crane rigger as required
  - **C.** the EOM designation
  - D. the supervisor as required

## **Shared Responsibilities**

While each member of the crane team has individual responsibilities, all team members share some common responsibility, including participation in pre-job briefings, watching for potential problems and making other team members aware of them. All team members are responsible for keeping nonessential personnel away from the crane's operating envelope during lifting evolutions. Any crane team member shall stop the job any time unsafe conditions are found and report to supervision problems that cannot be resolved by the team.

#### Shared Responsibilities

Crane Team shared responsibilities include:

- Pre-job briefing
- Communications
- Safety



## **Pre-Job Briefing**

A rigger supervisor, operator supervisor, or a rigging or crane operator working leader (classified as WL) shall review on-site conditions for critical lifts and shall perform a pre-job briefing before each critical lift to ensure all crane team personnel understand the required procedures for the lift. Any newly assigned personnel shall be briefed by the supervisor or working leader.

#### Pre-Job Briefing

 A rigger supervisor, operator supervisor, or a rigging or crane operator working leader shall review on-site conditions for critical lifts and shall perform a pre-job briefing before each critical lift.

· Any newly assigned personnel shall be briefed by the supervisor or working leader.

## **Crane Team Communications**

Communications during the lift are just as important as the pre-lift brief. All team members must be made aware of any problems that are discovered. When making lifts where hand signals are not feasible, the rigger giving the signals shall remain in continuous voice communication with the operator. If the communication ceases, the operator shall stop operation until communication is reestablished.

#### Crane Team Communications

When making lifts where hand signals are not feasible:

- The rigger giving signals shall remain in continuous voice communication with the operator.
- If communication is lost, the operator shall stop until communication is reestablished



## Safety

**Stop crane operations** before personnel board the crane. Cranes should be positioned to allow safe boarding.

**Stop work** if you're unsure about the assigned task or if you feel safety is in jeopardy. Have problems resolved before resuming operations.

#### **Crane Team Safety**

Team members must stop operations when:

- · Safety is jeopardized.
- · Personnel board the crane.
- The task is not clear.



# **Crane Operator Responsibilities**

The crane operator must ensure that his or her license is not expired, and that the certification of the crane is not expired prior to operation. These are the two expiration dates that are of particular importance to crane operators.

The crane operator is responsible for performing the preuse check of the crane, and the operator's main concern during crane operation is operating safely. The crane operator must have a full understanding of each lift prior to execution and moves only when directed by the signal person.

#### Crane Operator Responsibilities

Crane operators are responsible for:

- · the pre-use check
- understanding the lift
- operating safely



## **Pre-Use Check**

When performing the pre-use check of the crane, the operator follows and completes the Operator's Daily Checklist, the ODCL.

#### Pre-Use Check



The ODCL includes:

- Walk Around Check
- Machinery House Check
- Operator's Cab Check
- Operational Check

# Full Understanding

Before making a lift, the crane operator must have a full understanding of the lift and how it is to be executed. The operator must know the exact or estimated load weight, the destination, and the capacity of the crane as it is configured.

#### Full Understanding

- Lift variables:
- Load weight
- Load destination
- Crane capacity



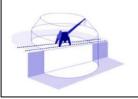
# **Stopping Operations**

The crane operator must immediately stop operations when the operating envelope is penetrated, if communications are lost during a blind or critical lift, and anytime a stop signal is given by anyone.

#### **Stopping Operation for Safety**

The crane operator stops operations when:

- A vehicle or pedestrian enters the crane envelope.
- Communications are lost.
- A stop signal is given.



# Knowledge Check

- **4. Select the best answer.** While the members of the crane team have individual responsibilities, each have joint responsibilities as well. Each member must—
  - **A.** Attend the pre-lift briefing. Any new members who replace another team member must be briefed as well.
  - **B.** Keep nonessential personnel out of the operating area.
  - **C.** Keep the Rigger-in-Charge well informed of conditions affecting personnel or the equipment during lifts.
  - D. Stop operations whenever safety is in question.
  - E. Support the goal of safe crane operation.
  - **F.** Perform all the listed actions above.
- 5. Select the best answer. Securing the crane envelope is the-
  - **A.** combined responsibility of all team members
  - B. combined responsibility of the crane operator and the crane supervisor
  - **C.** sole responsibility of the crane operator
  - D. sole responsibility of the rigging supervisor

- 6. Select the best answer. Crane operators are responsible for all the following except—
  - A. doing a thorough ODCL inspection
  - B. lifting and landing all loads safely
  - C. maintaining communication with the signaler
  - D. slowing down when signals are unclear
- 7. Select the best answer. If you feel safety is in jeopardy during the performance of your task, you should—
  - A. call your supervisor for clarification
  - B. evaluate the lift plan
  - C. stop work and have the problem resolved
  - **D.** use the OEM manual to solve the problem
- 8. Select all that apply. The crane operator must immediately stop operations when-
  - **A.** A stop signal is given.
  - **B.** Communications are lost during a blind or critical lift.
  - C. Operations have exceeded allowed time.
  - **D.** The operating envelope is penetrated.
  - **E.** The weather forecast is not good.

## **Rigger-In-Charge Responsibilities**

The rigger-in-charge (RIC) has overall control of the operation including planning all aspects of the lift, determining the weight of the load to be lifted, establishing the appropriate method of communication with the operator, ensuring the load is properly rigged, ensuring the crane operating envelope remains clear of all obstructions, providing signals to the operator or assigning another rigger or signal person to provide the signals, and conducting the operation in a safe manner.

The RIC shall coordinate the activities of other crane team members. The RIC shall not perform functions that would compromise their overall control of the operation.

#### Rigger-In-Charge Responsibilities

- · Planning all aspects of the lift
- · Determining the load weight
- Establishing the method of communication
- Ensuring the load is properly rigged
- Ensuring the crane operating envelope remains clear of all obstructions
- · Providing signals to the operator
- Conducting the operation in a safe manner
- Coordinating the activities of other team members



# **Rigger Responsibilities**

The rigger is responsible for carrying out the assignments from the Rigger-in-Charge and the rigger supervisor, including assisting the crane operator in performing the pre-use check of the crane, proper gear selection and inspection prior to use, safe rigging of the load, and keeping the Rigger-in-Charge informed of questionable conditions associated with the operation.

#### **Rigger Responsibilities**

- Assisting the crane operator in performing the pre-use check of the crane
- Proper gear selection and inspection prior to use
- · Safe rigging of the load
- Keeping the Rigger-in-Charge informed of questionable conditions



# Crane Walker Responsibilities

The crane walker ensures the safe travel of the crane by observing for potential obstructions, properly aligning crane rail switches, and being in a position to immediately notify the operator to stop operations should a potential problem arise. Based on the size of the crane and congestion of the area, multiple crane walkers may be required.

#### Crane Walker Responsibilities



- · Observing for potential obstructions
- Properly aligning crane rail switches
- Being in position to notify the operator to stop operations

## Assists with the Pre-Use Check

The crane walker is responsible for assisting the rigger and operator in the pre-use check of the crane.



# Signal Person Responsibility

The signal person, or designated signaler, is responsible for communicating crane movements with the crane operator. The signal person may be the rigger-in-charge, a rigger, or another qualified individual.

# Supervisor Responsibilities

The supervisor is familiar with NAVFAC P-307 and supports the crane team concept. The supervisor designates crane team personnel, reviews and inspects site conditions for potential safety problems and critical lifts, reviews procedures for operations near electrical lines, investigates and reports crane accidents, and supports the team anytime they feel they need to stop a lift due to safety concerns.

## Signal Person Responsibility



- Responsible for communicating crane movements
- The signal person may be the RIC, rigger, or other qualified individual.

## Supervisor Responsibilities

- Designates crane team personnel
- Reviews and inspects site conditions for critical lifts
- · Reviews procedures for operations near electrical lines
- Investigates and reports crane accidents

# Site Conditions

A rigger supervisor, operator supervisor, or a rigging or crane operator working leader shall review on-site conditions for critical lifts.

#### Site Conditions

Supervisors or work leaders review on-site conditions for critical lifts.



# **Operation near Power Lines**

The supervisor assesses potential hazards and establishes procedures for safe operations around overhead electrical power lines.





 The supervisor reviews procedures for operations near electrical lines.

## **Critical Lifts**

A rigger supervisor, operator supervisor, or a rigging or crane operator working leader (classified as WL) shall review on-site conditions for critical lifts and shall perform a pre-iob briefing before each critical lift to ensure all crane team personnel understand the required procedures for the lift. Newly assigned personnel shall be briefed by the supervisor or working leader. A rigger supervisor, operator supervisor, or working leader shall personally supervise the following lifts: Lifts exceeding 80 percent of the certified capacity of the crane's hoist used for the lift (lifts of ordnance with category 3 cranes, lifts of test weights during maintenance or testing when directed by a qualified load test director, and lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded); multiple-hook lifts when the weight of the object being lifted exceeds 80 percent of the certified capacity of any hoist used for the lift; and lifts of ordnance involving the use of tilt fixtures. If the lifts are repetitive in nature, the supervisor or working leader shall be present during the first evolution of the lift with each rigging crew. Subsequent identical lifts by the same crew may be done under the guidance of the Riggerin-Charge (or RIC).

## Accidents

The supervisor shall inspect suspected accident scenes, notify appropriate personnel, and ensure that the accident report is filed.

#### **Critical Lifts**

- A rigger supervisor, operator supervisor, or working leader shall:
- review on-site conditions
  perform a pre-job briefing
- perform a pre-job
  supervise:
  - supervise:
  - lifts over 80% of the certified capacity
     lifts of ordnance with category 3 cranes, lifts of test weights during maintenance or testing when directed by a qualified load test director, and lifts with jib cranes, pillar jib cranes, fixed overhead hoists, and monorails are excluded
  - multiple hook lifts when the weight exceeds 80% of the certified capacity of any hoist
  - · lifts of ordnance involving the use of tilt fixtures

#### Accidents

· The supervisor investigates and reports accidents.



## Knowledge Check

- **9. Select the best answer.** If an accident is reported, the preliminary investigation will be performed by the—
  - A. crane operator
  - **B.** crane rigger
  - C. rigger-in-charge
  - D. supervisor
- 10. Select the best answer. Planning the lift route is the responsibility of the-
  - A. crane operator
  - **B.** crane rigger
  - C. crane supervisor
  - **D.** rigger-in-charge
- **11. Select the best answer.** Coordinating the activities of the crane team is the responsibility of the—
  - A. activities
  - **B.** crane operator
  - C. crane rigger
  - D. crane supervisor
  - E. rigger-in-charge

# Completion

## Completion

Congratulations.

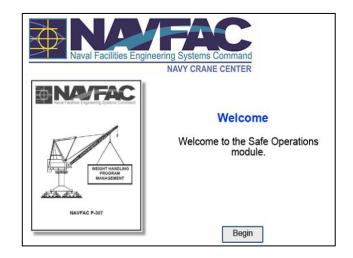
You have completed the Crane Team Concept module.

Click on the Exit button to return to the main module menu.

# **SAFE OPERATIONS**

## Welcome

Welcome to the Safe Operations module.



## Learning Objectives

Upon successful completion of this module, you will be able to explain operator responsibilities, describe proper methods to lift and land loads, understand the requirements when working near overhead power lines, identify safe operating procedures, and state securing procedures for cranes.

## Learning Objectives

Upon successful completion of this module, you will be able to:

- · Explain operator responsibilities
- · Describe proper methods to lift and land loads
- Understand the requirements when working near overhead power lines
- · Identify safe operating procedures
- · State procedures for securing cranes

## Understanding the Crane

The vast majority of crane accidents are the result of personnel error and are therefore avoidable. Where team personnel are at fault, it is typically due to inattention, poor judgment, overconfidence, or haste to get the job done.

Crane operators at naval activities may be required to operate various types, makes, and models of cranes. For this reason, it is not feasible to devise and administer examinations and issue licenses to cover each make, model, and crane variation. The objective of the licensing program is to ensure operators are qualified to operate cranes having the same essential basic functional characteristics. Possession of a license means that the person holding such license is qualified to operate any crane with the characteristics of the types and capacities authorized on the license,

#### Understanding the Crane

#### Operators must:

- · Be trained
- · Hold a valid operator's license (if required)
- · Be familiar with the crane before operating

Note: A license is not required for operators of Category 3 non-cab operated cranes.



provided the operator has been evaluated by the crane operations supervisor or work leader, classified as WL, on the specific unit to be operated. The evaluation shall be documented and kept in the operator's license file. Once the evaluation is completed successfully, the operator may be permitted to operate similar cranes that do not require substantially different skills, knowledge, or ability to recognize and avert risk to operate.

**Note:** A license is not required for operators of category 3 non-cab operated cranes.

# Operators in Training

Prior to being licensed, in addition to completing the applicable crane safety course and specific crane written examination, operators-in-training, or OIT, shall be thoroughly trained on the operation of the type of crane for which a license is to be issued.

The OIT shall operate that type of crane only under the direct observation or line of sight and continuous supervision of a licensed operator mentor (LOM). The LOM shall possess the knowledge, training, and

\_\_\_\_\_

## Operators-In-Training

Prior to being licensed, operators-in-training (OIT) must be thoroughly trained on the operation of the type of crane for which a license is to be issued.

- The trainee shall operate the crane only under the direct observation of a licensed operator mentor (LOM)
- The licensed operator shall retain full responsibility for the safe operation of the crane
- The supervisor shall approve lifting of loads
- · The trainee shall not perform critical lifts

Note: A license is not required for operators of Category 3 non-cab operated cranes.

experience necessary to direct the OIT on equipment use, be able to provide practical instruction to facilitate development of the OIT's skills and have the ability to recognize and avoid risk to operate the crane safely. The LOM shall retain full responsibility for the safe operation of the crane and perform no other tasks that detract from monitoring the OIT.

Prior to lifting loads or operating with personnel in the crane operating envelope, the OIT's supervisor shall approve lifting of loads based on the OIT's demonstration of knowledge, skill, and ability with the crane and safe operation without loads.

The OIT shall not perform critical lifts. Use of crane simulators, virtual reality training, and augmented reality operator training is encouraged. This type of training provides additional experience and training to operators at a relatively low risk and cost and does not require the use of an LOM. However, simulator training cannot be substituted entirely for hands-on crane training.

**Note:** A license is not required for operators of Category 3 non-cab operated cranes.

## **Operations Manual**

Crane operators shall read, thoroughly understand, and comply with all procedures, safety instructions, and precautions in the OEM's operation manual. The OEM's operation manual shall be on the crane and readily available to the operator for all category 1 cranes. Where instructions provided by the OEM are in conflict with local safety instructions, the operator shall refer such conflicts to his supervisor for resolution.

## **Operations Manual**

Operators shall read and follow manufacturer's requirements:

- · Operating procedures
- · Safety instructions
- · Precautions



## **Posted Information**

The operator must heed posted warnings and instructions on the crane such as hand signal placards, controller function labels, and warning labels. Certification information should be posted in plain sight.

# **Pre-Operational Check**

To make sure the crane and work area are safe, a complete check of the crane shall be performed by the operator prior to the first use of the crane each day.

When performing the operational check in cold weather or icy conditions, the operator should raise the blocks and boom before lowering them to avoid damage when sheaves may be frozen.

Operators should inform rigging personnel to stand clear of the area below the blocks and boom prior to operation.

The operator should hoist up slowly, in small increments, to break any ice and/or snow free and monitor the sheaves to ensure proper movement and operation of the sheaves and wire rope. This should also be performed periodically throughout the day to ensure proper operation during cold weather or icy conditions.

## Posted Information

- Standard hand signal chart
- Controller function labels
- Warning tags and labels
- Certification information
  - Crane ID number
  - Certification expiration date
  - Rated capacity of the crane
  - Rated capacity of each hook

Note: Hand signal charts or placards are not normally posted on non-cab operated category 3 cranes.

## **Pre-Operational Check**

## The Pre-Operational Check is:

- Mandatory
- Performed prior to use each day
  Ensures safety by checking all crane functions



When performing the operational check in cold weather or icy conditions, the operator should raise the blocks and boom before lowering them to avoid damage when sheaves may be frozen.



# Knowledge Check

- 1. Select the best answer. When operating cranes, the operator's primary responsibility is to-
  - A. do pre-use checks
  - **B.** keep the crane clean
  - **C.** operate safely
  - **D.** use the shortest boom length possible
- 2. Select the best answer. Crane operators at naval activities may operate various types, makes, and models of cranes for which they are licensed. How can activities ensure safety and operator proficiency under these circumstances?
  - **A.** Operators must be evaluated by the crane operations supervisor or work leader on the specific crane to be operated.
  - **B.** Operators must operate at reduced speeds until confident and capable.
  - **C.** Operators must receive written and performance tests by a crane license examiner as outlined in the NAVFAC P-307 manual.
- 3. Select the best answer. What information should be posted, clearly understandable, and readily available to the operator?
  - A. Certification information
  - B. Crane Operator's license number
  - **C.** travel speed through congested areas
- **4. Select the best answer.** Which of the following operator responsibilities is considered the basis for ensuring a safe and reliable crane?
  - A. firm and level supporting surface
  - **B.** periodic lubrication and servicing
  - **C.** proper setup on outriggers
  - **D.** the pre-use check or operator's daily checklist (ODCL)
- 5. Select the best answer. What information should be posted, clearly understandable, and readily available to the operator?
  - A. labels for each control function
  - **B.** ODCL checks
  - C. Operator's license number
- 6. Select the best answer. When can an unlicensed crane operator trainee operate a crane?
  - **A.** when there is an emergency
  - B. when under the direct observation of a licensed operator mentor
  - C. when he or she needs to operate a crane to get the job done
  - D. when his or her supervisor tells him to operate a crane

## **Operator Awareness**

When operating a crane, the operator must be aware of everything in the operating envelope including hazards, obstructions, and personnel. At the same time, the operator must be aware of the sound, feel, and behavior of the crane.

#### **Operator Awareness**

#### Operators must be aware of:

- Hazards
- Obstructions
- · Personnel in the area
- Other cranes
- · Characteristics of the crane



# **Unsafe Conditions**

Whenever an unsafe condition exists, operators must immediately stop operation, and the condition must be resolved before continuing. If you cannot resolve a safety issue with the team members, contact the supervisor for assistance. Remember, operators have the authority and responsibility to stop and refuse to operate the crane until safety is ensured.

#### Upon Encountering Unsafe Conditions

#### Operators must:

- · Stop all operations
- · Resolve unsafe conditions with the team
- · Notify supervision when necessary

Operators have the **authority and responsibility** to stop and refuse to operate the crane until safety is ensured.

## Lifts Near Personnel

Loads must never be moved or suspended over personnel. Choose an alternate load path or evacuate personnel from the area. Lifts over occupied buildings or structures should be avoided and the activity shall check with their local safety representative for any specific restrictions. These lifts shall be treated as critical lifts unless personnel are relocated out of the fall zone.

When it is necessary, personnel may reach under

#### Lifting Near Personnel

Loads must never be moved or suspended over personnel.

- Avoid moving loads near personnel work areas
- · Look for an alternate route
- · Evacuate personnel from the load path area



suspended loads for a short duration to install/remove coverings, make attachments, etc., provided the load is not suspended over the employee's head and the only body parts under the load are the arms. Any reaching under the load shall be approved by the rigger supervisor or crane operator supervisor. The load shall not be in motion while the employee is reaching under the load.

# **Riding Loads**

Personnel shall not ride the hook or load. These requirements do not apply to rescue of personnel in emergency situations using fire department or other authorized emergency responder rescue equipment. If rigging or loading orientation requires adjusting, use another type of access whenever possible. Choose a personnel lift, scaffolding, or ladders. Do not use the load as a means of transportation.

## **Riding Loads**

Personnel must never ride or climb on suspended loads.

- Adjust rigging from other access if possible
- · Look for an alternate route
- Never use the load as a means of transportation!



# **Overhead Lines**

Whenever working near overhead power transmission lines, have the power de-energized and visibly grounded.

When the power cannot be de-energized, the minimum required clearances described in figure 10-3 of NAVAC P-307 must be maintained. If any part of the crane or load could approach the distances noted in figure 10-3 of NAVAC P-307, a designated spotter shall be assigned. In addition, a supervisor shall visit the site, assess potential hazards, and establish procedures to safely complete the operation.

Follow the requirements of NAVFAC P-307 paragraphs 10.13.1 through 10.13.6 for crane operations near or below overhead electrical transmission lines, operation near communication towers, and traveling below power lines.

## **Overhead Electrical Power Lines**

<ul> <li>Should be de-energized and visibly grounded if possible</li></ul>	VOLTAGE, KV (PHASE TO PHASE)	MINIMUM REQUIRED CLEARANCE, FT (M)
<ul> <li>If the lines can't be de-energized:</li> <li>Maintain limit of approach</li> <li>Allow for wind sway</li> <li>Use a designated spotter</li> </ul>	Operation <u>Near</u> High Voltage Power Lines 0 to 50 Over 50 to 200 Over 200 to 350 Over 350 to 500 Over 350 to 750	20 ( 6.10) 20 ( 6.10) 20 ( β.10) 50 (15.24) 50 (15.24)
<ul> <li>Follow the requirements of NAVFAC P-307 paragraphs 10.13.1 through 10.13.6 for crane operation near or below overhead electrical transmission lines, operation near communication towers, and traveling below power lines.</li> </ul>	Over 750 to 1000 In Transit with No Load and Boom or Mast Low 0 to 0.75 Over 0.75 to 50 Over 50 to 345 Over 345 to 750 Over 750 to 1000	50 (15.24)
	Figure 1	0-3

## Limit of Approach

When operating a crane in the vicinity of overhead electrical transmission lines, for voltages less than 350 kV, the minimum clearance is 20 feet. Where the voltage is known to be 350 kV or more, the minimum clearance is 50 feet. For power lines over 1000kV, the minimum clearance shall be established by the utility owner or operator, or registered professional engineer who is a qualified person with respect to electrical power transmission and distribution but shall not be less than 50 feet.

A designated spotter shall be assigned by the supervisor and be positioned to effectively gauge and monitor the clearance distance and communicate directly with the operator.

When operating in the vicinity of overhead transmission lines, the best crane set up is one in which no part of the crane or load can enter the clearance limit. Even boom failure should not allow the crane, load line, or load to enter the limit.

# **Operating Practices**

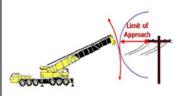
In all operations, the crane operator shall remain alert because the person directing the operation may not see all hazards. The operator shall remain alert to obstructions, people, and the behavior and feel of the machine. Do not allow unauthorized personnel in, on, or around the machine when in operation. Dress appropriately, wearing prescribed safety gear.

A single operator shall not operate more than one crane at a time unless the cranes being operated are specifically designed to be electronically/mechanically interlocked and operated simultaneously from a single controller. Initiate and maintain all crane movements slowly and smoothly, watching boom movement to prevent boom "kick back." Eliminate rapid acceleration and braking. Speed may be hazardous, and it reduces the chance to take corrective action. With a loaded wire rope suspended boom or jib close to boom stops, never rapidly relieve the boom of load. Use power lowering whenever possible.

When initiating travel movements and when the load or crane is approaching personnel, the warning horn or signal,

#### Limit of Approach

- For voltages less than 350 kV, the minimum required clearance is 20 feet.
- For voltages 350 kV or greater, the minimum required clearance is 50 feet.
- Use a designated spotter to ensure the minimum clearance is maintained.



#### **Operating Practices**

Remain alert.

- A single operator shall not operate more than one crane at a time.
- · Operate the crane smoothly by:
- Avoiding rapid starts
- Avoiding sudden stops
- Anticipating stopping points
- Immediately activate the emergency stop or power off function if there is a loss of control of the load
- Never leave suspended loads unattended.



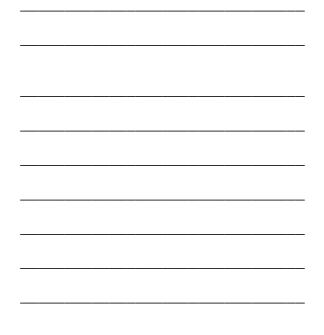
if so equipped, shall be sounded. The operator shall immediately activate the emergency stop or power off function, if the crane is so equipped, if he or she senses loss of control of the load.

The operator shall remain at the controls at all times while a load is suspended from the crane. This does not include slings and other gear used to rig the load and does not include a load attached to the crane with slack in the rigging gear. This also does not apply to toprunning bridge cranes, under-running bridge cranes, jib cranes, pillar cranes, pillar jib cranes, monorails, and fixed overhead hoists used in industrial processes that require a suspended load such as cleaning, degreasing, painting, testing, and similar processes. For such cases, the suspended load should be less than 80 percent of the crane's certified capacity, the area shall be secured to prevent unauthorized personnel from entering, the crane shall be tagged to indicate this condition, and the load shall not be suspended longer than required.

# **Crane Operating Characteristics**

There are a variety of operating characteristics and issues that the users of Category 2 and 3 cranes must consider. Listed below are just a few.

Operating of Category 2 and 3 cranes may be from the cab or from the ground using a pendant controller or remote controls. A disadvantage of operating a very high mounted overhead traveling crane from the cab is that the operator may have difficulty in judging position and in seeing signals. Some cranes are equipped with dynamic lowering controls. A dynamic lowering control is an automatic device that speeds the lowering of an empty hook or light load and slows a heavy load. On some cranes a heavy load may lower when the hoist control is initially moved from the neutral position to the hoist position. The load may not lift until the hoist speed is high enough to support and raise the load. This characteristic is called hoist roll back. When positioning heavy loads, the final vertical adjustment should be made by lowering the load because of hoist roll back.



## **Operating Characteristics**

- · Visual and communication concerns
- Dynamic lowering control
- Hoist Roll Back



# **Operating OET and Gantry Cranes**

Bridge or overhead electric traveling cranes are generally operated indoors, so congestion is often an issue.

Watch for changes in the work area that may cause interference. Storage racks with material stacked too high are a common problem.

Operators should always check for trolley and bridge drift before operating the crane.

Lift loads vertically. Side-loads shall not be applied to the hook. Side pulls can cause uneven or overlapped spooling of the hoist wire and may cause the wire rope to be cut or severely damaged. In addition, ensure the hook and block are not swinging prior to hoisting. Improper or overlapped spooling of the wire rope on the drum can occur with or without a load on the hook when hoisting.

Avoid sudden starts and stops with the bridge. This can result in skidding and uneven wear on the wheels. A sudden start with a heavy load on one end of the bridge or a slippery track may cause a crane to skew. Skewing is a condition where one end of the bridge gets ahead of the other end frequently causing binding on the rails. Excessive skew may be straightened by slowly bumping the bridge into the end stops.

# **Operating Techniques**

When slowly taking the slack out of rigging gear and when starting to move a light load or empty hook smoothly, the first hoisting point or slowest possible speed should be used.

A technique called "Inching," or performing a motion very slowly a little at a time, can be used when a crane operation or function requires small movement.

Another technique, "Plugging," is the use of reverse power instead of a brake to slow or stop the bridge or trolley travel. This method of braking or stopping movement is not used for hoisting or lowering motions. As a precaution, the operator should be ready to use the foot brake to stop movement if the power or operation should fail.

## **Operating OET and Gantry Cranes**

- Watch for travel interference
- Check for trolley and bridge drift
- · Lift loads vertically
- Avoid sudden starts and stops

Warning: Hoisting with the hook or block swinging can result in improper or mis-spooling of the wire rope on the drum with or without a load on the hook.

## Operating Techniques

- Operating speed
- Inching
- Plugging





# Lifting Loads

Prior to lifting, position the freely suspended hook directly over the load's center of gravity when attaching the load. This prevents side loading the boom or crane and prevents dragging or shifting of the load as it is picked up.

Sufficient tag lines shall be used to minimize load swing and rotation unless their use creates a hazard. Take the slack out of rigging gradually and watch for hook movement that indicates the need to reposition the crane before lifting.

Upon initial hoisting of the load, the signal person shall signal the operator to stop hoisting when the load becomes completely suspended to ensure the load is properly balanced and the brake is functioning properly (for uprighting, down-ending, etc., when a load does not become completely suspending, stop at a convenient time). Operators and signal persons shall follow this procedure each time they hoist a load. If the load is not centered correctly or the brakes are not functioning correctly, the operator shall set the load down and cease operations until the deficiency is corrected. If correct, proceed to the height directed by the rigger and await the signal for the next motion.

Cranes shall never be used to drag the load. Accelerate smoothly to reduce dynamic loading. Extreme caution shall be used when making lifts out of water. When the load comes out of the water, buoyancy is lost, and the load on the crane may increase. Also, just as the load leaves the water, the surface tension (suction) can increase the load on the crane momentarily.

For loads with padeyes attached, loading shall be in the plane of the padeye, unless the activity engineering organization provides guidance for any out of plane loading.

## Lifting Loads

## Lifting procedure:

- Attach tag lines for control
- · Take up slack gradually
- · Lift slowly
- Stop and check the hoist brake
- · Accelerate smoothly



## Landing Loads

Prior to lowering loads, be sure the surface that you plan to land the load on will support the load. When landing loads, slowly lower the load as you approach the landing surface, stop the load a few inches off the ground or landing surface, then slowly lower the rest of the way. Ensure the load is stable and secure before slacking and removing the rigging gear.

#### Landing Loads

- · Be sure the surface will support the load:
  - Slowly lower the load
  - Stop a few inches from the landing point
  - Slowly lower the rest of the way
- Ensure the load is stable and secure prior to removing rigging gear.



# Securing the Crane

The procedure for shutdown will vary with different cranes. Consult the OEM's instruction manual or the activity engineering organization. Store the crane with care to prevent misreeving conditions that may damage the wire rope.

For building cranes, ensure the crane power is turned off. For those cranes with a power off button, where the crane has a mainline contactor (i.e., the power off

button secures power to other crane function buttons), securing power to the crane by means of the power off button meets the shutdown requirement. For older cranes without a mainline contactor, power shall be secured at the disconnect or circuit breaker.

Ensure the lower block is not an obstruction. Do not store the hook block in the upper limit unless allowed by the OEM or activity instruction. Additionally, provide sufficient clearance below the upper sheave assembly or trolley/hoist frame so that the subsequent operator performing a pre-use check will be able to stop the hoist motion before a two-block event occurs in case the hoist does not operate in the correct direction upon initiation.

For cranes with a boom, engage the boom pawl, retract cylinders, or lower the boom to the boom stand. For mobile cranes, set the crane carrier brake and chock the wheels if the crane is on an incline. Disengage clutches if applicable. Store hydraulic cylinders fully retracted to the maximum extent practical to protect against corrosion.

# Securing the Crane Securing procedure:

- Remove gear from the hook
- · Raise hooks below the limit switch
- Place controls in neutral
- Set all brakes and locks
- Secure power
- · Secure the crane



# Traveling Cranes with Loads

When traveling cranes with loads, stow unused hooks, follow Original Equipment Manufacturer requirements, and keep loads close to the ground while avoiding obstructions. When initiating travel movements and when the load or crane is approaching personnel, the warning horn or signal, if so equipped, shall be sounded. Maintain communication with and operate under the direction of a signaler. Use slow speeds for better load control. Crane operators, riggers, and crane walkers shall ensure the crane's and load's travel paths are clear of obstructions. Supervisors shall ensure operators and crane walkers are aware of crane rail travel restrictions for the crane(s) to which they are assigned. When traveling a crane with a boom, always have the boom in the position providing adequate stability in case the load should swing out of radius.

## **Traveling Cranes with Loads**

## When moving cranes with loads:

- Follow OEM requirements
- Keep loads just high enough to clear obstacles
- When initiating travel and when approaching personnel, the warning horn or signal shall be sounded
- Use slow speeds
- Stow unused hooks
- Look for other cranes nearby
- Be aware of any travel restrictions
- Check clearances and obstructions
- Maintain communication and operate under the direction of a signaler



## Summary

In this module, we discussed operator responsibilities including taking the time to get familiar with the crane's operating characteristics, reading and following the operations manual, having the required information on the crane, and performing the ODCL; safe operating practices, operator awareness, and proper methods for lifting and landing loads; the rules and requirements including limits of approach for operating cranes in the vicinity of overhead power lines; and how effective teamwork and safe operating practices reduce accidents.

#### Safe Operations Summary

#### In this module, we discussed the following:

- Operator responsibilities including taking the time to get familiar with the crane's operating characteristics, reading and following the operations manual, having the required information on the crane, and performing the ODCL.
- Operator awareness, safe operating practices, and proper methods to lift and land loads.
- Overhead power line rules and requirements for operation including limits of approach for operation and traversing cranes.
- By practicing safety procedures, accidents can be avoided. Effective teamwork can and will reduce accidents.

# Knowledge Check

- **7. Select the best answer.** When lifting loads with a crane, which of the following is the first thing an operator should do?
  - A. center the hook over the center of gravity of the load
  - B. change speeds smoothly
  - **C.** lift the load slightly to check the brake
  - **D.** take the slack out of the rigging
- 8. Select the best answer. The second step in the procedure for lifting loads is to-
  - A. hoist at one speed until the load lifts
  - B. hoist slowly and remove slack from the rigging gear
  - C. hoist slowly until the load lifts
- 9. Select the best answer. The third step for lifting loads is to—
  - A. lift the load until a desired height and stop
  - B. lift the load until completely suspended and stop
  - C. lift until the load clears all obstacles and stop
- 10. Select the best answer. While operating, the crane operator becomes concerned over the safety of the lift. The Rigger-in-Charge sees no problem and tells the operator to continue. The operator should—
  - A. note the incident on the back of the ODCL card
  - B. proceed slowly with caution
  - **C.** refuse to continue until safety is ensured
  - D. tell his/her supervisor at the end of the shift
- **11.Select the best answer.** Side loading a crane boom by dragging loads or lifting a load with a nonvertical hoist may result in—
  - A. destructive stresses placed on the boom and sheeves
  - B. possible overload due to swinging of the load after lifting
  - C. uncontrolled movement of the load due to shifting
  - **D.** all of the above
- **12. Select the best answer.** In general, which of the following things should an operator do when traveling cranes with loads?
  - **A.** Avoid sudden stops
  - B. Keep loads just high enough to clear obstacles
  - **C.** Start slowly and gradually increase speeds
  - D. Stow or secure unused hooks
  - E. all of the above

- **13.Select the best answer.** If a heavy load shall be inched into an exact vertical position, should the final adjustment be made by raising or lowering? Why?
  - **A.** By hoisting. When hoisting, the load may lower before the speed is high enough to lift the load.
  - **B.** By hoisting. When lowering, the speed may not be controllable.
  - **C.** By lowering. When hoisting, the load may inadvertently lower while the controls are moved from neutral to a hoist speed high enough to support and raise the load.

Completion

Completion

Congratulations.

You have completed the Safe Operations module.

Click on the Exit button to return to the main module menu.

# SAFE OPERATIONS MODULE 2

## Welcome

Welcome to Safe Operations Module 2.



# Learning Objectives

Upon successful completion of this module, you will be able to explain specific crane operating principles and securing procedures for mobile hydraulic cranes, mobile lattice boom cranes, floating cranes, portal cranes, locomotive cranes, and Overhead Electric Traveling (OET) and gantry cranes.

## Learning Objectives

Upon successful completion of this module, you will be able to explain specific crane operating principles for:

- · Mobile Hydraulic Cranes
- · Mobile Lattice Boom Cranes
- Floating Cranes
- Portal Cranes
- · Locomotive Cranes
- OET and Gantry Cranes

# Mobile Crane Operating Terms

There are five common modes of operation for a typical mobile crane: booming up or down, rotating, traveling, hoisting up or down, and extending and retracting the boom.

Raising or lowering the boom is also known as booming or luffing.

Rotate, sometimes called swing or slew, causes the upper-works of the crane to revolve on the carrier.

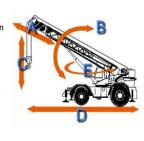
Travel mode allows the operator to move the entire crane on wheels, tires, or crawler tracks. Hoist mode is used to raise and lower the hooks.

For extendable boom cranes like the one shown, the extend or retract boom mode, sometimes referred to as crowding, is used to lengthen or shorten the boom.

#### Mobile Crane Operating Terms

#### Five Modes of Operation

- A = extend or retract boom (also known as crowd in or out)
- B = boom up or down
- C = hoist up or down
- D = move crane on wheels, tires, or crawler tracks
- E = rotate, swing, or slew



# Mobile Cranes - Traveling

Follow all OEM directions for transiting the crane.

When transiting a truck, rough-terrain, all-terrain, or crawler crane to and from job sites, secure the hook and block to the carrier frame to prevent them from swinging into the boom. When securing the hook block, raise it just enough to take up the slack. Do not overtighten.

A weak link connection shall be used to secure the hook block to the crane. The breaking strength of the connecting piece shall be less than the rated load of the hook block's wire rope as reeved.

When securing the hook blocks for highway travel, add a back-up (stronger) tie-back to prevent free swinging in the event of weak link failure. Ensure there are adequate clearances. Unless otherwise allowed by the OEM, the boom shall be carried in line with the direction of transit. Additionally, the superstructure shall be secured against rotation.

## Mobile Cranes - Operating

When lifting and landing heavy loads with mobile cranes, adjust the boom position as necessary to compensate for deflection. The signal person should assist in keeping the boom tip directly over the load. Use the shortest boom length practical for maximum stability and strength. Use power lowering for positive load control.

## Engaging the Rotate Lock

The rotate locking device should be engaged whenever the operator leaves the cab or controls, while the crane is traveling with a load in "pick and carry" mode (if required by the Original Equipment Manufacturer), and any other time required by the crane Original Equipment Manufacturer.

#### Mobile Cranes - Traveling

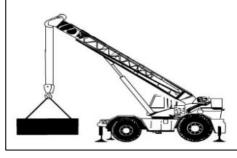
- + Follow OEM directions for transiting the crane
- Secure the hook and block to the carrier frame
- When securing hook blocks for highway travel, add an additional tie-back
- Ensure adequate clearances





## Mobile Cranes - Operating

- · Adjust for boom deflection with heavy loads
- Use the shortest boom practical
- Use power lowering for positive load control



#### Engaging the Rotate Lock

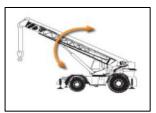


Engage the rotate locking device:

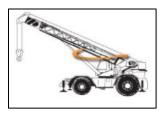
- Whenever the operator leaves the cab or controls
- While the crane is traveling (if required by the OEM)
- Any other time required by the OEM

# Knowledge Check

- 1. Select the best answer. There are five common modes of operation for a mobile crane. The arrow in this image depicts which operational mode?
  - **A.** Booming up or down
  - B. Extend or Retract Boom
  - **C.** Hoist up or down
  - D. Rotate
- 2. Select the best answer. There are five common modes of operation for a mobile crane. The arrow in this image depicts which operational mode?
  - A. Booming up or down
  - B. Extend or Retract Boom
  - **C.** Hoist up or down
  - D. Rotate
- 3. Select the best answer. There are five common modes of operation for a mobile crane. The arrow in this image depicts which operational mode?
  - A. Boomin up or down
  - B. Extend or Retract Boom
  - **C.** Hoist up or down
  - D. Rotate
- **4.** Select the best answer to fill in the blank. When moving a truck, cruiser, or crawler crane to and from job sites, always secure the \_\_\_\_\_\_ to the carrier frame.
  - A. hooks
  - B. jacks
  - C. jib
  - D. oiler
  - E. rigging gear
- 5. Select the best answer. When lifting heavy loads with mobile cranes, operators must keep in mind what specific precaution?
  - A. adjusting as necessary for boom deflection before lifting the load
  - B. removing stowed jib to lighten the boom
  - C. using both hooks for added capacity







# Lifting on Tires

Lift on rubber only when necessary and allowed. Cranes are much less stable on rubber than when on outriggers. Lift only on level surfaces. Remember, greater deflection and radius increase can be expected when making lifts on tires.

# Lifting on Tires

- Lifting on tires
- · Lift only on level supporting surfaces
- · Greater deflection (and radius increase)

# Lifting on Tires - Issues

Check all tires for condition and inflation to OEM specifications. Axle lockouts must be tested according to OEM instructions to ensure proper operation.

# Using Extensions on Tires

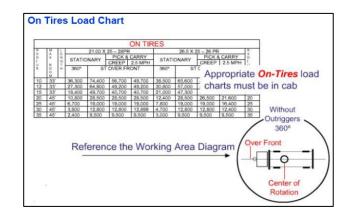
Check the crane's manual and load chart information before using a jib or extension. Lifting from jibs or boom extensions while on rubber is prohibited by most manufacturers.





# **On Tires Load Chart**

When lifting on rubber is permitted at your activity, you must use the appropriate on-rubber load charts. This chart shows gross capacities when working on tires. The OEM may provide on rubber charts for stationary 360 degrees, locked over-the-front, defined arc overthe-front, and pick and carry. Check the working area diagram before lifting on tires.

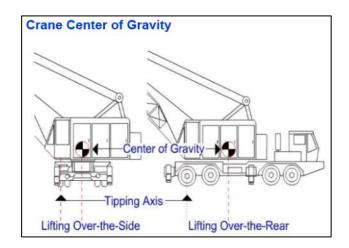


# **Crane Center of Gravity**

It is important for operators to understand how the center of gravity affects the capacity of the crane when moving from one quadrant to another. The illustration shows a crane on-rubber positioned for lifting over the side and over the rear.

The symbol on each crane represents the center of gravity of the entire crane including the carrier. The tipping axis for the crane in each position is the centerline of the outer tires.

A crane becomes less stable with the same load applied whenever the center of gravity of the crane moves closer to the tipping axis. This is why most mobile cranes have a higher over-the-rear capacity than over-the-side.



## Mobile Cranes – Traveling with Loads

Travel with suspended loads only when permitted by the OEM and the local activity. Cranes must have appropriate Pick and Carry Load Charts in the operator's cab.

Set the rotate lock and travel with the load directly over the end in line with the carrier as required by the OEM. Generally, this means carrying over the front with RT cranes and over the rear with truck cranes.

Rotate brakes are normally used for holding operating position when the crane is not in line with the crane carrier. When practical and as permitted by the OEM, extend the outriggers and keep the outrigger pads a few inches off the ground.

Always check that the automatic or manual axle lockouts, when equipped, are released. Be sure the ground which the crane will travel over can support the machine.

#### Mobile Cranes - Traveling with Loads

- Only when allowed by the manufacturer
- · Set rotate lock with load over the end
- Extend outriggers and raise the outrigger pads a few inches off the ground, when practical
- · Check axle lockout operation
- Consider ground support
- Short and low boom
- Load close in



# Extendable Boom Cranes - Operating

Lower the hoist block when extending the boom to prevent the block from raising into the limit as the boom is extended. This could result in two-blocking and break the hoist wire rope, dropping the load.

Remember that anti two-block devices are operational aids that can fail and must not be relied upon to stop the movement of the hoist. Extend counterweights as required on cranes so equipped. On hydraulic truck cranes, set the front stabilizer float, when equipped.

Check the operator's manual and load chart notes for instructions on setting the stabilizer float. In many cases, it must be set regardless of the quadrants of operation.

# Extendable Boom Cranes - Securing

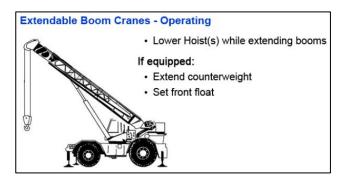
When securing a truck crane with a hydraulic boom, retract the boom fully and place it in the cradle. For rough terrain cranes, place the boom in a nearly horizontal position. Requirements for mobile extendable boom cranes may vary from manufacturer to manufacturer. Always consult OEM instructions for securing requirements for each crane.

## Mobile Lattice-Boom Cranes - Operating

When operating a mobile lattice-boom crane, lower the hoist blocks to allow boom tip clearance before lowering the boom. Lowering a fixed boom with the load block close to the boom-tip sheaves may result in two-blocking.

On many lattice-boom truck cranes, you must also set the front float when equipped for on-outrigger operation. For friction machines, set hoist-drum pawls, when the hoist is not in use. When the crane is equipped with automatic hoist-drum pawls, they should be checked regularly.





## **Extendable Boom Cranes - Securing**

- Fully retract the boom
- · Place the boom in the cradle or near horizontal position



# Mobile Lattice Boom Cranes - Securing

When securing lattice-boom cranes, place the boom at approximately 45 degrees, and engage hoist drum and boom pawls. Lock down all foot brakes and then disengage the master clutch. Shut down the engine and secure the crane.

## Mobile Lattice Boom Cranes - Securing

- Place the boom at 45 degrees
  Engage hoist drum and boom pawls
- · Lock down foot brakes
- · Disengage the master clutch
- Shut down the engine
- Secure the crane



## **Knowledge Check**

- 6. Select the best answer. Extending the boom on a typical hydraulic crane will cause the hook(s) to—
  - A. lower
  - B. raise
  - C. spin
- **7. Select the best answer. True or False:** On hydraulic truck cranes, set the front float or 5<sup>th</sup> outrigger, when equipped.
  - A. True
  - B. False
- 8. Select the best answer. Hydraulic booms can fail with little or no warning when subjected to—
  - A. overloads
  - **B.** side loads
  - C. both A and B are correct
- **9.** Select the best answer to fill in the blank. When securing rough terrain cranes, the boom should be in a near \_\_\_\_\_ position.
  - A. horizontal
  - B. safe
  - C. vertical

- **10. Select the best answer.** All the following steps apply to securing lattice boom cranes except—
  - **A.** disengaging the master clutch
  - B. engaging all drum pawls
  - C. locking down all foot brakes
  - D. placing the boom at approximately 45 degrees
  - E. retracting the boom
- **11.Select the best answer. True or False:** Lowering a fixed boom with the load block close to the boom tip sheaves may result in two-blocking.
  - A. True
  - B. False

# **Operating Floating Cranes**

When swinging or rotating floating cranes, you must start slowly and stop smoothly. Abrupt starts and stops cause barge rotation putting unnecessary strain on mooring lines.

To compensate for the list of the floating crane when lifting heavy loads from the pier, position the hook directly over the load, take a strain on the rigging, and then boom up.

# Floating Cranes - Operating Start rotation slowly and stop smoothly Compensate for listing on heavy lifts

# Floating Cranes - Securing

When securing floating cranes, follow OEM and local instructions and set the boom at the recommended angle or so the hooks are over the deck anchor point. Secure the hooks to the barge using tie-down pendants with a weak link.



- Place the boom at the recommended angle
- Secure hooks to the barge

# Floating Crane Barge – Securing

Secure the floating crane barge as required. Set the gangway when the crane is moored pier-side. Clean and secure the deck. Store or secure loose cargo. Stow unused rigging gear, mooring lines, & ropes. Check mooring line tension to allow for tidal changes. At high tide, ensure that lines are slack enough to avoid over-stressing or parting as the tide recedes. At low tide, snug up mooring lines to minimize barge movement as the tide rises and lines slacken. Energize exterior lighting such as anchor lights and aircraft warning lights as required. Secure personnel access areas, ladders, auxiliary machinery and close all watertight doors and hatches.

# Portal Cranes - Operating

Travel with caution, especially in congested work areas and when approaching curves, intersections, building entrances, and access to ladders leading into dry docks. It is a good practice to stop before crossing rail switches to verify correct alignment.

When possible, the operator should position the boom in the direction of travel. If the crane rigger gives a signal to travel back and disappears from sight, the crane operator must stop traveling until communication is reestablished.

Clearance lines painted along crane tracks are a guide to keep all materials and vehicles away from crane travel trucks. Operators shall stop crane travel when materials or vehicles are inside crane clearance lines until they are moved.

# Portal Cranes - Securing

When securing portal cranes, follow Original Equipment Manufacturer recommendations. Park away from fire lanes, gangways, and pedestrian walkways. When required, connect to shore power using the proper electrical safety procedures.

## Floating Crane Barge - Securing

- Set the gangway
- Clean and secure the deck
- Check mooring lines
- Energize exterior lighting
- Secure auxiliary machinery
- Close doors and hatches



## **Portal Cranes - Operating**



- Travel with caution in congested areas
- Stop before crossing rail switches
- Boom in the direction of travel
- Stop travel if material is on the tracks

## Portal Cranes - Securing

- · Park out of fire lanes and walkways
- · Connect to shore power when required



# Locomotive Cranes - Operating

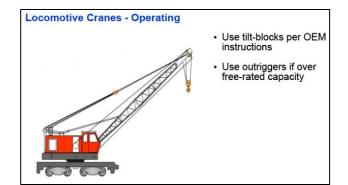
When operating a locomotive crane, use tilt-blocks or bed-stabilizing wedges according to OEM instructions to provide over-the-side stability for heavy lifts. Use outriggers when making lifts exceeding the free-rated capacity of locomotive cranes.

# Locomotive Cranes - Traveling

Disengage tilt-blocks or bed-wedges when traveling and lifting over the side at the same time. Failure to do so may result in derailing the crane because of the decreased ability for the axle assemblies to pivot on the carrier when rounding corners. When traveling around corners, carry loads in the center of the tracks. When this is not possible, carry the load or counterweight, whichever is heavier, to the outside of the curved track. This will prevent the tapered travel wheels from climbing the rail and derailing the crane. Have the signal person flag traffic at street crossings. Sound the horn when approaching intersections or blind corners and use warning bells while backing up. When traveling without loads, set the boom to approximately 45 degrees.

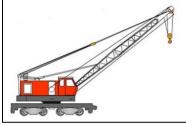
# Locomotive Cranes – Moving Cars

If you need to move rail cars using a locomotive crane, use caution when coupling or disconnecting cars. The crane crew shall make sure that no one is working in, on, or under the car, and that nothing will prevent its safe movement. Crews shall uncouple cars only when brakes are set and wheels are properly chocked. Limit the number of cars moved at one time, loaded or unloaded, to the number recommended by the crane manufacturer or by local policy. Locomotive cranes are not usually designed to charge the braking systems of additional cars or to move several cars at a time.



## Locomotive Cranes - Traveling

- · Set tilt-blocks in the traveling position
- · Carry loads in the center of tracks
- · Use a signal person at street crossings
- Use horns and warning bells as needed
- · Set the boom to 45 degrees when traveling without loads



#### Locomotive Cranes - Moving Cars

- · Use caution when coupling
- Uncouple only after brakes are set and wheels are chocked
- · Limit cars moved at one time



## Locomotive Cranes - Securing

When securing locomotive cranes, set the boom at about a 45-degree angle. If equipped with a magnet, clam-shell, or other lifting attachment, lower it to the ground. Set the car-body brake or place wheel wedges against the inner set of travel wheels.

## **OET** and Gantry Cranes - Operations

The bridge travel function is used to travel the crane in the selected direction along the length of the runway rails. This allows the operator to move the entire crane along its supporting rail structure, in the selected direction. The trolley function is used to move the hoisting machinery in the selected direction along the trolley rails. The hoist function is used to raise and lower the hooks.

# **OET and Gantry Cranes - Operating**

Overhead electric traveling cranes are generally operated indoors so congestion is often an issue. Watch for changes in the work area that may cause interference. Storage racks with material stacked too high are a common problem. Operators should always check for trolley and bridge drift before operating the crane. Lift loads vertically. Side pulls can cause uneven or overlapped spooling of the hoist wire and may cause the wire rope to be cut or severely damaged. In addition, ensure the hook and block are not swinging prior to hoisting. Improper or overlapped spooling of the wire rope on the drum can occur with or without a load on the hook when hoisting.

Avoid sudden starts and stops with the bridge. This can result in skidding and uneven wear on the wheels. A

sudden start with a heavy load on one end of the bridge may cause a crane to skew. Skewing means that the bridge and trucks are out of alignment with the rails, often resulting in wheel chatter from flange contact with the sides of the rail head.

#### **Locomotive Cranes - Securing**



- · Set the boom at 45 degrees
- · Lower attachments to the ground
- Set the car-body brake or wheel wedges

#### **OET and Gantry Cranes - Operations**



- The bridge travel function is used to travel the crane along the rails.
- The trolley function is used to move the hoisting machinery along the trolley rails.
- The hoist function is used to raise and lower the block and hook.

## OET and Gantry Cranes - Operating

- Watch for travel interference
- Check for trolley and bridge drift
- Lift loads vertically
- Avoid sudden starts and stops

Warning: Hoisting with the hook or block swinging can result in improper or mis-spooling of the wire rope on the drum with or without a load on the hook.

# OET and Gantry Cranes - Operating (Continued)

Always board cab-operated cranes at designated places. Access the crane cab or bridge walkway using fixed ladders, stairs, or platforms. Remain aware of other cranes working on the same rail system. For gantry cranes, watch travel truck clearances. For cab-operated gantry cranes, this may require additional personnel to ensure a clear travel path. Use radio controls according to the manufacturer's instructions. Turn off power to the radio controller and properly store when finished operating.

#### **OET and Gantry Cranes - Operating**

- Board cab-operated cranes at designated places
- Remain aware of other cranes on the same rail
- For gantry cranes, watch travel truck clearances
- Use radio controls per OEM instructions



## Securing the Crane

Move cab-operated cranes to a boarding platform or ladder. Never attempt to walk the rails to enter or exit an OET crane. Ensure that crane power is turned off and the lower block is not an obstruction.

Do not store the hook block in the upper limit unless allowed by the OEM or activity instruction.

Additionally, provide sufficient clearance below the upper sheave assembly or trolley so that the subsequent operator performing a pre-use check will be able to stop the hoist motion before a two-block event occurs in case the hoist does not operate in the correct direction upon initiation.

When necessary for OET or gantry cranes located outside, secure the crane against movement by the wind. Chock the travel trucks or wheels as necessary. Activities are required to develop instructions for securing WHE in adverse weather conditions. Operators shall be aware of these requirements.

#### Securing the Crane



- Move cab-operated cranes to a boarding platform or ladder
- Raise hook blocks near, but not in the limit switch
- · Secure crane power
- Secure the crane against movement

# Knowledge Check

- **12.Select the best answer. True or False:** When operating floating cranes, you must start swinging or rotating quickly and stop abruptly.
  - A. True
  - B. False

13. Select the best answer. Lifting heavy loads with floating cranes will cause the barge to-

- A. drift
- B. list
- C. rotate
- D. sink
- E. skew
- 14. Select the best answer. True or False: Portal crane operators shall stop crane travel if materials or vehicles are inside crane clearance lines.
  - A. True
  - B. False
- **15. Select the best answer to fill in the blank.** When making heavy lifts with locomotive cranes, the use of tilt-blocks or bed-wedges will increase \_\_\_\_\_\_ stability.
  - A. on outriggers
  - B. on rubber
  - C. over the end
  - **D.** over the side
- **16. Select the best answer.** Failure to disengage tilt-blocks or bed-wedges for locomotive crane travel may result in—
  - **A.** derailing the crane
  - **B.** loss of stability
  - **C.** overheating brakes
  - D. overloading the crane
- **17.Select the best answer.** Which of the following is a mode of operation for a typical OET or gantry crane?
  - A. Hoist
  - B. Luff
  - C. Skew
- **18.Select the best answer.** Which of the following is a mode of operation for a typical OET or gantry crane?
  - A. Luff
  - B. Swing
  - **C.** Trolley

- 19. Select the best answer. Which of the following is a mode of operation for a typical OET or gantry crane?
  - A. BridgeB. Extend

  - C. Rotate

# CRANE AND RIGGING ACCIDENTS

# Welcome

Welcome to Crane and Rigging Accidents.



# Learning Objectives

Upon successful completion of this module, you will be able to identify the elements in the crane and rigging operating envelopes, define a crane accident, define a rigging accident, near miss, and unplanned occurrence, identify the primary causes of accidents, and explain the procedures to follow when an accident occurs.

## Learning Objectives

Upon successful completion of this module, you will be able to:

- · Identify the elements in the crane and rigging operating envelopes
- · Define a crane accident
- · Define a rigging accident, near miss, and unplanned occurrence
- · Identify the primary causes of accidents
- · Explain the procedures to follow when an accident occurs

## **Accident Categories**

There are two general categories for accidents: Crane Accidents and Rigging Accidents. Crane accidents are those that occur during operation of a Category 1, 2, or 3 crane.

Rigging accidents are those that occur when gear and equipment identified in section 14 is used by itself in a weight handling operation, for example, without Category 1 through 3 cranes, or when covered gear is

## Accident Categories

There are two general categories of weight handling accidents: Crane Accidents and Rigging Accidents.

- A crane accident occurs during the operation of a Category 1, 2, or 3 crane.
- Rigging accidents are those that occur when gear and equipment identified in section 14 is used by itself in a weight handling operation, or when covered gear is used with multi-purpose machines, MHE and equipment covered by NAVFAC P-300 in a weight handling operation.
- Accidents that occur during the operation of entertainment hoists shall be classified as rigging accidents.

used with multi-purpose machines, Material Handling Equipment (MHE) (for example, forklifts), and equipment covered by NAVFAC P-300 in a weight handling operation.

In addition, accidents that occur during the operation of entertainment hoists shall be classified as rigging accidents.

## Significant Accidents

A significant accident is an accident that typically has a greater potential to result in serious injury or substantial property damage. The following accident types are considered significant accidents: injuries regardless of severity, overloads, dropped loads, two-blocks, crane derailments, overturned cranes, or contact with overhead electrical power lines. Other types of accidents that result in OPNAV Class A, B, C, or D reporting thresholds for material property damage are also considered significant accidents.

## Significant Accidents

Significant accidents include:

- Injuries
- Overloads
- Dropped Loads
- Two-blocks
- · Crane derailments
- · Overturned cranes
- · Contact with overhead electrical power lines

# Crane Operating Envelope

In order to define a crane accident, you must first understand the crane operating envelope. The operating envelope consists of any of the following elements: the crane, the operator, the riggers, signal persons, and crane walker, other personnel involved in the operation, the rigging gear between the hook and the load, the load, the crane's supporting structure (ground, rail, etc.), and the lift procedure.

## Crane Operating Envelope

# The crane operating envelope consists of any of the following elements:

- the crane
- · the operator
- · the riggers, signal persons, and crane walker
- other personnel involved in the operation
- · the rigging gear between the hook and the load
- the load
- · the crane's supporting structure
- · the lift procedure

## **Crane Accident Definition**

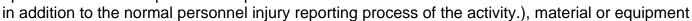
A crane accident occurs when any of the elements in the crane operating envelope fails to perform correctly during a crane operation, including operation during maintenance or testing, resulting in any of the following: personnel injury or death (Minor injuries that are inherent in any industrial operation, including strains and repetitive motion related injuries, shall be reported by the normal personnel injury reporting process of the activity in lieu of these requirements.

Personnel injuries occurring within the operating envelop not directly related to the weight handling operations shall be reported as unplanned occurrences

## Crane Accident Definition

Occur when any of the elements in the crane operating envelope fails to perform correctly during a crane operation, including operation during maintenance or testing, resulting in any of the following:

- · Personnel injury or death
- · Material or equipment damage
- Dropped load
- Derailment
- Two-blocking
- Overload
- Overturned crane
- · Collision or avoidable contact





damage, dropped load (including any part of the load or rigging gear and any item lifted with the load or rigging gear), derailment, two-blocking, overload (including load tests when the nominal test load is exceeded), overturned crane, and collision or avoidable contact between the load, crane, and/or other objects. Avoidable contact is defined as contact that would have been prevented with proper lift planning and execution. Simply briefing that contact will occur is not sufficient.

# **Rigging Operating Envelope**

The operating envelope around any rigging or other section 14 equipment operation includes the rigging gear or miscellaneous equipment identified in section 14, the user of the gear or equipment (including operators of multi-purpose machines, material handling equipment, and construction equipment), other personnel involved in the operation, the load, the gear or equipment's supporting structure (padeves, ship's structure, building structure, etc.), the load's rigging path, and the rigging or lift procedure.

## **Rigging Operating Envelope**

## Includes:

- Rigging gear or miscellaneous equipment in section 14
- · The user of the gear or equipment
- · Other personnel involved in the operation
- · The load
- · The gear or equipment's supporting structure
- · The load's rigging path
- · The rigging or lift procedure



# **Rigging Accidents**

A rigging accident occurs when any of the elements in the operating envelope fails to perform correctly during a rigging operation resulting in any of the following: personnel injury or death (Minor injuries that are inherent in any industrial operation, including strains and repetitive motion related injuries, shall be reported by the normal personnel injury reporting process of the activity in lieu of these requirements.

Personnel injuries occurring within the operating envelop not directly related to the weight handling operations shall be reported as unplanned occurrences in addition to the normal personnel injury reporting process of the activity.), material or equipment damage that requires the damaged item to be repaired because it can no longer perform its intended function (this does not include superficial damage such as scratched paint, minor lagging damage, or normal wear on rigging gear),

## **Rigging Accidents**

Occur when any of the elements in the operating envelope fails to perform correctly during a rigging operation resulting in any of the following:

- · Personnel injury or death
- · Material or equipment damage
- · Dropped load
- · Overload

Two-blocking

Note: A dropped load, two-blocking, and overload are considered accidents even though no material damage or injury occurs.



dropped load (including any part of the load or rigging gear and any item lifted with the load or rigging gear), two-blocking of cranes and powered hoists identified in section 14, or overload (including overload of supporting structures and load tests when the test load tolerance is exceeded).

**Note:** A dropped load, two-blocking, and overload are considered accidents even though no material damage or injury occurs. For dropped loads, exceptions include paper signs, tie wraps, and other minor loose material (debris) such as gravel stuck to the bottom of a pallet, that fall off during the lift. These events are not considered dropped loads as long as there is no potential for injury or significant damage.

## **Near Miss**

A near miss is an unplanned event during a weight handling operation or maintenance that did not result in a definable accident but easily had the potential to do so. A near miss is an accident that could have and almost did take place. A near-miss report can be used to learn from lower-level situations so that a more severe event can be averted.

By focusing on and learning from near misses, it is possible to reduce the probability of an actual accident from occurring. Near-miss reporting provides an opportunity to identify risks and mitigate the potential for an accident, in addition to increasing awareness of those personnel involved in or performing work. It is not intended that a near-miss investigation and report be as thorough as that for a crane or rigging accident; however, the investigation and report should be commensurate with the significance of the event.

## **Near Miss**

- A near miss is an unplanned event during a weight handling operation or maintenance that did not result in a definable accident but easily had the potential to do so.
- A near miss report can be used to learn from lower level situations so that a more severe event can be averted.

## **Unplanned Occurrence**

An "unplanned occurrence" is an event involving weight handling equipment that does not meet the definition of a crane or rigging accident but results in injury or damage.

Examples include, but are not limited to, injury or damage caused by weather, damage to a mobile crane in transit, damage to a parked or stationary crane caused by another moving object (for example, a vehicle or a forklift), damage or injury caused by significant maintenance errors (for example, loss of hazardous energy control, procedural failure, personnel error), and flooding or fire damage.

For each unplanned occurrence, activities shall promptly perform an investigation commensurate with the seriousness or severity of the event. An unplanned occurrence or near miss attributed to equipment failure may also be a reportable deficiency.

# **Near Miss Reporting**

Near Misses and unplanned occurrences that do not fall under the crane and rigging accident definitions shall be reported using Figure 12-2 (available on the Navy Crane Center website). These reports shall be submitted in accordance with NAVFAC P-307 Section 12 within 30 days of the event.

## **Unplanned Occurrence**

An "unplanned occurrence" is an event involving weight handling equipment that does not meet the definition of a crane or rigging accident but results in injury or damage.

Examples include:

- · Injury or damage caused by weather
- Damage to a mobile crane in transit
- Damage to a parked or stationary crane caused by another moving object
- · Damage or injury caused by significant maintenance errors
- Flooding or fire damage

## Reporting

- Near misses and unplanned occurrences shall be reported using NAVFAC P-307 figures 12-2 and 12-3 respectively.
- · These reports shall be submitted within 30 days of the event.

## **Damaged Rigging Gear**

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room and an accident is suspected, the gear shall be immediately removed from service and disposed of or repaired, and a comprehensive investigation initiated.

## Damaged Rigging Gear

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room AND an accident is suspected—

- · Immediately remove the gear from service.
- A prompt comprehensive investigation shall be performed.
- The incident shall be documented on a Crane and Rigging Accident Report and forwarded to the Navy Crane Center within 30 days.

Note: Local WHE accident reporting procedures shall also be followed.



For a suspected accident, the activity shall follow the investigation and reporting requirements of NAVFAC P-307 section 12, prepare a Crane and Rigging Accident Report, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident. Local Weight Handling Equipment accident reporting procedures shall also be followed.

## Accident Examples

Some common examples of accidents are dropped loads, injuries from a shifting load, failure of rigging gear resulting in a dropped load, overloads, and improperly secured loads falling from pallets.

## **Accident Exception**

A component failure (for example motor burnout, gear tooth failure, bearing failure) shall be considered an accident only if damage to the load or another component occurs as a result of the failure. An accident involving a mobile crane that is configured for transit is considered an unplanned occurrence and shall be reported in accordance with NAVFAC P-307 paragraph 12.7.3. Exceptions also include paper signs, tie wraps, and other minor loose material or debris, such as gravel stuck to the bottom of a pallet, that fall off during the lift, as long as there is no potential for injury or significant damage.

#### Accident Examples

- Dropped loads
- · Injuries from shifting loads
- Rigging gear failure
- Overloads
- · Load falls off of pallet





#### Accident Exceptions

- A component failure (for example motor burnout, gear tooth failure, bearing failure) shall be considered an accident only if damage to the load or another component occurs as a result of the failure.
- An accident involving a mobile crane that is configured for transit is considered an unplanned occurrence.
- Paper signs, tie wraps, and other minor loose material or debris, such as gravel stuck to the bottom of a pallet that fall off during the lift, as long as there is no potential for injury or significant damage.



## **Accident Causes**

In most cases, crane accidents result from personnel error and can be avoided. Most crane accidents are caused by inattention to the task, poor judgment, bad communication, team members having too much confidence in their abilities, or operating the crane too fast.

## Accident Causes

In most cases, crane accidents result from personnel error and can be avoided.

In most cases, crane accidents are due to:

- Inattention to the task
- Poor judgment
- Overconfidence
- · Excessive speed

## **Operator Responsibilities**

The operator can play a significant role in eliminating human error and accidents. Drugs and alcohol can affect a person's capability to think, reason, or react in normal situations and can certainly lead to serious accidents. Operators must always consult their physicians regarding effects of prescription drugs before operating equipment and recognize that medications often affect people differently. An operator is responsible for evaluating his or her physical and emotional fitness.

## Operator Responsibilities

Drugs and alcohol can affect a person's ability to think or react normally and can lead to accidents.

Operators shall:

- · Consult their physician regarding effects of medications
- · Evaluate his or her own physical and emotional fitness
- · Inform their supervisor of conditions as appropriate

## WHE Accident Response

Upon having an accident or having seen evidence of damage (suspected accident), the crane team, riggers, equipment users, etc., shall stop all operations and notify immediate supervision. If there is impending danger to the equipment or personnel, place the crane and/or load in a safe position prior to notifying supervision. Ensure the accident scene is secured and undisturbed so as to facilitate the investigation.

The supervisor shall review the situation and take any further emergency action, including stopping production work or other operations that could aggravate the situation. The supervisor shall notify management personnel and the activity safety office.

## WHE Accident Response

- Upon having an accident or having seen evidence of damage, stop all operations and notify immediate supervision.
- If there is impending danger to the equipment or personnel, place the crane and/or load in a safe position prior to notifying supervision.
- · Secure the accident scene.
- The supervisor shall review the situation, take any further emergency action, and notify
  management personnel as well as the activity safety office.

For lower threshold crane accidents or LTCAs (collision accidents that result in no damage or only superficial cosmetic damage, such as scratched paint, scuffs, or paint transfer that would not normally require repair or replacement), the evolution (for example, completion of shore power cable installation, removal of brows, stores loads, assembly of components) may be allowed to continue, with supervisor authorization and correction of the immediate cause. Actions taken when an LTCA occurs should allow for personnel to return to work without significant delay following permission of the supervisor and identification and correction of the immediate cause.

Upon completion of the job or evolution, the activity shall make proper notification to activity management and the activity safety office.

# Notification and Reporting

For accidents involving a fatality, inpatient hospitalization, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property, notify the Navy Crane Center by e-mail as soon as practical but not later than four hours following the accident. Notification for all other accidents shall be made as soon as practical but no later than one working day after the accident. For each suspected accident, activities shall promptly perform an investigation

## Notification and Reporting

For accidents involving a fatality, inpatient hospitalization, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property, notify the Navy Crane Center by e-mail as soon as practical but not later than four hours following the accident.

For all other accidents, the Navy Crane Center must be notified as soon as practical but no later than one working day after the accident.

For each suspected accident, activities shall promptly perform an investigation, prepare a Crane and Rigging Accident Report, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident.

commensurate with the seriousness or severity of the event. Activities shall prepare a crane and rigging accident report, NAVFAC P-307 figure 12-1, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident.

# **Reporting Procedures: Contractor**

The contractor shall notify the contracting officer as soon as practical, but not later than four hours, after any WHE accident, including lower threshold crane accidents or LTCAs. For other than an LTCA, the contractor shall secure and preserve the accident scene to facilitate the investigation until released by the contracting officer. The contractor shall conduct an investigation to establish the root cause(s) of any WHE accident. Except for an LTCA, crane operations shall not proceed until the cause is determined and corrective actions have been implemented to the satisfaction of the contracting officer.

For an LTCA, the evolution may be allowed to continue, with supervisor authorization and correction of the immediate cause. Upon completion of the job or evolution, the contractor shall stop operations and follow normal accident protocol (for instance, investigation to determine causes and required corrective actions). The contractor shall provide the contracting officer accident or near miss reports within 30 days using the appropriate form provided in NAVFAC P-307 section 12. These notifications and reporting requirements are in addition to those promulgated by OPNAVINST 5100.23 and related command instructions.

# **Reporting Procedures: Contracting Officer**

The contracting officer shall notify the host activity of any Weight Handling Equipment accident or near misses upon notification by the contractor. Additionally, the contracting officer shall notify the Navy Crane Center, by e-mail, of any accident involving a fatality, in-patient hospitalization, emergency medical care (for example, transportation by ambulance), overturned crane, collapsed boom, or any other major damage to the crane or adjacent property as soon as possible, preferably within four hours of notification by the contractor; additionally, these accidents require an additional verbal notification to the Navy Crane Center.

## **Reporting Procedures - Contractor**

#### The contractor shall:

- Notify the contracting officer as soon as practical but no later than four hours after any WHE accident
- Secure the accident site and protect evidence until released by the contracting officer
- Conduct an accident investigation to establish the root cause(s) of any WHE accident, near miss, or unplanned occurrence

Crane operations shall not proceed until cause is determined and corrective actions have been implemented to the satisfaction of the contracting officer.

The contractor shall provide the contracting officer a report for an accident or near miss within 30 days using the appropriate form provided in NAVFAC P-307 section 12.

#### Reporting Procedures - Contracting Officer

The contracting officer shall:

- Notify the host activity of any WHE accident and near misses upon notification by the contractor
- Provide the Navy Crane Center and the host activity a copy of every accident report, regardless of severity, upon receipt from the contractor
- Notify the Navy Crane Center of any accident involving a fatality, inpatient hospitalization, emergency medical care, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property as soon as possible, preferably within 4 hours of notification by the contractor
- For all other accidents or near misses, notify the Navy Crane Center no later than one working days after the accident

For all other accidents or near misses, notify the Navy Crane Center as soon as practical but no later than one working day after the accident. Although the contractor is ultimately responsible for Weight Handling Equipment accident and near miss reporting, contracting officers or their designated oversight groups are highly encouraged to submit contractor crane near misses when identified during periodic oversight.

## Reporting Procedures: Contracting Officer Cont'd.

The contracting officer shall provide the Navy Crane Center and host activity a copy of every accident and near miss report, regardless of severity, upon receipt from the contractor. These requirements are in addition to any notification and reporting requirements promulgated in OPNAVINST 5100.23 and command instructions. When the contracting office is not in the local area, the contracting officer shall designate a local representative to ensure compliance with the above noted requirements. The contracting officer or designated weight handling representative shall sign all crane and rigging accident and near miss reports to indicate that they are satisfied that the contractor's \_\_\_\_\_

## Reporting Procedures - Contracting Officer (Continued)

- The contracting officer shall provide the Navy Crane Center and the host activity a copy of every accident report, regardless of severity, upon receipt from the contractor.
- These requirements are in addition to any notification and reporting requirements promulgated in OPNAVINST 5100.23 and command instructions.
- When the contracting office is not in the local area, contracting officer shall designate a local representative to ensure compliance with the above noted requirements.
- The contracting officer or designated weight handling representative shall sign all crane and rigging accident and near miss reports to indicate that they are satisfied that the contractor's investigation and corrective action are sufficient.
- The contracting officer shall ensure reports submitted by the contractor do not contain personally identifiable information (PII).

investigation and corrective actions are sufficient. In addition, the contracting officer shall ensure reports submitted by the contractor do not contain personally identifiable information.

# Knowledge Check

- 1. Select all that apply. The crane operating envelope includes the crane, the operator, the riggers, the crane walkers, signal persons, the lift procedure and—
  - **A.** any supporting structures
  - **B.** rigging gear between the hook and the load
  - C. the area where the load will be landed
  - D. the load
- 2. Select all that apply. The rigging operating envelope contains the rigging gear and miscellaneous equipment covered by P-307 section 14, the load itself, and—
  - A. other personnel involved in the operation
  - **B.** the crane removal procedure
  - **C.** the gear or equipment's supporting structure
  - **D.** the load rigging path
  - E. the rigging procedure
  - F. the user of the gear or equipment
- 3. Select the best answer. During maintenance, the rigging gear between the crane hook and the load fails and results in equipment damage. This is reported as a(n)—
  - A. crane accident
  - B. operator error
  - C. rigger error
  - **D.** rigging gear deficiency
- **4. Select the best answer.** During crane operations, the load shifts. The operator reacts quickly and saves the load but causes the crane to derail. This is reported as a(n)—
  - A. crane accident
  - B. crane walker's error
  - C. load configuration error
  - D. operator error
- 5. Select the best answer. When rigging gear covered by NAVFAC P-307 section 14 fails while suspended from a structure and drops the load, it is a—
  - A. crane accident
  - **B.** load configuration error
  - C. rigging accident
  - D. rigging error
- 6. Select the best answer. If component failure occurs, such as motor burnout, and does not result in damage, the component failure is considered—
  - A. a crane accident
  - B. a non-accident
  - **C.** a rigging accident
  - D. crane maintenance's responsibility

- 7. Select the best answer. To whom or to what are the majority of crane accidents attributed?
  - A. crane operators
  - **B.** equipment failure
  - C. personnel error
  - **D.** riggers or signalmen
  - E. weather conditions
- 8. Select all that apply. Overconfidence and poor judgement among team members can contribute to crane and rigging accidents. Select additional factors that can contribute to accidents.
  - **A.** engineering lift specifications
  - **B.** inattention to the task
  - **C.** operating the crane too fast
  - **D.** the crane operating envelope
- **9.** Select all the best answer. If you have an accident with a crane or you find damage and suspect an accident has happened, your first step is to—
  - **A.** Call emergency services if anyone is injured.
  - B. Notify your supervisor immediately.
  - **C.** Secure the crane and power as required.
  - **D.** Stop operations as soon as safely possible.



# **GENERAL CRANE SAFETY EVALUATION**

Student Name:		
Command/Activity/Organization:		
Instructor:	Date:	

**Directions:** To assist in evaluating the effectiveness of this course, we would like your reaction to this class. Do not rate questions you consider not applicable.

Please rate the following items:	Excellent	Very Good	Good	Fair	Poor
Content of the course met your needs and expectations.					
Content was well organized.					
Materials/handouts were useful.					
Exercises/skill practices were helpful.					
Training aids (slides, videos, etc.) were used effectively.					
Instructor presented the material in a manner which was easy to understand.					
Instructor was knowledgeable and comfortable with the material.					
Instructor handled questions effectively.					
Instructor covered all topics completely.					
Probability that you will use ideas from the course in your work.					
Your opinion of the course.					
Your overall opinion of the training facilities.					

What were the key strengths of the training? How could the training be improved? Other comments?

## List other training topics in which you are interested: \_\_\_\_\_\_

Note: If you would like a staff member to follow up and discuss this training, please provide your phone number